

2011 Consolidated Annual Performance &  
Evaluation Report  
City of Burlington, Vermont

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The City's Community & Economic Development Office regularly prepares three major plans and reports about housing and community development. First, there is the City's Consolidated Plan for Housing & Community Development. The Consolidated Plan covers a five-year time period; provides detailed information about city demographics, the local housing market and the local economy; and outlines housing and community development needs and priorities.

Second, the City prepares an Action Plan each year to address the Consolidated Plan priorities. The Action Plan is a budget for spending the Community Development Block Grant (CDBG) and HOME Investment Partnership program (HOME) resources that the City receives from the U.S. Department of Housing & Urban Development (HUD). Each annual Action Plan details how the City plans to spend CDBG and HOME resources on specific activities and outlines other actions the City will take to meet Consolidated Plan priorities. It must be submitted to HUD each year by May 15.

Third, after the close of each program year, the City prepares a Consolidated Annual Performance & Evaluation Report to report on progress and on CDBG and HOME expenditures during the year. The City is required to prepare the Consolidated Plan, annual Action Plans and annual Performance Reports in order to receive funding under the CDBG and HOME programs.

This Performance Report covers the fourth year of the five-year period covered by the City's 2008 Consolidated Plan for Housing & Community Development. It contains information on all CDBG and HOME projects that were funded, underway and/or completed during the program year beginning July 1, 2011 and ending June 30, 2012 (referred to as Program Year 2011). It also contains other information that may be of interest to the community, such as community indicators and partner activities that contribute to the goals of the Consolidated Plan. The Report is due to HUD by September 30.

A Public Hearing will be held before the Burlington City Council on September 24, 2012, concerning this Report. Comments will be accepted at the Public Hearing as well as at the Community & Economic Development Office through September 25, 2012. We continue to solicit the input of our citizens about the effective allocation and expenditure of our CDBG and HOME resources as well as on housing and community development needs generally.

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## Executive Summary

*Federal Requirements: Provide a brief overview that includes major initiatives and highlights how activities undertaken during the program year addressed strategic plan objectives and areas of high priority identified in the consolidated plan.*

The City's highest overall priority under its Consolidated Plan is affordable housing. Major initiatives this year included:

- The Thayer Commons / Avenue Apartments project was divided into three phases. The first two phases were completed this past year and included 33 affordable rental units for families, around 33 rental units for seniors and 47 market rate rental units. There are an additional 36 senior units under construction. This project is anticipated to produce \$229,000 annually in new property tax revenues.
- Construction was completed on the Salmon Run project, preserving the affordability of 36 units and converting 25 existing market rate units to perpetually affordable units, along with \$4.8 million of associated renovation.
- Work also continued on the City Neighborhoods project, which includes refinancing and major rehabilitation of 40 scattered site affordable rental units. Construction was completed on 26 units and 24 are occupied.
- The City, working with HUD, the Burlington Housing Authority, the Vermont Housing Finance Agency, Housing Vermont and the property owner, succeeded in ensuring the continued affordability of 37 units housing low-income persons with disabilities at Wharf Lane and 51 low-income families at Bobbin Mill. Renovations at Wharf Lane are underway and a BHA/Housing Vermont partnership plans to acquire and renovate the Bobbin Mill in 2012-2013.
- With Neighborhood Stabilization Program (NSP) funding, the Champlain Housing Trust acquired, rehabbed and sold two foreclosed single-family homes, with three more homes in process.
- The Burlington Lead Program completed testing for Lead-Based Paint hazards on 10 housing units; performed Lead Hazard Control activities on 23 housing units; trained 356 individuals on the VT Essential Maintenance Practices Lead Law (EMP); trained 122 individuals on the EPA Renovation, Repair and Painting Rule (RRP); trained 30 individuals (program staff and partners) in the Essentials for Healthy Homes

Practitioners; and conducted 68 Outreach and Education events that reached over 848 individuals.

- Utility assistance, home sharing, access modifications, home- and center-based senior services, and other housing retention assistance helped over 2,500 residents remain housed and living independently.

Economic opportunity is the City's next highest overall priority. Major initiatives this year included:

- CEDO provided technical assistance to 214 business owners and entrepreneurs, resulting in the start-up of 7 new businesses, the expansion of 5 businesses, the creation of 33 new permanent FTE jobs, and the retention of 82 jobs.
- CEDO's technical assistance also supported the creation of 60,000 new sq. ft. and the renovation of 4,500 sq. ft. of commercial space.
- The Intervale Center provided technical assistance, equipment rental, business planning and marketing assistance for Intervale farmers and additional support to farmers who all suffered catastrophic losses from flooding in 2011. A total of twelve farms, with 50 workers, grossed \$800,000 with 140 acres under cultivation.
- Mercy Connections provided entrepreneurial training for 14 women interested in starting a Burlington business, with 6 students submitting business plans.
- Four agencies provided high quality early care and education for 123 children from working families.
- Free tax services helped over 1,000 low-income working Burlington taxpayers access tax credits and rebates while saving over \$300,000 in fees, and credit and budgeting education for 203 residents to help them to improve their credit, decrease debt and reduce spending.

A suitable living environment is the City's third overall priority. Major initiatives this year included:

- CDBG-funded agencies provided shelter and services to 3,015 homeless residents; groceries and meals for 5,082 residents, including meals for children during afterschool programs; afterschool and summer programming for over 760 city youth, including academic and summer English Language services; crisis and support services for 821 victims of sexual assault as well as prevention education for students and clients of other agencies.
- Renovations were completed to the Myrtle Street and Starr Farm Community Gardens. The new Callahan Community Garden was



completed. Two neighborhoods, Farrington and Rose Street completed neighborhood clean-up projects.

- The Moran Plant received all local and federal permits, neighbors have appealed some permits in court, the City is defending the permits in court; construction and bid documents were completed and two estimates based on these documents were completed and reconciled.
- CDBG was part of the match for transportation infrastructure improvements. Downtown Side Streets began construction in May 2011 and were completed in October. The Waterfront North project leveraged an additional \$80,000 in grants and submitted 95% engineering and design plans to VTrans. The Scenic Byways program has created 6 interpretive panels throughout Burlington as well as a joint county website, audio interpretation using cell phones, maps and brochures that promote the Byways. Work continues on the update to the Byways plan. Design and specs for a new pedestrian oriented map for downtown were completed.
- CDBG also served as the match for an American Battlefield Protection Program grant. These funds have helped address the 1812 burial ground that lies beneath the Old North End. The City has removed 14 burials that were in conflict with redevelopment projects. A cultural landscape inventory of the Burlington's War of 1812 battlefield and associated sites is complete, and development of a Burial Ground Delineation & Archeological Management Plan is still underway. A Burlington War of 1812 walking tour was conducted in Battery Park (site of the 1812 cantonment) as part of the July 3 Independence Day celebrations and brochures were distributed.

The City's economy, while recovering, continues to be affected by the recession. The unemployment rate is running four points below the national rate and two points below the state rate. Local job growth from 2009 to 2010 was tepid. The number of home sales has dropped by about 50% since 2006. However, home sale prices, while not showing any significant appreciation since 2005, are stable. The number of foreclosure filings – always low by national standards – is dropping. The rental market remains extremely tight, with market rents continuing to be unaffordable for many residents.

## Summary of Resources, Leveraging and Geographic Distribution of Funds

*Federal Requirements: For each formula grant program, identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of low-income and minority concentration). The geographic distribution and expenditure requirement may be satisfied by specifying the census tracts where expenditures were concentrated and the percentage of funds expended in target areas.*

*Identify progress in obtaining other public and private resources that address needs identified in the plan, how Federal resources from HUD leveraged other public and private resources, and how matching requirements were satisfied.*

Available CDBG and HOME funds, and expenditures, are shown below.

<b>TABLE 1: AVAILABLE AND EXPENDED FORMULA FUNDS Program Year 2011</b>				
Fund Source	Budgeted Available	Actual Available	Committed	Expended
CDBG Entitlement Allocation	\$ 812,155	\$ 812,155	\$ 812,155	\$ 525,234
CDBG Prior Year Funds	231,000	443,688	443,688	257,722
CDBG Program Income	40,000	79,025	79,025	79,025
CDBG-R	0	30,039	30,039	9,000
CDBG-R Program Income	0	0	0	0
Section 108	2,091,000	2,091,000	2,091,000	0
<b>CDBG TOTAL</b>	<b>\$ 3,174,155</b>	<b>\$ 3,455,907</b>	<b>\$ 3,455,907</b>	<b>\$ 870,981</b>
HOME Entitlement Allocation	479,889	479,889	479,889	220,671
HOME Prior Year Funds	0	756,294	756,294	756,294
HOME Program Income	7,000	74,932	74,932	74,932
<b>HOME TOTAL</b>	<b>\$ 486,889</b>	<b>\$ 1,311,115</b>	<b>\$ 1,311,115</b>	<b>\$ 1,051,897</b>

In general, the Burlington targets its CDBG and HOME funds to the City's Neighborhood Revitalization Strategy Area. The Neighborhood Revitalization Strategy Area (NRSA) includes census tracts 3, 4, 5, 6 and 10 – roughly, the Old North End, downtown and the waterfront, Ward One including the Riverside Avenue corridor, and the area west of Pine Street down to Flynn Avenue. The NRSA is shaded in purple on the map below.



Of total non-administrative CDBG, CDBG-R and HOME expenditures, \$1,179,668 – or 71% – was spent on programs / projects located in the NRSA this year. (Programs located outside the NRSA, such as the Champlain Valley Agency on Aging’s Case Management for Seniors program, serve a number of NRSA residents. So the dollar amount of NRSA expenditures is an estimate, not an exact number, of funds benefitting NRSA residents.) More information about NRSA activities is available at pp. 57-59.

The City leveraged \$30,705,893 of other public and private resources to meet identified needs through activities completed this year. These are other funds that the City and its subgrantees raised for their completed CDBG- and HOME-funded activities as well as funds invested by outside entities. The sources of leveraged funds are summarized below:

<b>PUBLIC SERVICES</b>	<b>\$6,658,188</b>
Federal	\$1,131,406
HUD (Other)	\$130,155
FEMA	\$27,471
Health & Human Services (HHS)	\$301,012
Department of Justice	\$586,276
USDA	\$30,500
Other	\$55,992
State	\$1,317,824
AHS	\$913,938
Other	\$403,886
Municipal	\$137,750
Burlington Housing Trust Fund	\$18,750
General Fund	\$119,000
Private	\$3,586,484
United Way	\$640,318
Other (Foundations, Fundraising, etc.)	\$2,946,166
Other	\$484,724
Fees	\$433,376
Rent, Interest, Misc.	\$51,348
<b>HOUSING</b>	<b>\$17,963,633</b>
Federal	\$2,180,279
HUD (Lead Paint)	\$681,964
HUD (Other)	\$1,422,000
Weatherization	\$76,315
State	\$1,194,940
Vermont Housing & Conservation Board	\$1,194,940
Municipal	\$62,525
Burlington Housing Trust Fund	\$62,525
Private	\$14,516,074
Low Income Housing Tax Credit	\$14,193,289
Owner	\$322,785
<b>ECONOMIC DEVELOPMENT</b>	<b>\$6,084,072</b>
Private	\$6,084,072
Foundations	\$5,000
Other (Development / Owner Investment)	\$6,000,000
Program Revenues	\$79,072
<b>PUBLIC FACILITIES &amp; INFRASTRUCTURE</b>	<b>\$0</b>

Leveraged funds are also shown on Tables 3 and 5 (beginning on pp. 13 and 28, respectively) as they relate to specific program objectives.

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HOME match requirements were satisfied by the carryover of surplus match from the previous fiscal year. Sources of HOME matching funds include, but are not limited to, Vermont Housing and Conservation Trust Fund (permanent contribution of state funds), the Burlington Housing Trust Fund (permanent contribution of City funds) and waiver of impact fees (permanent contribution of City funds).

## Expenditures, Accomplishments and Progress on Five-Year Objectives

### *Federal Requirements:*

- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period. This should be summary information so that HUD and citizens can easily assess progress made toward meeting longer-term goals. Include a comparison of the proposed versus actual outcomes of each outcome measure submitted with the consolidated plan.*
- b. *Provide a breakdown of the CPD formula grant funds spent in attaining the goals and objectives.*
  - o *Assess the use of CDBG and HOME funds in relation to the priorities, needs, goals, and specific objectives in the consolidated plan, particularly the highest priority activities.*
  - o *Evaluate progress toward meeting the goals of providing affordable housing using CDBG and HOME funds, including the number and types of households served.*
  - o *Indicate the extent to which CDBG and HOME funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.*
- c. *Evaluate progress in meeting specific affordable housing objectives, including:*
  - o *Comparison of proposed numeric goals (from the consolidated plan and annual action plan) with the actual number of extremely low income, low income, and moderate income renter and owner households assisted during the reporting period.*
  - o *Report the number of households served meeting the Section 215 requirements of affordable housing (essentially meeting the definitions in 24 CFR 92.252 and 92.254 for renters and owners, respectively).*
  - o *Describe efforts to address worst case needs (defined as low-income renters with severe cost burden, in substandard housing, or involuntarily displaced).*
  - o *Describe efforts to address the accessibility needs of persons with disabilities.*
- d. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Table 2, which begins on page 11, compares proposed versus actual outcomes under each of the nine national HUD programmatic outcome measures. Table 2 is a snapshot of overall progress. This Table includes only the performance indicators used nationally by HUD. It includes only completed activities, and

not those that are underway, but does include activities with non-formula funding.

Table 3 gives a fuller picture of overall progress towards meeting the City's five-year goals and objectives. This Table, which begins on page 13, shows the results of activities funded with CDBG and HOME as well as those of partner activities that contribute towards the City's goals and objectives but are not funded with CDBG or HOME. It includes activities that are underway as well as those that are completed. It includes local performance indicators of interest to the City as well as the national HUD performance indicators. HUD outcomes are abbreviated on Table 3 according to the following:

	Availability / Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Table 4, which begins on page 23, shows CDBG and HOME expenditures for the program year and compares proposed and actual accomplishments for each CDBG and HOME funded activity. It also identifies how these expenditures fit with the subgoals of HUD's 2010–2015 Strategic Framework.

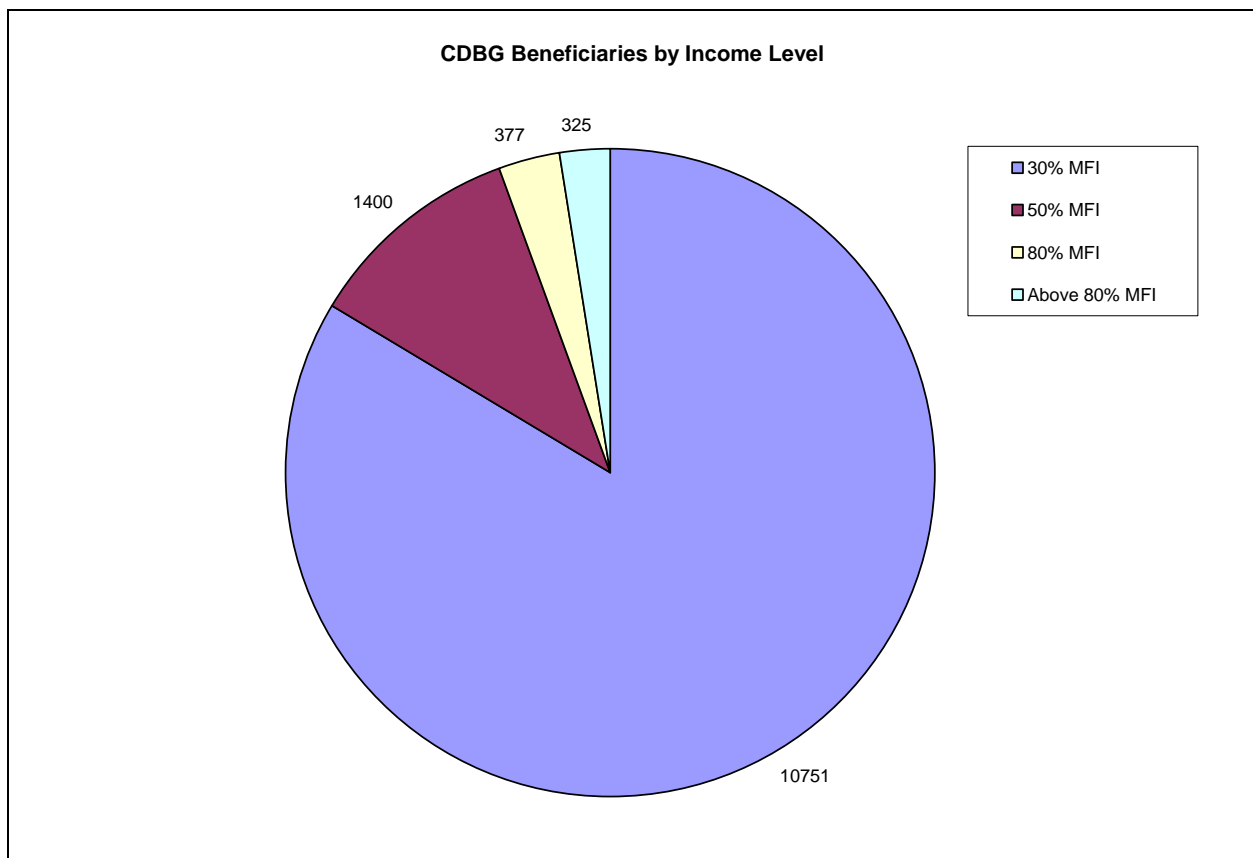
Table 5, which begins on page 28, shows progress on affordable housing objectives, broken out by income level and tenure (renter and owner). As the chart shows, efforts to address worst case needs include the renovation of rental units occupied by low-income renters and the creation of new affordable units for low-income renters as part of mixed-income housing developments.

The City's access modification program was funded this year with CDBG. Staff members also continue to provide technical assistance to Burlington residents and work with the Vermont Center for Independent Living to bring that agency's resources to residents in need of modifications. New construction and substantial rehab are subject to federal requirements (Section 504, etc.) which are monitored during the predevelopment and development phases of the project.

Table 6, which begins on page 32, shows information on expenditures by priority level. The City is spending 97% of its CDBG and HOME on high priority activities and 3% on medium priority activities.

The City's CDBG expenditures continue to be focused on those at the lowest income levels. The chart below shows CDBG expenditures by income level for this program year for all completed programs / projects except:

- Those producing and retaining jobs, where income is presumed to be at the low and moderate level if the jobs are located in the Neighborhood Revitalization Strategy Area and no further breakdown of income levels is done.
- Those with an area benefit (rather than a benefit to specific individuals), where Census information on resident income levels within the area is used to show that low- and moderate-income residents are benefitting from the activity.
- Those where the income level is measured by participation in other programs (such as Free/Reduced Lunch) with income restrictions that are more restrictive than CDBG, but that don't directly translate to the CDBG income categories.



Information on the income levels of beneficiaries for each funded activity is contained in the PR03 Report in the Appendix.

Overall, the City is achieving (or exceeding) progress towards its five-year goals, with these exceptions:

- o Housing goals for new affordable units and for homebuyer assistance will not be met, because of the recession and its impact on funding and the housing market. The five-year goal for preservation of units with expiring subsidies is also unlikely to be met. However, this does not mean that units are likely to be lost; instead, refinancing is proceeding over a longer period of time.
- o The number of brownfields projects completed – and the associated number of acres remediated – may not meet the five-year goal, as several projects have encountered setbacks due to very complex environmental conditions, property owner intransigence and/or planning delays.

In terms of annual progress, two major housing rehab projects have run beyond their projected completion dates. The 80-unit Salmon Run project experienced delays in the refinancing of the original HoDAG loan, and the City Neighborhoods project experienced delays and downsizing (from 61 to 40 units) because demand for Low Income Housing Tax Credits outstripped supply and construction costs were higher than expected.



TABLE 2: Proposed v. Actual Outcomes Completed Activities														
Outcome: Increase the availability of / access to decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Creating new transitional housing	# of Housing Units	36	11	11	0	5	37	36	0	0			52	144%
Creating new permanent supportive housing	# of Housing Units	88	0	0	0	17	12	21	0	0			38	43%
Reducing lead hazards	# of Housing Units	180	87	31	70	100	60	52	40	23			206	114%
Outcome: Increase the affordability of decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Creating new affordable units	# of Housing Units	169	18	18	6	1	7	5	4	38			62	37%
Providing homebuyer assistance	# of Households	120	24	16	42	11	8	11	11	15			53	44%
Outcome: Increase the sustainability of decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Acquiring & renovating expiring subsidy units	# of Housing Units	427	7	7	80	0	100	11	0	58			76	18%
Rehabbing other housing	# of Housing Units	107	36	7	179	8	180	127	59	40			182	170%
Funding services and facilities that help to keep people housed	# of People Served	3,585 annually	3,331	6,028	4,400	5,106	3,739	3,331	3,149	2,544			4,252 average annually	119%
Outcome: Increase the availability of / access to economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Creating / retaining jobs	# of Jobs	265	59	468	77	850	57	185	158	115			1,618	610%
Providing entrepreneurial training and technical assistance	# of People Served	166 annually	193	418	241	372	155	296	440	214			325 average annually	195%
Outcome: Increase the affordability of economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
No activities	None	None	0	0	0	0	0	0	0				0	N/A

Outcome: Increase the sustainability of economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Supporting childcare opportunities	# of People Served	75 annually	118	124	142	119	112	126	115	123			123 average annually	131%
Providing literacy services, financial education and access to public benefits	# of People Served	50 annually	174	193	350	504	1,371	1,707	1,445	1,313			929 average annually	1,858%
Outcome: Increase the availability of / access to a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Funding shelter & services for the homeless	# of People Served	880 annually	1,843	1,860	1,503	1,911	1,720	2,214	1,570	2,705			2,173 average annually	247%
Funding youth services	# of People Served	400 annually	620	763	500	819	1,013	951	1,042	760			823 average annually	165%
Funding food programs	# of People Served	2,000 annually	5,616	5,602	6,951	5,178	5,579	4,635	5,811	5,082			5,124 average annually	205%
Funding health and public safety programs	# of People Served	400 annually	624	566	3,355	1,403	345	1,981	3,300	821			1,193 average annually	239%
Creating new public facilities	# of Facilities	4	0	1	0	0	1	1	3	1			3	75%
Outcome: Increase the affordability of a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
No activities	None	None	0	0	0	0	0		0				0	N/A
Outcome: Increase the sustainability of a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Actual		
Renovating public facilities	# of Facilities	10	3	6	6	4	11	11	2	5			26	260%
Improving public infrastructure	# of People Served	39,815	0	0	0	39,815	39,815	0	39,815	0			39,815	100%
Redeveloping brownfields	Acres Remediated	61.2	2.3	2.3	0	0	4.05	1.47	7.8	5.18			8.95	14%

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING																				
Objective DH-2.1: Develop 128 new units of affordable rental housing over the next five years																				
PY 2008	18						2.3					192	\$62,000	\$137,546	\$412,882	\$0	\$0	\$67,375	\$0	\$4,675,046
PY 2009	0*						0					0	0	\$32,263	\$6,455	\$0	\$0	\$0	\$0	\$0
PY 2010	0						0					0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2011	33											448	\$38,000	\$22,222	\$344,254	\$0	\$0	\$0	\$0	\$7,705,00
PY 2012																				
TOTAL COMPLETED TO DATE	51						8.3					640	\$100,000	\$408,300	\$919,410	\$0	\$150,000	\$67,375	\$0	\$12,380,046
88 King Street	17						2.3					192	\$62,000	\$364,409**	\$380,279	\$0	\$0	\$67,375	\$0	\$4,675,046
468 North Avenue	1												\$0	\$0	\$39,131	\$0	\$0	\$0	\$0	\$0
Thayer School – Family Units	33						6					448	\$38,000	\$43,891	\$510,000	\$0	\$150,000	\$	\$0	\$7,705,000
UNDERWAY	1						0					19	\$3,000	\$0	\$0	\$0	\$0	\$5,000	\$0	\$165,000
Inclusionary Zoning	1											19	\$3,000	\$0	\$0	\$0	\$0	\$5,000	\$0	\$165,000
PREDEVELOPMENT	53						1.67					260	\$36,000	\$29,568	\$0	\$0	\$0	\$0	\$0	\$460,702
Browns Court	20						0.5					240	\$30,000	\$6,026	\$0	\$0	\$0	\$0	\$0	\$0
134 Archibald Street	3						0.05					20	\$6,000	\$8,727	\$0	\$0	\$0	\$0	\$0	\$134,000
114 Archibald/39-47 Bright	30						1.12					TBD	TBD	\$14,815	\$0	\$0	\$0	\$0		\$326,702
STRATEGY: PROMOTE HOMEOWNERSHIP																				
Objective DH-2.2: Develop 41 new units of affordable owner housing over the next five years																				
PY 2008	0											0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	1											12	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$120,000
PY 2010	5											0	\$0	\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$1,136,977
PY 2011	2											21	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$677,000
PY 2012																				
TOTAL COMPLETED TO DATE	8											12	\$3,000	\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$1,933,977
Inclusionary Zoning	1											12	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$165,000
NSP Acquisition	6													\$0	\$0	\$0	\$0	\$0	\$0	\$1,615,977
219 Elmwood Avenue	1													\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$153,000
UNDERWAY	8											77	\$15,000	\$0	\$0	\$0	\$0	\$10,000	\$0	\$1,158,700
NSP Acquisition	3													\$0	\$0	\$0	\$0	\$0	\$0	\$333,700
Inclusionary Zoning	5											77	\$15,000	\$0	\$0	\$0	\$0	\$10,000	\$0	\$825,000
*King Street units counted in PY08. ** Expenditures include all program year expenditures (including those prior to PY08) on King Street project.																				

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PROMOTE HOMEOWNERSHIP , CONT'D																				
Objective DH-2.3: Help 120 low- and moderate-income residents purchase a home over the next five years																				
PY 2008		16												\$5,593	\$0	\$0	\$0	\$0	\$0	\$2,447,500
PY 2009		11												\$0	\$0	\$0	\$23,253	\$0	\$0	\$724,164
PY 2010		11												\$0	\$0	\$0	\$0	\$0	\$0	\$1,833,500
PY 2011		15												\$0	\$0	\$0	\$0	\$0	\$0	\$1,810,000
PY 2012																				
TOTAL COMPLETED TO DATE		53												\$5,593	\$0	\$0	\$23,253	\$0	\$0	\$6,815,164
East Avenue Co-Housing		0*												\$5,593	\$0	\$0	\$0	\$0	\$0	\$0
Homeownership Center		37												\$0	\$0	\$0	\$0	\$0	\$0	\$4,767,500
Section 8 Homeownership		12												\$0	\$0	\$0	\$0	\$0	\$0	\$1,285,000
CEDO Downpayment Assist		2												\$0	\$0	\$0	\$23,253	\$0	\$0	\$482,664
NSP Buyers		3***												\$0	\$0	\$0	\$0	\$0	\$0	\$280,000
UNDERWAY: NSP Buyers		2												\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING																				
Objective DH-3.1: Preserve 427 units of affordable housing with expiring subsidies over the next five years																				
PY 2008	7													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	11													\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
PY 2011	58													\$143,656	\$316,667	\$0	\$0	\$2,750,000	\$0	\$9,571,358
PY 2012																				
TOTAL COMPLETED TO DATE	76													\$143,656	\$168,175	\$0	\$0	\$2,750,000	\$0	\$9,721,358
Howard Group Home	7													\$0	\$0	\$0	\$0	\$0	\$0	\$0**
KSNRC Maple Street	11													\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
Salmon Run	58											176		\$143,656	\$316,667	\$0	\$0	\$2,750,000	\$0	\$9,571,358
UNDERWAY	181						0.75					496		\$157	\$415,131	\$0	\$0		\$0	\$38,000,000
Wharf Lane	37						0.75					77		\$157	\$415,131	\$0	\$0	\$0	\$0	\$4,750,000
Bobbin Mill	51						TBD					140		\$0	TBD	\$0	TBD	TBD	\$0	\$6,300,000
ONE	20						TBD					77		\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
BRHIP	33						TBD					82		\$0	\$0	\$0	\$0	\$0	\$0	\$4,950,000
South Meadow	40						TBD					120		\$0	\$0	\$0	\$0	\$0	\$0	\$19,000,000
* Units were counted under last Consolidated Plan *** Units also counted under Homeownership Ctr.																				
															** Preserved through renewal of HUD Section 8 contract without additional funding					

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING, cont'd																				
Objective DH-3-2: Rehab 74 units of rental housing over the next five years																				
PY 2008	2													\$48	\$39,131	\$0	\$0	\$0	\$0	\$0
PY 2009	2													\$875	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	114													\$90,408	\$252,374	\$0	\$0	\$15,000	\$0	\$488,349
PY 2011	36													\$67,856	\$326,689	\$0	\$0	\$73,000	\$0	\$4,820,894
PY 2012																				
TOTAL COMPLETED TO DATE	154											379		\$159,187	\$618,194	\$0	\$0	\$88,000	\$0	\$5,309,243
Free Paint	13													\$2,708	\$0	\$0	\$0	\$0	\$0	\$3,505
Major Rehab	109											379		\$92,610	\$291,505	\$0	\$0	\$15,000	\$0	\$484,844
Weatherization	6													\$30,832	\$0	\$0	\$0	\$0	\$0	\$22,545
City Neighborhoods	26													\$33,037	\$326,689	\$0	\$0	\$73,000	\$0	\$4,798,349
UNDERWAY	35						2.18					80		\$91,496	\$548,000	\$0	\$0	\$77,000	\$0	\$11,717,837
Major Rehab	31						2.18					80		\$90,539	\$548,000	\$0	\$0	\$77,000	\$0	\$11,717,837
Emergency Repairs	1													\$122	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	3													\$835	\$0	\$0	\$0	\$0	\$0	\$0
Objective DH-3.3: Rehab 33 units of owner housing over the next five years																				
PY 2008	5													\$941	\$39,131	\$0	\$0	\$0	\$0	\$2,800
PY 2009	6													\$27,239	\$108,381	\$0	\$0	\$15,000	\$0	\$271,249
PY 2010	13													\$25,316	\$40,339	\$0	\$0	\$0	\$0	\$113,918
PY 2011	4													\$5,517	\$5,724	\$0	\$0	\$0	\$0	\$2,815
PY 2012																				
TOTAL COMPLETED TO DATE	28													\$59,013	\$153,236	\$0	\$0	\$15,000	\$0	\$390,782
Major Rehab	5													\$29,102	\$153,236	\$0	\$0	\$15,000	\$0	\$274,064
NSP Rehab	4													\$0	\$0	\$0	\$0	\$0	\$0	\$56,009
Free Paint	17													\$5,975	\$0	\$0	\$0	\$0	\$0	\$8,005
Weatherization	2													\$23,936	\$0	\$0	\$0	\$0	\$0	\$52,704
UNDERWAY	4													\$0	\$42,564	\$0	\$0	\$0	\$0	\$154,645
Major Rehab	1													\$0	\$42,564	\$0	\$0	\$0	\$0	\$137,435
NSP Rehab	3													\$0	\$0	\$0	\$0	\$0	\$0	\$17,210

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PROTECT THE VULNERABLE																				
Objective DH-3.4: Help 3,585 residents each year over the next five years to remain housed and living independently																				
PY 2008		6,028												\$46,150	\$0	\$0	\$0	\$7,500	\$87,000	\$710,216
PY 2009		5,106												\$42,900	\$0	\$0	\$0	\$7,500	\$87,000	\$536,316
PY 2010	5	3,331												\$76,164	\$0	\$0	\$0	\$7,500	\$87,000	\$649,578
PY 2011	2	2,544												\$49,950	\$0	\$0	\$0	\$7,500	\$87,000	\$1,004,278
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		4,252												\$215,164	\$0	\$0	\$0	\$30,000	\$348,000	\$2,900,388
Housing Retention Services		279												\$30,609	\$0	\$0	\$0	\$0	\$0	\$256,332
Utility Assistance		1,437												\$21,763	\$0	\$0	\$0	\$0	\$0	\$474,750
Homesharing		121												\$21,088	\$0	\$0	\$0	\$30,000	\$0	\$1,075,726
Senior Center Services		230												\$10,943	\$0	\$0	\$0	\$0	\$348,000	\$458,507
Other Senior Services (Benefits Counseling, Case Mgmt)		443												\$33,325	\$0	\$0	\$0	\$0	\$0	\$606,872
Group Homes		32												\$59,561	\$0	\$0	\$0	\$0	\$0	\$6,750
Access Modifications	2	2												\$33,898	\$0	\$0	\$0	\$0	\$0	\$21,451
Objective SL-1.1: Provide 880 homeless residents with shelter and services each year over the next five years																				
PY 2008		1,860												\$40,400	\$0	\$0	\$0	\$15,000	\$7,000	\$1,890,460
PY 2009		1,911												\$39,000	\$0	\$0	\$0	\$15,000	\$7,000	\$1,660,490
PY 2010		2,214												\$41,000	\$0	\$0	\$0	\$15,000	\$7,000	\$1,779,250
PY 2011		3,015												\$33,330	\$0	\$0	\$0	\$15,000	\$7,000	\$ 2,115,860
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		2,250												\$153,730	\$0	\$0	\$0	\$60,000	\$28,000	\$7,446,060
# Receiving services		1,652																		
# Receiving shelter / emergency housing		1,057																		
# Placed into transitional / permanent housing		306																		

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: PROTECT THE VULNERABLE, cont'd																				
Objective DH-1.1: Produce 36 new units of transitional housing over the next five years to help homeless residents move towards permanent housing																				
PY 2008	11											70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$1,879,115
PY 2009	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	31													\$0	\$0	\$0	\$0	\$0	\$0	\$3,857,000
PY 2011	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2012																				
TOTAL COMPLETED TO DATE	47											70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$5,736,115
Sophie’s Place	11											70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$1,879,115
Veterans Housing - Families	16													\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
Phoenix House	20													\$0	\$0	\$0	\$0	\$0	\$0	\$857,000
Objective DH-1.2: Develop 88 new units of permanent supportive / special needs housing over the next five years																				
PY 2008	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	17													\$0	\$0	\$0	\$0	\$0	\$0	\$400,000
PY 2010	21													\$0	\$0	\$0	\$0	\$0	\$0	\$2,611,765
PY 2011	33													\$0	\$0	\$0	\$0	\$280,000	\$0	\$6,616,822
PY 2012																				
TOTAL COMPLETED TO DATE	71						6					747	\$66,000	\$0	\$0	\$0	\$0	\$280,000	\$0	\$9,628,587
Pathways	26													\$0	\$0	\$0	\$0	\$0	\$0	\$611,765
Veterans – Single Adults	12													\$0	\$0	\$0	\$0	\$0	\$0	\$2,400,000
Thayer Senior Housing	33						6					747	\$66,000	\$0	\$0	\$0	\$0	\$280,000	\$0	\$6,616,822
PREDEVELOPMENT	55						TBD					TBD		\$0	\$0	\$0	\$0	TBD	\$0	\$2,625,000
Thayer Sr.Housing Phase Two	39													\$0	\$0	\$0	\$0	\$0	\$0	TBD
30-42 King St.	16						TBD					TBD		\$0	\$0	\$0	\$0	TBD	\$0	\$2,625,000
Objective DH-1.3: Reduce lead hazards in 180 housing units over the next three years																				
PY 2008	31											7		\$0	\$0	\$0	\$0	\$0	\$0	\$630,875
PY 2009	100							1				12		\$0	\$0	\$0	\$0	\$0	\$0	\$956,990
PY 2010	52											12		\$0	\$0	\$0	\$0	\$0	\$0	\$644,081
PY 2011	23											13		\$0	\$0	\$0	\$0	\$0	\$0	\$681,964
PY 2012																				
TOTAL COMPLETED TO DATE	206							1				44		\$0	\$0	\$0	\$0	\$0	\$0	\$2,913,910



TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: ECONOMIC OPPORTUNITY	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: RETAIN AND INCREASE THE NUMBER OF BUSINESSES AND JOBS IN BURLINGTON BY PROVIDING TECHNICAL ASSISTANCE, ENTREPRENEURIAL TRAINING AND BUSINESS LOANS																				
Objective EO-1.1: Support the start-up of 60 new businesses, the retention/expansion of 60 businesses, the creation of 190 new jobs and the retention of 75 jobs over the next five years by providing technical and financial assistance, information and training to 166 customers each year																				
PY 2008		418	457	11	1			34	23					\$263,910	\$0	\$800,000	\$0	\$0	\$0	\$17,683,525
PY 2009		372	365	485				30	18					\$266,360	\$0	\$0	\$0	\$0	\$0	\$46,005,630
PY 2010		296	182	3				15	16					\$360,086	\$0	\$0	\$0	\$0	\$0	\$20,990,931
PY 2011		240	33	82				8	16					\$286,027	\$0	\$0	\$0	\$0	\$0	\$6,049,091
PY 2012																				
TOTAL COMPLETED TO DATE		1,326	1,037	587	1			87	73					\$1,176,383	\$0	\$800,000	\$0	\$0	\$0	\$90,680,086
Entrepreneurial Training		149	11	0				17	12					\$64,687	\$0	\$0	\$0	\$0	\$0	\$465,775
Technical Assistance		1,174	1,026	581				69	60					\$1,041,796	\$0	\$0	\$0	\$0	\$0	\$84,944,440
Loans		3			1			1	1					\$69,900	\$0	\$800,000	\$0	\$0	\$0	\$5,318,962
STRATEGY: ENHANCE COMMERCIAL INFRASTRUCTURE TO INCREASE BUSINESS OPPORTUNITIES AND THE CITY'S TAX BASE																				
Objective EO-1.2: Support the development of 50,000 new sq. ft. and the retention/renovation of 150,000 sq. ft. of commercial space, the improvement of public infrastructure facilitating business development, and the collection of \$500,000 additional nonresidential property tax dollars over the next five years, with 1,750 associated construction jobs																				
PY 2008			3						***	51,948	84,878	812	\$343,063	\$22,500	\$0	\$0	\$0	\$0	\$0	\$27,980,177
PY 2009			***						***	49,170	169,290	916	\$297,293	***	\$0	\$0	\$0	\$0	\$0	***
PY 2010										10,800	61,500		\$12,528	***	\$0	\$0	\$0	\$0	\$0	***
PY 2011			1							60,000	4,500	8	\$138,000							
PY 2012																				
TOTAL COMPLETED TO DATE			3						***	171,918	321,968	1,738	\$778,356	\$22,500	\$0	\$0	\$0	\$0	\$0	\$27,980,177
Technical Assistance			***						***	171,918	320,168	1,736	\$778,356	***	\$0	\$0	\$0	\$0	\$0	\$27,943,600
Grants			3								1,800	2	0	\$22,500	\$0	\$0	\$0	\$0	\$0	\$36,577
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES																				
Objective EO-3.1: Help families access quality childcare/early education for 75 children each year over the next five years																				
PY 2008		124												\$24,000	\$0	\$0	\$0	\$0	\$0	\$1,416,447
PY 2009		119												\$25,000	\$0	\$0	\$0	\$0	\$0	\$1,253,698
PY 2010		126												\$24,500	\$0	\$0	\$0	\$0	\$0	\$1,560,259
PY 2011		123												\$21,052	\$0	\$0	\$0	\$0	\$0	\$934,677
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		123												\$94,552	\$0	\$0	\$0	\$0	\$0	\$5,165,081
*** Counted above under Objective EO-1.1																				



TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: ECONOMIC OPPORTUNITY	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES, cont'd																				
Objective EO-1.3: Help 50 residents with improved access to economic opportunity each year over the next five years																				
PY 2008		193												\$5,500	\$0	\$0	\$0	\$0	\$3,250	\$948
PY 2009		504												\$10,912	\$0	\$0	\$0	\$0	\$1,238	\$124,267
PY 2010		1,707												\$6,500	\$0	\$0	\$0	\$0	\$0	\$26,618
PY 2011		1,313												\$9,648	\$0	\$0	\$0	\$0	\$0	\$68,915
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		929												\$32,560	\$0	\$0	\$0	\$0	\$4,488	\$220,748
Financial Education		203												\$9,693	\$0	\$0	\$0	\$0	\$0	\$6,014
Refugee Services		42												\$15,359	\$0	\$0	\$0	\$0	\$4,488	\$154,883
Free Tax Preparation		1,068												\$7,508	\$0	\$0	\$0	\$0	\$0	\$59,851
GOAL: SUITABLE LIVING ENVIRONMENT																				
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT																				
Objective SL-1.2: Help 2,000 residents access nutritious food each year over the next five years																				
PY 2008		5,602												\$12,000	\$0	\$0	\$0	\$0	\$0	\$804,260
PY 2009		5,178												\$11,500	\$0	\$0	\$0	\$0	\$0	\$827,624
PY 2010		4,635												\$12,000	\$0	\$0	\$0	\$0	\$0	\$1,065,033
PY 2011		5,082												\$9,209	\$0	\$0	\$0	\$0	\$0	\$969,421
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		5,138												\$44,709	\$0	\$0	\$0	\$0	\$0	\$3,666,338
Objective SL-1.3: Help 400 youth access after school and summer recreational and educational opportunities each year over the next five years																				
PY 2008		763												\$14,186	\$0	\$0	\$0	\$0	\$0	\$280,564
PY 2009		819												\$12,886	\$0	\$0	\$0	\$0	\$0	\$284,629
PY 2010		951												\$17,250	\$0	\$0	\$0	\$0	\$15,000	\$507,400
PY 2011		760												\$9,648	\$0	\$0	\$0	\$0	\$0	\$346,352
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		824												\$53,970	\$0	\$0	\$0	\$0	\$15,000	\$1,418,945

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
<b>STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT, cont'd</b>																				
<b>Objective SL-1.4: Help 400 residents access health and public safety services each year over the next five years</b>																				
PY 2008		566												\$7,500	\$0	\$0	\$0	\$0	\$10,000	\$400,210
PY 2009		1,403												\$6,000	\$0	\$0	\$0	\$0	\$10,000	\$558,387
PY 2010		1,981												\$9,277	\$0	\$0	\$0	\$0	\$10,000	\$1,260,779
PY 2011		821												\$2,631	\$0	\$0	\$0	\$0	\$10,000	\$511,793
PY 2012																				
<b>ANNUAL AVERAGE COMPLETED TO DATE</b>		<b>1,193</b>												<b>\$25,408</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$40,000</b>	<b>\$2,731,169</b>
Sexual Violence Prevention and Victim Support		821												\$11,131	\$0	\$0	\$0	\$0	\$40,000	\$1,885,893
Prescription Assistance		220												\$11,777	\$0	\$0	\$0	\$0	\$0	\$103,126
HIV/AIDS Services		29												\$2,500	\$0	\$0	\$0	\$0	\$0	\$742,450
<b>STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES</b>																				
<b>Objective SL-3.1: Improve 10 public facilities over the next five years</b>																				
PY 2008		39,815			1	6								\$49,642	\$0	\$800,000	\$0	\$0	\$56,500	\$4,418,713
PY 2009		17,382				4								\$8,443	\$0	\$0	\$0	\$0	\$0	\$6,503
PY 2010		39,815				10								\$45,132	\$0	\$0	\$0	\$0	\$0	\$18,500
PY 2011		39,815			1	6								\$ 5,826	\$0	\$0	\$0	\$0	\$0	\$0
PY 2012																				
<b>TOTAL COMPLETED TO DATE</b>		<b>39,815</b>			<b>2</b>	<b>26</b>								<b>\$109,043</b>	<b>\$0</b>	<b>\$800,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$56,500</b>	<b>\$4,443,716</b>
Parks		39,815				5								\$34,739	\$0	\$0	\$0	\$0	\$56,500	\$398,503
Senior Centers		1,206				2								\$19,957	\$0	\$0	\$0	\$0	\$0	\$19,203
Shelters		1,225				1								\$7,000	\$0	\$0	\$0	\$0	\$0	\$13,723
Homeownership Center		3,305			1									\$0	\$0	\$800,000	\$0	\$0	\$0	\$4,003,287
Community Gardens		39,815			1	8								\$5,939	\$0	\$0	\$0	\$0	\$0	\$0
Neighborhood Clean-Ups		1,560				3								\$3,364	\$0	\$0	\$0	\$0	\$0	\$0
Playgrounds		780				2								\$11,500	\$0	\$0	\$0	\$0	\$0	\$9,000
Schools		5,052				3								\$22,500	\$0	\$0	\$0	\$0	\$0	\$0
Other Non-Profit Facilities		85				2								\$4,044	\$0	\$0	\$0	\$0	\$0	\$0

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)									
	HUD Deliverables							Local Indicators															
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other			
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES, cont'd																							
Objective SL-3.1: Improve 10 public facilities over the next five years, cont'd																							
UNDERWAY		39,815			1	3								\$20,709	\$0	\$0	\$0	\$0	\$0	\$134,726			
Community Gardens		39,815				2								\$15,916	\$0	\$0	\$0	\$0	\$0	\$0			
War of 1812 Memorial		39,815			1									\$3,222	\$0	\$0	\$0	\$0	\$0	\$134,726			
Neighborhood Clean-Ups		1,908				1								\$1,571	\$0	\$0	\$0	\$0	\$0	\$0			
Objective SL-3.2: Improve the public infrastructure serving 39,815 residents over the next five years																							
PY 2008		0										0		\$0*	\$0	\$0	\$0	\$0	\$0	\$0			
PY 2009		39,815										115		\$0*	\$0	\$0	\$0	\$0	\$570,000**	\$3,800,000			
PY 2010		0																					
PY 2011		0																					
PY 2012																							
TOTAL COMPLETED TO DATE		39,815										115		\$0*	\$0	\$0	\$0	\$0	\$570,000**	\$3,800,000			
College Street Improvements																							
UNDERWAY		39,815										179		\$163,581*	\$0	\$0	\$0	\$0	\$400,000**	\$3,784,726			
Waterfront North and Side Street Improvements		39,815										179		\$161,341	\$0	\$0	\$0	\$0	\$400,000**	\$3,650,000			
Scenic Byways		39,815												\$2,240	\$0	\$0	\$0	\$0	\$0	\$134,726			
														* All CDBG expenditures included in single number							** Total match		

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators												
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
STRATEGY: REDEVELOP BROWNFIELDS INTO PRODUCTIVE USE																				
Objective SL-3.3: Redevelop 61.2 acres of contaminated sites into 4 new/renovated public facilities, 61 new units of affordable housing and 8 new/renovated commercial spaces over the next five years																				
PY 2008	20	3,305	0	0	1		2.3	0	0	7,953	0	192	\$45,000	\$339,108	\$373,824	\$800,000	\$0	\$67,375	\$0	\$8,828,333
PY 2009	0	0	0	0	0		0	0	0	0	0	0	\$0	\$32,263	\$6,455	\$0	\$0	\$0	\$0	\$0
PY 2010	1	39,815	80	5	1		1.47	8	0	40,000	0	100	\$80,000	\$34,174	\$39,149	\$0	\$166,250	\$15,000	\$950,000	\$463,000
PY 2011	77	24	0	0	0		3.43	0	0	0	0	0	\$0	\$ 56,912	\$690,000	\$0	\$0	\$77,000	\$0	\$4,761,199
PY 2012																				
TOTAL COMPLETED TO DATE	98	39,815	80	5	2	0	7.2	8	1	47,953	0	292	\$125,000	\$497,183	\$1,109,428	\$800,000	\$166,250	\$159,375	\$950,000	\$14,052,532
88 King Street****	20	3,305			1	0	2.3			7,953		192	\$45,000	\$371,371	\$380,279	\$800,000	\$0	\$67,375	\$0	\$8,828,333
Gosse Court Armory		39,815			1	0	0.5							\$9,012	\$0	\$0	\$166,250	\$0	\$950,000	\$250,000
102 Archibald Street				5			0.47		1					\$14,927	\$0	\$0	\$0	\$0	\$0	\$60,000
219 Elmwood Avenue****	1						0.5							\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$153,000
ICV King and Maple			80				0.5	8		40,000		100	\$80,000	\$157	\$0	\$0	\$0	\$0	\$0	\$10,000
City Neighborhoods****	40						2.18							\$91,324	\$440,000	\$0	\$0	\$77,000	\$0	\$11,199
Wharf Lane****	37						0.75							\$157	\$250,000	\$0	\$0	\$0	\$0	\$4,750,000
UNDERWAY		39,815	49	8	3	0	64.2	2	2	63,235	4,000	1,767	\$199,200	\$425,865	\$510,000	\$2,340,860	\$1,191,051	\$0	\$0	\$12,868,692
Moran Plant		39,815	44		1		3			23,000		650	\$31,200**	\$290,717	\$0	\$2,340,860	\$1,191,051	\$0	\$0	\$12,041,505
134 Archibald Street****	3			8			0.05		1		4,000	20	\$6,000	\$16,713	\$0	\$0	\$0	\$0	\$0	\$134,000
Browns Court****	30						0.35					240	\$30,000	\$6,026	\$0	\$0	\$0	\$0	\$0	\$85,000
Thayer School (DMV)****	100						6					800	\$100,000	\$21,669	\$510,000	\$0	\$0	\$0	\$0	\$300,000
South End Transit Center		39,815			1		2.5					20		\$8,943	\$0	\$0	\$0	\$0	\$0	\$0
Urban Reserve		39,815			1		40					5		\$8,033	\$0	\$0	\$0	\$0	\$0	\$125,000
151-157 So. Champlain	8						2					32	\$32,000	\$30,983	\$0	\$0	\$0	\$0	\$0	\$181,491
Food Enterprise Center			5				4.3	2		40,235				\$9,744	\$0	\$0	\$0	\$0	\$0	\$1,696
453/501 Pine Street			TBD				6		1					\$33,037	\$0	\$0	\$0	\$0	\$0	\$0
****Projects and their associated information also appear under other objectives																				
** Gross receipts																				

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2011	HUD Sub- Goal	Performance Indicators				Completion Date (Program Year)		Formula Grant Funds Expended in PY2011		
GOAL: DECENT HOUSING		Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING										
Objective DH-2.1: Develop 128 new units of affordable rental housing over the next five years										
TOTAL COMPLETED IN 2011		Housing Units	0	0	N/A	0	0	\$0	\$0	\$0
Thayer School (DMV) - Family Housing / CEDO and CHT	2B	Housing Units	33*	33	100%	2012	2011	\$22,222	\$0	\$430,000
STRATEGY: PROMOTE HOMEOWNERSHIP										
Objective DH-2.2: Develop 41 new units of affordable owner housing over the next five years										
TOTAL COMPLETED IN 2011		Housing Units	1*	1*	100%			\$0	\$0	\$0
Acquisition of Foreclosed Properties/CHT and CEDO		Housing Units	4	2				\$0	\$0	\$0
Objective DH-2.3: Help 120 low- and moderate-income residents purchase a home over the next five years										
TOTAL COMPLETED IN 2011			0	0	N/A	0	0	\$0	\$0	\$0
HomeOwnership Center (includes NSP purchased homes)			5	13	260%			\$0	\$0	\$0
Section 8 Homeownership Program			2	2	100%			\$0	\$0	\$0
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING										
Objective DH-3.1: Preserve 427 units of affordable housing with expiring subsidies over the next five years										
TOTAL COMPLETED IN 2011			80 (58*)	80 (58*)	100%			\$0	\$0	\$31,667
Salmon Run / CHT and CEDO	2C	Housing Units	80 (58*)	58	100%	2009	2011	\$0	\$0	\$31,667
UNDERWAY										
Wharf Lane	2C	Housing Units	37			2014		\$0	\$0	\$165,131
Bobbin Mill	2C	Housing Units	51			2014		\$0	\$0	
South Meadow	2C	Housing Units	40			2015		\$0	\$0	
Objective DH-3.2: Rehab 74 units of rental housing over the next five years										
TOTAL COMPLETED IN 2011		Housing Units	59 (31*)	36	61%			\$67,856	\$0	\$486,222
Activity / Entity:										
CEDO Paint Program	2C	Housing Units	3	3	100%	2011	2011	\$1,377	\$0	\$0
27 Washington / CEDO	2C	Housing Units	1*	1	100%	2011	2011	\$2,610	\$0	\$0
ReSource Weatherization	2C	Housing Units	6	6	100%	2011	2011	\$30,832		
City Neighborhoods / CHT and CEDO	2C	Housing Units	31 (31*)	26	84%	2009	2011	\$33,037	\$0	\$486,222
Objective DH-3.3: Rehab 33 units of owner housing over the next five years										
TOTAL COMPLETED IN 2011		Housing Units	4	4	100%			\$5,517	\$0	\$0
Activity / Entity										
CEDO Paint Program	1C	Housing Units	4	3	75%	2011	2011	\$1,415	\$0	\$0
62 Avenue C	1C	Housing Units		1		2011	2011	\$4,102	\$0	\$0
UNDERWAY: 48 Oak Street / CEDO	1C	Housing Units	1					\$0	\$0	\$28,623

\* Meet the Section 215 criteria

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2011		HUD Sub- Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2011		
GOAL: DECENT HOUSING			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: PROTECT THE VULNERABLE											
Objective DH-3.4: Help 3,585 residents each year over the next five years to remain housed and living independently											
TOTAL COMPLETED IN 2011			People Served/Housing Units	2,259	2,544	113%			\$49,950	\$0	\$0
Activity / Entity											
WARMTH Program / CVOEO		2A	People Served	1,125	1,437	128%	2011	2011	\$5,263	\$0	\$0
Housing Assistance Program / CVOEO		2A	People Served	625	279	45%	2011	2011	\$6,359	\$0	\$0
Homesharing and Caregiving / HomeShare Vermont		3D	People Served	125	121	97%	2011	2011	\$4,386	\$0	\$0
Access Modifications / CEDO		4C	Housing Units	3	2	67%	2011	2011	\$7,658	\$0	\$0
Heineberg Senior Center Services / CCSCA		3D	People Served	201	230	114%	2011	2011	\$2,193	\$0	\$0
Case Management for Seniors / CVAA		3D	People Served	150	443	295%	2011	2011	\$10,525	\$0	\$0
Dismas House Renovation / Dismas of Vermont		2A	People Served	30	32	107%	2011	2011	\$13,566	\$0	\$0
Objective SL-1.1: Provide 880 homeless residents with shelter and services each year over the next five years											
TOTAL COMPLETED IN 2011			People Served	1,870	2,739	146%			\$33,300	\$0	\$0
Activity / Entity											
Waystation / COTS		2A	People Served	400**	299**	75%	2011	2011	\$7,017	\$0	\$0
Daystation / COTS		2A	People Served	600**	909**	152%	2011	2011	\$6,578	\$0	\$0
Families in Transition / COTS		2A	People Served	400	743	186%	2011	2011	\$7,455	\$0	\$0
Housing Assistance Program / CVOEO		2A	People Served	Not Projected	34	N/A	2011	2011	***	\$0	\$0
Safe Tonight / WHBW		2A	People Served	470	754	160%	2011	2011	\$12,250	\$0	\$0
Objective DH-1.1: Produce 36 new units of transitional housing over the next five years to help homeless residents move towards permanent housing											
TOTAL COMPLETED IN 2011			Housing Units	0	0	N/A			\$0	\$0	\$0
Objective DH-1.2: Develop 88 new units of permanent supportive / special needs housing over the next five years											
TOTAL COMPLETED IN 2011			Housing Units	54	33	N/A			\$0	\$0	\$0
Thayer School (DMV) Senior Housing			Housing Units	40	33	83%	2011	2011	\$0	\$0	\$0
Objective DH-1.3: Reduce lead hazards in 180 housing units over the next three years											
TOTAL COMPLETED IN 2011			Housing Units	40	23	56			\$0	\$0	\$0

\*\*Total numbers are counted to eliminate possible duplication, i.e., those served at the Waystation are also likely to be served at the Daystation

\*\*\*Expenditures and accomplishments counted under previous Objective.



TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2011	HUD Sub- Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2011		
GOAL: ECONOMIC OPPORTUNITY		Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: RETAIN AND INCREASE THE NUMBER OF BUSINESSES AND JOBS IN BURLINGTON BY PROVIDING TECHNICAL ASSISTANCE, ENTREPRENEURIAL TRAINING AND BUSINESS LOANS										
Objective EO-1.1: Support the start-up of 60 new businesses, the retention/expansion of 60 businesses, the creation of 190 new jobs and the retention of 75 jobs over the next five years by providing technical and financial assistance, information and training to 166 customers each year										
TOTAL COMPLETED IN 2011		See below	112	141	126%			\$286,027	\$0	\$0
Activity / Entity										
Entrepreneurial Training									\$0	\$0
Women's Small Business Program / Mercy Connections	4A	People Served	13	13	100%	2011	2011	\$7,475	\$0	\$0
ReSource Rebuild Entrepreneurial Training	4A	People Served	22	13	59%	2011	2011	\$25,212	\$0	\$0
Technical Assistance and Loans									\$0	\$0
Business Financing & Technical Assistance / CEDO	4A	Jobs Created	35	33	94%	2011	2011	\$93,449	\$0	\$0
Farms Program / Intervale Center	4A	Jobs Created/Retained	2	0	0%	2011	2011	\$8,876	\$0	\$0
Sustainable Economic Development / CEDO	4A	Jobs Retained	40	82	205%	2011	2011	\$151,015	\$0	\$0
STRATEGY: ENHANCE COMMERCIAL INFRASTRUCTURE TO INCREASE BUSINESS OPPORTUNITIES AND THE CITY'S TAX BASE										
Objective EO-1.2: Support the development of 50,000 new sq. ft. and the retention/renovation of 150,000 sq. ft. of commercial space, the improvement of public infrastructure facilitating business development, and the collection of \$500,000 additional nonresidential property tax dollars over the next five years, with 1,750 associated construction jobs										
TOTAL COMPLETED IN 2011			150,000	60,000	***			***	\$0	\$0
Activity / Entity										
Sustainable Economic Development / CEDO	4A		150,000	60,000	40%	2011	2011	***	\$0	\$0
Business Financing & Technical Assistance / CEDO	4A		***		***	2011	2011	***	\$0	\$0
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES										
Objective EO-3.1: Help families access quality childcare/early education for 75 children each year over the next five years										
TOTAL COMPLETED IN 2011		People Served	115	123	107%			\$21,052	\$0	\$0
Activity / Entity										
Parent Sliding Tuition Scale / Burlington Children's Space	3A	People Served	42	44	105%	2011	2011	\$5,263	\$0	\$0
Preschool Program / King Street Youth Center	3A	People Served	25	19	76%	2011	2011	\$5,263	\$0	\$0
Early Care Program / Lund Family Center	3A	People Served	35	47	134%	2011	2011	\$5,263	\$0	\$0
Preschool Program / Sara Holbrook	3A	People Served	13	13	100%	2011	2011	\$5,263	\$0	\$0

\*\*\*Expenditures and accomplishments counted under previous Objective.

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2011		HUD Sub- Goal	Performance Indicators: Projected / Actual				Completion Date (Program Year)		Formula Grant Funds Expended in PY2011		
GOAL: ECONOMIC OPPORTUNITY			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES, cont'd											
Objective EO-1.3: Help 50 residents with improved access to economic opportunity each year over the next five years											
TOTAL COMPLETED IN 2011			People Served	793	1,313	166%			\$9,648	\$0	\$0
Activity / Entity											
Free Tax Preparation / CVOEO		3C	People Served	700	1,068	89%	2011	2011	\$3,508	\$0	\$0
Financial Education / CVOEO		3C	People Served	55	203	564%	2011	2011	\$2,193	\$0	\$0
Project Integration/Assn. of Africans Living in VT		3C	People Served	38	42	111%	2011	2011	\$3,947	\$0	\$0
GOAL: SUITABLE LIVING ENVIRONMENT											
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT											
Objective SL-1.2: Help 2,000 residents access nutritious food each over the next five years											
TOTAL COMPLETED IN 2011			People Served	5,811	5,082	87%			\$9,209	\$0	\$0
Activity / Entity											
Chittenden Emergency Food Shelf / CVOEO		3C	People Served	5,601	4,876	87%	2011	2011	\$6,578	\$0	\$0
After School Snack Program / Boys & Girls Club		3C	People Served	210	206	98%	2011	2011	\$2,631	\$0	\$0
Objective SL-1.3: Help 400 youth access after school and summer recreational and educational opportunities each year over the next five years											
TOTAL COMPLETED IN 2011			People Served	817	811	99%			\$9,648	\$0	\$0
Activity / Entity											
Youth Services Providers Collaborative / Boys & Girls Club		3A	People Served	772	760	98%	2011	2011	\$7,017	\$0	\$0
Summer English Language Learners / Sara Holbrook Center		3A	People Served	45	51	113%	2011	2011	\$2,631	\$0	\$0
Objective SL-1.4: Help 400 residents access health and public safety services each year over the next five years											
TOTAL COMPLETED IN 2011			People Served	3,300	821	25%			\$2,631	\$0	\$0
Activity / Entity											
Support Srvcs & Community Education re. Sexual Assault / WRCC		3E	People Served	3,300	821	25%	2011	2011	\$2,631	\$0	\$0
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES											
Objective SL-3.1: Improve 10 public facilities over the next five years											
TOTAL COMPLETED IN 2011			Public Facilities	6	6	100%			\$4,344	\$0	\$0
Activity / Entity											
Myrtle Street Garden		4B	Public Facilities Improved	1	1	100%	2008	2011	\$1,073	\$0	\$0
Callahan Park Community Garden		4B	New Public Facility	1	1	100%	2009	2011	\$1,648	\$0	\$0
Farrington Park Clean- Up		4B	Public Facilities Improved	1	1	100%	2007	2011	\$1,033	\$0	\$0
Rose Street Clean-Up / Wards 2 & 3 NPA		4B	Public Facilities Improved	1	1	100%	2010	2011	\$160	\$0	\$0
							Completion Date (Program Year)		Formula Grant Funds Expended in PY2011		



GOAL: SUITABLE LIVING ENVIRONMENT		Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES, cont'd										
Objective SL-3.1: Improve 10 public facilities over the next five years, cont'd										
Starr Farm Community Garden/Wards 4 & 7 NPA	4B	Public Facilities Improved	1	1	100%	2010	2011	\$341	\$0	\$0
St. Louis / Manhattan Bike Path Beautification	4B	Public Facilities Improved	1	1	100%	2007	2011	\$89	\$0	\$0
UNDERWAY:			6					\$3,400	\$0	\$0
Bobbin Mill Apt Garden	4B	Public Facilities Improved	1			2011		\$118	\$0	\$0
Rose Street Clean-Up	4B	Public Facilities Improved	1			2011			\$0	\$0
Heineberg Senior Center / Chittenden County Senior Alliance	4B	Public Facilities Improved	1			2009			\$0	\$0
Neighborhood Revitalization - War of 1812 Memorial / CEDO	4B	New Public Facilities	1			2009		\$60	\$0	\$0
Burlington Skateboarding Park	4B	Public Facilities Improved	1			2011				
Sustainable Academy at Barnes	4B	Public Facilities Improved	1			2011		\$3,222	\$0	\$0
Objective SL-3.2: Improve the public infrastructure serving 39,815 residents over the next five years										
TOTAL COMPLETED IN 2011		People Served	39,815	0	0%			\$0	\$0	\$0
UNDERWAY:								\$34,165	\$0	\$0
Activity / Entity										
Neighborhood Revitalization – Scenic Byways / CEDO	4A	People Served	39,815	0		2013		\$833	\$0	\$0
Side Street Improvements	4A	People Served	39,815	0	100%	2011	2011	\$33,332	\$0	\$0
STRATEGY: REDEVELOP BROWNFIELDS INTO PRODUCTIVE USE										
Objective SL-3.3: Redevelop 61.2 acres of contaminated sites into 4 new/renovated public facilities, 61 new units of affordable housing and 8 new/renovated commercial spaces over the next five years										
TOTAL COMPLETED IN 2011		Acres Remediated						\$55,417	\$446,296	\$0
Activity / Entity										
Brownfields Program / CEDO	4A	Acres Remediated	7.8	5.18	66%	2008 - 2010	2011	\$22,380	\$0	\$0
City Neighborhoods/CEDO/CHT	4A	Housing Units	40	26	65%		2011	\$33,037	\$446,296	\$0
Wharf	4A	Housing Units	37	37	100%		2011	\$0	\$0	\$0
UNDERWAY:								\$56,143	\$0	
Activity / Entity										
Neighborhood Revitalization - Moran / CEDO	4A	New Public Facilities	1			2011		\$47,135	\$0	\$0
Brownfields Program / CEDO	4A	Acres Remediated	67.63			2011 - 2013		\$9,008	\$0	\$0

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
<b>STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING</b>														
<b>OBJECTIVE DH-2.1 New Rental Units</b>	<b>5-Year Target</b>	<b>39</b>	<b>40</b>	<b>49</b>	<b>0</b>	<b>0</b>	<b>128</b>	<b>\$256,000</b>	<b>\$542,500</b>	<b>\$0</b>	<b>TBD</b>	<b>\$0</b>	<b>\$0</b>	<b>\$22,620,000</b>
<b>COMPLETED:</b>		<b>5</b>	<b>17</b>	<b>25</b>	<b>5</b>	<b>0</b>	<b>54</b>	<b>\$393,070</b>	<b>\$929,430</b>	<b>\$150,000</b>	<b>\$67,375</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,413,214</b>
88 King Street (17*)	2008 / 2008	5	11	2	2	0	20	\$371,371	\$380,279	\$0	\$67,375	\$0	\$0	\$9,628,333
468 North Avenue (1*)	2008 / 2008	0	1	0	0	0	1	\$0	\$39,151	\$0	\$0	\$0	\$0	\$0
Thayer School (DMV) Site – Family Housing (28*)	2012 / 2011	0	5	23	3	2	33	\$21,699	\$510,000	\$150,000	\$0	\$0	\$0	\$6,784,881
<b>UNDERWAY:</b>		<b>0</b>	<b>5</b>	<b>24</b>	<b>3</b>	<b>2</b>	<b>34</b>	<b>\$56,513</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$165,000</b>
Inclusionary Zoning (1*)	2012 /	0	0	1	0	0	1	\$0	\$0	\$0	\$0	\$0	\$0	\$165,000
<b>PREDEVELOPMENT:</b>		<b>7</b>	<b>7</b>	<b>9</b>	<b>5</b>	<b>5</b>	<b>63</b>	<b>\$35,664</b>	<b>\$0</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$460,702</b>
134 Archibald Street	2011 /	0	0	3	0	0	3	\$9,823	\$0	\$0	\$0	\$0	\$0	\$134,000
Browns Court (20*)	2013 /	7	7	6	5	5	30	\$11,026	\$0	\$0	\$0	\$0	\$0	\$0
114 Archibald/39-47 Bright	2014 /						30	\$14,815	\$0	\$0	\$15,000	\$0	\$0	\$326,702
<b>STRATEGY: PROMOTE HOMEOWNERSHIP</b>														
<b>OBJECTIVE DH-2.2 New Owner Units</b>	<b>5-Year Target</b>	<b>2</b>	<b>9</b>	<b>30</b>	<b>33</b>	<b>91</b>	<b>165</b>	<b>\$3,000</b>	<b>\$225,000</b>	<b>\$0</b>	<b>TBD</b>	<b>\$0</b>	<b>\$0</b>	<b>\$38,762,000</b>
<b>COMPLETED:</b>		<b>0</b>	<b>1</b>	<b>3</b>	<b>0</b>	<b>2</b>	<b>8</b>	<b>\$10,235</b>	<b>\$39,149</b>	<b>\$0</b>	<b>\$15,000</b>	<b>\$0</b>	<b>\$1,277,477</b>	<b>\$1,240,659</b>
Inclusionary Zoning (1*)	2009 / 2009	0	0	1	0	0	1	\$0	\$0	\$0	\$0	\$0	\$0	\$120,000
219 Elmwood Avenue (1*)	2010 / 2010	0	1	0	0	0	1	\$10,235	\$39,149	\$0	\$15,000	\$0	\$0	\$140,659
NSP Acquisition (4*)	2010 / 2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$938,977	\$560,000
NSP Acquisition	2011 / 2011	0	0	0	0	0	2	\$0	\$0	\$0	\$0	\$0	\$338,500	\$420,000
<b>UNDERWAY:</b>		<b>0</b>	<b>0</b>	<b>8</b>	<b>0</b>	<b>0</b>	<b>8</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
NSP Acquisition (3*)	2012 /	0	0	3	0	0	3	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inclusionary Zoning (5*)	2012 /	0	0	5	0	0	5	\$0	\$0	\$0	\$10,000	\$0	\$0	\$0
<b>OBJECTIVE DH-2.3 Buyer Assist</b>	<b>5-Year Target</b>	<b>15</b>	<b>40</b>	<b>65</b>	<b>115</b>	<b>0</b>	<b>235</b>	<b>\$12,000</b>	<b>\$100,000</b>	<b>TBD</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$48,250,000</b>
<b>COMPLETED:</b>		<b>3</b>	<b>14</b>	<b>28</b>	<b>17</b>	<b>9</b>	<b>73</b>	<b>\$5,593</b>	<b>\$0</b>	<b>\$23,253</b>	<b>\$0</b>	<b>\$0</b>	<b>\$310,000</b>	<b>\$5,828,664</b>
Homeownership Center (10*)	2008 / 2008	0	4	6	5	1	16	\$593	\$0	\$0	\$0	\$0	\$0	\$1,600,000
Section 8 Homeownership (5*)	2008 / 2008	0	4	1	0	0	5	\$0	\$0	\$0	\$0	\$0	\$0	\$600,000
HIP Downpayment (1*)	2008 / 2008	0	0	1	0	0	1	\$5,000	\$0	\$0	\$0	\$0	\$0	\$247,500
Homeownership Center (8*)	2009 / 2009	1	1	6	2	4	14	\$0	\$0	\$0	\$0	\$0	\$0	\$224,000
Section 8 Homeownership (2*)	2009 / 2009	0	0	2	0	0	2	\$0	\$0	\$0	\$0	\$0	\$0	\$265,000
HIP Downpayment (1*)	2009 / 2009	0	0	1	0	0	1	\$0	\$0	\$23,253	\$0	\$0	\$0	\$235,164
Homeownership Center (*)	2010 / 2010	1	2	3	5	1	12	\$0	\$0	\$0	\$0	\$0	\$0	\$1,680,000
Section 8 Homeownership (*)	2010 / 2010	1	1	1	0	0	3	\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
NSP Buyers (4*)	2010 /2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$310,000	\$557,000
Section 8 Homeownership (*)	2011 / 2011	0	0	0	0	0	2	\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
Homeownership Center	2011 / 2011	0	2	5	5	1	13	\$0	\$0	\$0	\$0	\$0	\$0	\$1,810,000
*Meet the Section 215 criteria														

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING														
OBJECTIVE DH-3.1 Acquisition & Rehab of Expiring Subsidy Units	5-Year Target	7	185	235	108	0	535	\$675,000	\$950,000	\$0	\$0	\$0	\$0	\$80,100,000
COMPLETED:		45	22	28	3	0	98	\$0	\$31,667	\$0	\$0	\$0	\$0	\$9,721,358
Howard Group (7*)	2008 / 2008	7	0	0	0	0	7	\$0	\$0	\$0	\$0	\$0	\$0	\$0
KSNRC Maple Street (11*)	2011 / 2010	6	5	0	0	0	11	\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
Salmon Run (58*)	2009 / 2011	32	17	28	3	0	80	\$0	\$31,667	TBD	\$0	\$0	\$0	\$9,571,358
UNDERWAY:		29	32	80	0	0	141	\$0	\$165,131	TBD	\$0	\$0	\$0	\$19,000,000
Wharf Lane (37*)	2011 /	29	6	2	0	0	37	\$0	\$165,131	\$0	\$0	\$0	\$0	\$4,750,000
ONE (20*)	2011 /	0	5	15	0	0	20	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
BRHIP (33*)	2011 /	0	8	25	0	0	33	\$0	\$0	\$0	\$0	\$0	\$0	\$4,950,000
Bobbin Mill (51*)	2013 /	0	13	38	0	0	51	\$0	\$0	TBD	TBD	\$0	\$0	\$6,300,000
OBJECTIVE DH-3.2 Rehab Rental Units	5-Year Target	20	29	25	0	0	74	\$98,470	\$0	\$0	TBD	\$0	\$0	\$4,362,000
COMPLETED:		69	25	22	0	1	118	\$163,056	\$748,670	\$0	\$88,000	\$0	\$0	\$5,772,813
Free Paint	2008 / 2008	0	1	1	0	0	2	\$48	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2009 / 2009	0	0	1	0	1	2	\$875	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2010 / 2010	1	1	3	0	0	6**	\$408	\$0	\$0	\$0	\$0	\$0	\$3,505
Three Cathedral Square (100*)	2009 / 2010	68	23	17	0	0	108	\$90,000	\$252,374	\$0	\$15,000	\$0	\$0	\$484,844
27 Washington (1*)	2011 / 2011	1	0	0	0	0	1	\$2,610	\$0	\$0	\$0	\$0	\$0	\$0
City Neighborhoods	2010 / 2011	18	1	5	0	0	26	\$33,037	\$446,296	\$0	\$20,000	\$0	\$0	\$5,283,557
ReSource Weatherization	2011 / 2011	6	0	0	0		6	\$30,832	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2011 / 2011	1	0	2	0	0	3	\$1,377	\$0	\$0	\$0	\$0	\$0	\$0
UNDERWAY:		0	0	0	0	0	14							
City Neighborhoods	2009 /	TBD	TBD	TBD	TBD	0	14							
ReSource Weatherization	2012 /													
OBJECTIVE DH-3.3 Rehab Owner Units	5-Year Target	10	15	8	0	0	33	\$232,653	\$125,000	\$0	TBD	\$0	\$0	\$40,000
COMPLETED:		4	5	11	1	7	28	\$54,911	\$187,871	\$0	\$15,000	\$52,790	\$56,009	\$296,510
468 North Avenue (1*)	2008 / 2008	0	1	0	0	0	1	\$0	\$39,151	\$0	\$0	\$0	\$0	\$0
Free Paint	2008 / 2008	0	0	2	0	2	4	\$941	\$0	\$0	\$0	\$0	\$0	\$2,800
Free Paint	2009 / 2009	1	1	2	0	0	4	\$2,239	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2010 / 2010	0	0	4	0	2	6	\$1,380	\$0	\$0	\$0	\$0	\$0	\$5,205
34 Peru Street (1*)	2009 / 2009	1	0	0	0	0	1	\$0	\$77,056	\$0	\$0	\$18,005	\$0	\$30,000
124 Park Street (1*)	2009 / 2009	0	0	1	0	0	1	\$25,000	\$31,325	\$0	\$15,000	\$17,575	\$0	\$205,669
1464 North Avenue (1*)	2009 / 2010	0	1	0	0	0	1	\$0	\$40,339	\$0	\$0	\$17,210	\$0	\$7,935
Weatherization	2010 / 2010	2	0	0	0	0	2	\$23,936	\$0	\$0	\$0	\$0	\$0	\$44,901
NSP Rehab (4*)	2010 / 2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$56,009	\$0
27 Washington (1*)	2011 / 2011	0	0	0	0	1	1	*	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2011 / 2011	0	2	0	1	0	3	\$1,415	\$0	\$0	\$0	\$0	\$0	\$0
UNDERWAY:		0	1	3	0	3	7	\$0	\$0	\$0	\$0	\$0	\$0	\$0
NSP Rehab (3*)	2012 /	0	0	3	0	0	3	\$0	\$0	\$0	\$0	\$0	\$0	\$0

\*Meet the Section 215 criteria

\*\* One unit vacant

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PROTECT THE VULNERABLE														
OBJECTIVE DH-3.4: Housing Retention	Annual Target	2,534	533	349	169	0	3,585	\$63,776	\$10,000	\$0	TBD	\$0	\$0	\$623,000
COMPLETED:	2011	1,644	1,525	103	0	41	2,313	\$49,950	\$0	\$0	\$7,500	\$0	\$0	\$1,032,479
Emergency, Heating and Other Housing Retention Assistance	2011/ 2011	1,505	1,186	25	0	0	1,716	\$11,622	\$0	\$0	\$0	\$0	\$0	\$380,038
Services for Seniors and Persons with Disabilities	2011 / 2011	44	310	66	0	22	442	\$12,718	\$0	\$0	\$0	\$0	\$0	\$318,731
Homesharing	2011 / 2011	62	28	12	0	19	121	\$4,386	\$0	\$0	\$7,500	\$0	\$0	\$305,731
Group Homes	2011 / 2011	32	0	0	0	0	32	\$13,566	\$0	\$0	\$0	\$0	\$0	\$6,750
Access Modifications	2011 / 2011	1	1	0	0	0	2	\$7,658	\$0	\$0	\$0	\$0	\$0	\$21,451
OBJECTIVE SL-1.1: Homeless Shelter and Services	Annual Target	880	0	0	0	0	880	\$40,300	\$0	\$0	TBD	\$0	\$0	\$1,450,000
COMPLETED:	2011	3,769	0	0	0	0	3,769	\$26,752	\$0	\$0	\$11,250	\$0	\$0	\$1,622,043
Homeless Single Adults	2011 / 2011							\$7,017	\$0	\$0	\$11,250	\$0	\$0	\$202,656
# Receiving Services		909	0	0	0	0	909							
# Receiving Shelter / Emergency Housing		299	0	0	0	0	299							
# Placed in Transitional / Permanent Housing		69	0	0	0	0	69							
Homeless Families	2011 / 2011							\$7,455	\$0	\$0	\$0	\$0	\$0	\$140,784
# Receiving Services		743	0	0	0	0	743							
# Receiving Shelter / Emergency Housing		296	0	0	0	0	296							
# Placed in Transitional / Permanent Housing		68	0	0	0	0	68							
Victims of Domestic Violence	2011 / 2011							\$12,280	\$0	\$0	\$0	\$0	\$0	\$1,278,603
# Receiving Services		754	0	0	0	0	754							
# Receiving Shelter / Emergency Housing		462	0	0	0	0	462							
# Placed in Transitional / Permanent Housing		169	0	0	0	0	169							
OBJECTIVE DH-1.1 New Transitional Housing	5-Year Target	36	0	0	0	0	36	\$0	\$230,000	\$0	\$0	\$0	\$0	\$6,757,000
COMPLETED:		47	0	0	0	0	47	\$0	\$291,616	\$0	\$0	\$0	\$0	\$5,754,115
Victims of Domestic Violence (Sophie's Place) (11*)	2008 / 2008	11	0	0	0	0	11	\$0	\$291,616	\$0	\$0	\$0	\$0	\$1,879,115
Veterans - Families (Winooski) (16*)	2010 / 2010	16	0	0	0	0	16	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
Phoenix House (20*)	2010 / 2010	20	0	0	0	0	20	\$0	\$0	\$0	\$0	\$0	\$0	\$875,000
OBJECTIVE DH-1.2 New Permanent Supportive / Special Needs Housing	5-Year Target	53	15	15	5	0	88	\$75,000	\$80,000	\$0	\$0	\$0	TBD	\$12,600,000
COMPLETED:		38	36	19	5	5	103	\$0	\$0	\$283,000	\$240,555	\$0	\$300,000	\$9,039,805
Pathways (17*)	2009 / 2009	17	0	0	0	0	17	\$0	\$0	\$0	\$0	\$0	\$0	\$400,000
Pathways (9*)	2010 / 2010	9	0	0	0	0	9	\$0	\$0	\$0	\$0	\$0	\$0	\$211,765
Veterans- Single Individuals (Winooski) (12*)	2010 / 2010	12	0	0	0	0	12	\$0	\$0	\$0	\$0	\$0	\$0	\$2,400,000
Thayer School (DMV) –Senior Housing (40*)	2012 / 2011	0	36	19	5	5	65	\$0	\$0	\$283,000	\$240,555	\$0	\$300,000	\$6,028,040
PREDEVELOPMENT		16	0	0	0	0	16	\$0	\$0	\$0	TBD	\$0	\$0	\$2,625,000
30-42 King St. (14*)		16	0	0	0	0	16	\$0	\$0	\$0	\$0	\$0	\$0	\$2,625,000
Thayer School (DMV) – Phase 2 - Senior Housing (39*)	2012 /	0	36	19	5	5	65	\$0	\$0	\$0	\$0	\$0	\$0	TBD
*Meet the Section 215 criteria														

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint****	NSP	Other Funds
STRATEGY: PROTECT THE VULNERABLE														
OBJECTIVE DH-1.3 Lead Hazard Reduction	5-Year Target	0	80	100	0	0	180	\$0	\$0	\$0	\$0	\$2,800,000	\$0	\$360,000
COMPLETED TO DATE:		123	34	45	1	0	203	\$0	\$0	\$0	\$0	\$2,913,910	\$0	\$93,000
COMPLETED 2011	180	12	9	2								\$681,964		

\*Meet the Section 215

The priority levels for the activities shown in Table 6 were established in the City's 2008 Consolidated Plan. "High" priority means that activities to address this need will be funded by the City with its CDBG and/or HOME funds, either alone or in conjunction with other public or private funds. "Medium" priority means that if CDBG and/or HOME funds are available, activities to address this need may be funded; also, the City will take other actions to help this group locate other sources of funds (i.e., letters of support, facilitation of group applications, etc.). "Low" priority means that the City will not fund activities to address this need with CDBG entitlement or HOME funds, but will consider certifications of consistency for other entities' applications for federal assistance and/or meet the need through other resources. (For example, residential lead hazard testing and abatement needs are addressed through the City's Lead Hazard Control grant.) "No need" means either that no need exists or that this need is already substantially addressed.

<b>TABLE 6: Expenditure by Priority Level</b>	<b>Expenditures</b>				
	<b>PY11</b>	<b>PY10</b>	<b>PY09</b>	<b>PY08</b>	<b>Cumulative</b>
<b>HIGH PRIORITY ACTIVITIES</b>	<b>\$934,182</b>	<b>\$1,127,965</b>	<b>\$904,034</b>	<b>\$1,123,068</b>	<b>\$4,089,249</b>
<b>ACQUISITION</b>	<b>\$24,589</b>	<b>\$82,065</b>	<b>\$56,904</b>	<b>\$38,905</b>	<b>\$202,463</b>
01 Acquisition of Real Property 570.201(a)	\$0	\$1,000	\$9,000	\$0	\$10,000
04A Clean-up of Contaminated Sites 570.201(d)	\$24,589	\$81,065	\$47,904	\$38,905	\$192,463
<b>HOUSING</b>	<b>\$158,397</b>	<b>\$142,152</b>	<b>\$85,710</b>	<b>\$283,805</b>	<b>\$670,064</b>
14A Rehab; Single-Unit Residential 570.202	\$13,004	\$7,360	\$1,739	\$25,457	\$47,560
14B Rehab; Multi-Unit Residential 570.202	\$67,856	\$68,201	\$26,555	\$19,469	\$182,081
16A Residential Historic Preservation 570.202(d)*	\$0	\$0	\$0	\$0	\$0
05R Homeownership Assistance (not direct) 570.204	\$0	\$0	\$0	\$593	\$593
14H Rehabilitation Administration 570.202	\$77,537	\$66,591	\$57,416	\$238,286	\$439,830
<b>ECONOMIC DEVELOPMENT</b>	<b>\$286,027</b>	<b>\$360,086</b>	<b>\$266,360</b>	<b>\$286,410</b>	<b>\$1,198,883</b>
16B Non-Residential Historic Preservation 570.202(d)*	\$0	\$0	\$0	\$0	\$0
14E Rehab; Publicly or Privately-Owned Commercial/Industrial 570.202	\$0	\$0	\$0	\$0	\$0
17B CI Infrastructure Development 570.203(a)	\$0	\$0	\$0	\$0	\$0
17C CI Building Acquisition, Construction, Rehabilitation 570.203(a)	\$0	\$0	\$0	\$22,500	\$22,500
18A ED Direct Financial Assistance to For-Profits 570.203(b)	\$0	\$69,900	\$0	\$111,014	\$180,914
18B ED Technical Assistance 570.203(b)	\$253,340	\$270,186	\$246,360	\$130,896	\$900,782

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18C Micro-Enterprise Assistance 570.201(o)	\$32,687	\$20,000	\$20,000	\$22,000	\$94,687
<b>PUBLIC FACILITIES AND INFRASTRUCTURE</b>	<b>\$89,973</b>	<b>\$139,087</b>	<b>\$71,584</b>	<b>\$83,629</b>	<b>\$384,273</b>
03 Public Facilities and Improvements (General) 570.201(c)	\$56,641	\$44,436	\$48,585	\$38,050	\$187,715
03A Senior Centers 570.201(c)	\$0	\$66,286	\$0	\$19,957	\$86,243
03K Street Improvements 570.201(c) and 03L Sidewalks 570.201(c)	\$33,332	\$28,365	\$22,999	\$25,622	\$110,318
	<b>Expenditures</b>				
	<b>PY11</b>	<b>PY10</b>	<b>PY09</b>	<b>PY08</b>	<b>Cumulative</b>
<b>PUBLIC SERVICES</b>	<b>\$114,245</b>	<b>\$148,729</b>	<b>\$133,698</b>	<b>\$131,986</b>	<b>\$528,658</b>
03T Operating Costs of Homeless/AIDS Patients Programs	\$21,050	\$34,500	\$24,500	\$25,800	\$105,850
05 Public Services (General) 570.201(e)	\$30,510	\$31,750	\$36,412	\$28,000	\$126,672
05A Senior Services 570.201(e) and 05B Handicapped Services 570.201(e)	\$17,104	\$18,952	\$14,400	\$14,900	\$65,356
05D Youth Services 570.201(e)	\$9,648	\$17,250	\$12,886	\$17,186	\$56,970
05G Battered and Abused Spouses 570.201(e)	\$12,250	\$15,000	\$14,500	\$14,600	\$56,350
05I Crime Awareness 570.201(e)	\$2,631	\$3,000	\$2,000	\$3,500	\$11,131
05L Child Care Services 570.201(e)	\$21,052	\$24,500	\$25,000	\$24,000	\$94,552
05M Health Services 570.201(e)	\$0	\$3,777	\$4,000	\$4,000	\$11,777
<b>PLANNING AND ADMINISTRATION</b>	<b>\$260,951</b>	<b>\$284,023</b>	<b>\$289,778</b>	<b>\$298,333</b>	<b>\$1,133,085</b>
20 Planning 570.205 and 21A General Program Administration 570.206	\$178,236	\$202,324	\$209,948	\$196,352	\$786,860
21H HOME Admin/Planning Costs of PJ (subject to 10% cap)	\$55,482	\$54,466	\$55,342	\$52,706	\$217,996
21I HOME CHDO Operating Expenses (subject to 10% cap)	\$27,233	\$27,233	\$24,488	\$49,275	\$128,229
<b>MEDIUM PRIORITY ACTIVITIES</b>	<b>\$19,159</b>	<b>\$82,719</b>	<b>\$59,792</b>	<b>\$95,828</b>	<b>\$257,498</b>
<b>ACQUISITION</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
02 Disposition 570.201(b)	\$0	\$0	\$0	\$0	\$0
04 Clearance and Demolition 570.201(d)	\$0	\$0	\$0	\$0	\$0
<b>HOUSING</b>	<b>\$14,815</b>	<b>\$41,644</b>	<b>\$46,941</b>	<b>\$66,464</b>	<b>\$169,864</b>
14F Energy Efficiency Improvements 570.202	\$0	\$23,936	\$0	\$0	\$23,936
14G Acquisition - for Rehabilitation 570.202	\$14,815	\$17,708	\$46,941	\$66,464	\$145,928
<b>ECONOMIC DEVELOPMENT</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
17A CI Land Acquisition/Disposition 570.203(a)	\$0	\$0	\$0	\$0	\$0

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	<b>Expenditures</b>				
	<b>PY11</b>	<b>PY10</b>	<b>PY09</b>	<b>PY08</b>	<b>Cumulative</b>
17D Other Commercial/Industrial Improvements 570.203(a)	\$0	\$0	\$0	\$0	\$0
<b>PUBLIC FACILITIES AND INFRASTRUCTURE</b>	<b>\$4,344</b>	<b>\$40,786</b>	<b>\$12,251</b>	<b>\$29,364</b>	<b>\$86,745</b>
03C Homeless Facilities (not operating costs) 570.201(c)	\$0	\$0	\$0	\$7,000	\$7,000
03D Youth Centers 570.201(c)	\$0	\$0	\$0	\$0	\$0
03E Neighborhood Facilities 570.201(c)	\$4,344	\$17,387	\$4,876	\$0	\$26,607
03F Parks, Recreational Facilities 570.201(c)	\$0	\$23,399	\$7,375	\$22,364	\$53,138
03G Parking Facilities 570.201(c)	\$0	\$0	\$0	\$0	\$0
03M Child Care Centers 570.201(c)	\$0	\$0	\$0	\$0	\$0
03N Tree Planting 570.201(c)*****	\$0	\$0	\$0	\$0	\$0
03R Asbestos Removal 570.201(c)*	\$0	\$0	\$0	\$0	\$0
<b>PUBLIC SERVICES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
05E Transportation Services 570.201(e)	\$0	\$0	\$0	\$0	\$0
05F Substance Abuse Services 570.201(e)	\$0	\$0	\$0	\$0	\$0
05H Employment Training 570.201(e)	\$0	\$0	\$0	\$0	\$0
05K Tenant/Landlord Counseling 570.201(e)	\$0	\$0	\$0	\$0	\$0
05N Abused and Neglected Children 570.201(e)	\$0	\$0	\$0	\$0	\$0
05O Mental Health Services 570.201(e)	\$0	\$0	\$0	\$0	\$0
05S Rental Housing Subsidies (if HOME, not part of 10% admin cap) 570.204	\$0	\$0	\$0	\$0	\$0
<b>PLANNING AND ADMINISTRATION</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
21D Fair Housing Activities (subject to 20% Admin cap) 570.206****	\$0	\$0	\$0	\$0	\$0
21E Submissions or Applications for Federal Programs 570.206****	\$0	\$0	\$0	\$0	\$0
<b>OTHER</b>	<b>\$0</b>	<b>\$289</b>	<b>\$600</b>	<b>\$0</b>	<b>\$889</b>
06 Interim Assistance 570.201(f)	\$0	\$289	\$600	\$0	\$889
10 Removal of Architectural Barriers 570.201(k)	\$0	\$0	\$0	\$0	\$0
13 Direct Homeownership Assistance 570.201(n)	\$0	\$0	\$0	\$0	\$0
19F Planned Repayment of Section 108 Loan Principal	\$0	\$0	\$0	\$0	\$0



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	<b>Expenditures</b>				
	<b>PY11</b>	<b>PY10</b>	<b>PY09</b>	<b>PY08</b>	<b>Cumulative</b>
<b>HOUSING</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
14I Lead-Based/Lead Hazard Test/Abate 570.202	\$0	\$0	\$0	\$0	\$0
05P Screening for Lead-Based Paint/Lead Hazards Poison 570.201(e)	\$0	\$0	\$0	\$0	\$0
05T Security Deposits (if HOME, not part of 10% admin cap)	\$0	\$0	\$0	\$0	\$0
<b>PUBLIC FACILITIES AND INFRASTRUCTURE</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
03B Handicapped Centers 570.201(c)	\$0	\$0	\$0	\$0	\$0
03I Flood Drain Improvements 570.201(c)	\$0	\$0	\$0	\$0	\$0
03J Water/Sewer Improvements 570.201(c)	\$0	\$0	\$0	\$0	\$0
03O Fire Stations/Equipment 570.201(c)	\$0	\$0	\$0	\$0	\$0
03P Health Facilities 570.201(c)	\$0	\$0	\$0	\$0	\$0
<b>PUBLIC SERVICES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
05C Legal Services 570.201(e)	\$0	\$0	\$0	\$0	\$0
05J Fair Housing Activities (if CDBG, then subject to the 15% public service cap)	\$0	\$0	\$0	\$0	\$0
<b>OTHER</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
08 Relocation 570.201(i)	\$0	\$0	\$0	\$0	\$0
15 Code Enforcement 570.202(c)	\$0	\$0	\$0	\$0	\$0
<b>NON-PRIORITY ACTIVITIES</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>HOUSING</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
14C Public Housing Modernization 570.202	\$0	\$0	\$0	\$0	\$0
14D Rehab; Other Publicly-Owned Residential Buildings 570.202	\$0	\$0	\$0	\$0	\$0
12 Construction of Housing 570.201(m)	\$0	\$0	\$0	\$0	\$0
<b>PUBLIC FACILITIES AND INFRASTRUCTURE</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
03H Solid Waste Disposal Improvements 570.201(c)	\$0	\$0	\$0	\$0	\$0
03Q Abused and Neglected Children Facilities 570.201(c)	\$0	\$0	\$0	\$0	\$0
03S Facilities for AIDS Patients (not operating costs) 570.201(c)	\$0	\$0	\$0	\$0	\$0
<b>OTHER</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
05Q Subsistence Payments 570.204	\$0	\$0	\$0	\$0	\$0
07 Urban Renewal Completion 570.201(h)	\$0	\$0	\$0	\$0	\$0
09 Loss of Rental Income 570.201(j)	\$0	\$0	\$0	\$0	\$0

City of Burlington, Vermont  
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	<b>Expenditures</b>				
	<b>PY08</b>	<b>PY10</b>	<b>PY09</b>	<b>PY08</b>	<b>Cumulative</b>
11 Privately Owned Utilities 570.201(l)	\$0	\$0	\$0	\$0	\$0
19C CDBG Non-profit Organization Capacity Building 570.201(p)	\$0	\$0	\$0	\$0	\$0
19D CDBG Assistance to Institutes of Higher Education 570.201(q)	\$0	\$0	\$0	\$0	\$0
19E CDBG Operation and Repair of Foreclosed Property	\$0	\$0	\$0	\$0	\$0
19G Unplanned Repayment of Section 108 Loan Principal	\$0	\$0	\$0	\$0	\$0
21B Indirect Costs 570.206	\$0	\$0	\$0	\$0	\$0
22 Unprogrammed Funds	\$0	\$0	\$0	\$0	\$0

\* Spending on historic preservation and asbestos removal is in conjunction with rehabilitation.

\*\* Spending on sidewalks is in conjunction with streets projects and is not separately expensed.

\*\*\*Spending on persons with disabilities is in conjunction with senior services.

\*\*\*\*Spending on planning, fair housing and grant writing is in conjunction with general administration

\*\*\*\*\*Spending on tree planting is in conjunction with public facility/infrastructure projects.

## Program Evaluation

### *Federal Requirements:*

- a. *What is the status of your grant programs?*
  - *Are any activities or strategies falling behind schedule?*
  - *Are grant disbursements timely?*
  - *Do actual expenditures differ from letter of credit disbursements?*
- b. *Are activities and strategies having an impact on identified needs? What indicators would best describe overall results? Are major goals on target?*
- c. *What barriers may have a negative impact on fulfilling strategies and achieving the overall vision?*
- d. *Based on this evaluation, what adjustments or improvements to strategies and activities might help meet the identified needs more effectively?*
- e. *Identify the nature of and reasons for any changes in program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.*

In general, grant strategies and activities have been on schedule. There are brownfields projects that present various challenges which can take many years to resolve. Small neighborhood projects advanced through the Neighborhood Planning Assemblies may lose steam as the project sponsors move away or other circumstances change, but delays are ultimately controlled by a two-year cap on the funding. The CDBG Advisory Board continues to be sensitive to funding only activities that are ready to proceed.

There were also delays in two major housing projects. The Salmon Run project experienced delays in the refinancing of the original HoDAG loan. The City Neighborhoods project experienced delays and downsizing because demand outstripped supply for Low Income Housing Tax Credits and construction costs were higher than expected. However, 26 units were completed this year and 24 of the units are occupied.

Subrecipient contracts are reviewed and completed prior to disbursements (usually at the beginning of each fiscal year), and grant disbursements are usually made within three weeks of a subrecipient's request for funds. The City continues to meet HUD's timeliness requirements for expenditures. All expenditures incurred in the program year are drawn down in time for preparation of the annual Performance Report.

Funded activities are meeting the major goals outlined in the City's Consolidated Plan, and there were no changes in the program strategies or objectives.

### Community Indicators

The City tracks a number of community indicators to measure overall progress towards its housing and community development goals and to see if changes in program strategies, objectives or activities are warranted.

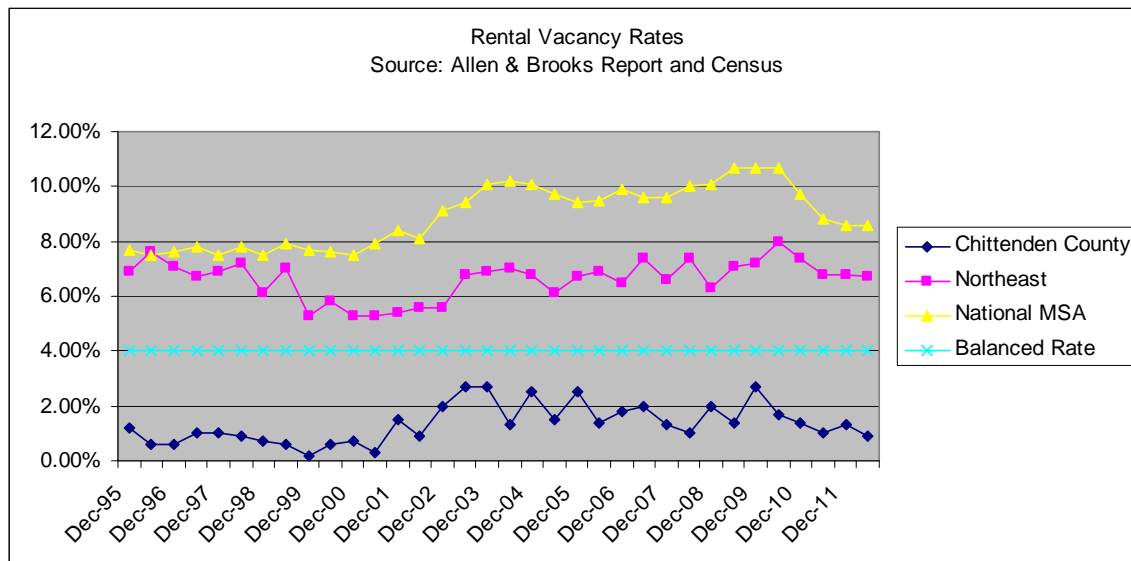
#### Decent Housing

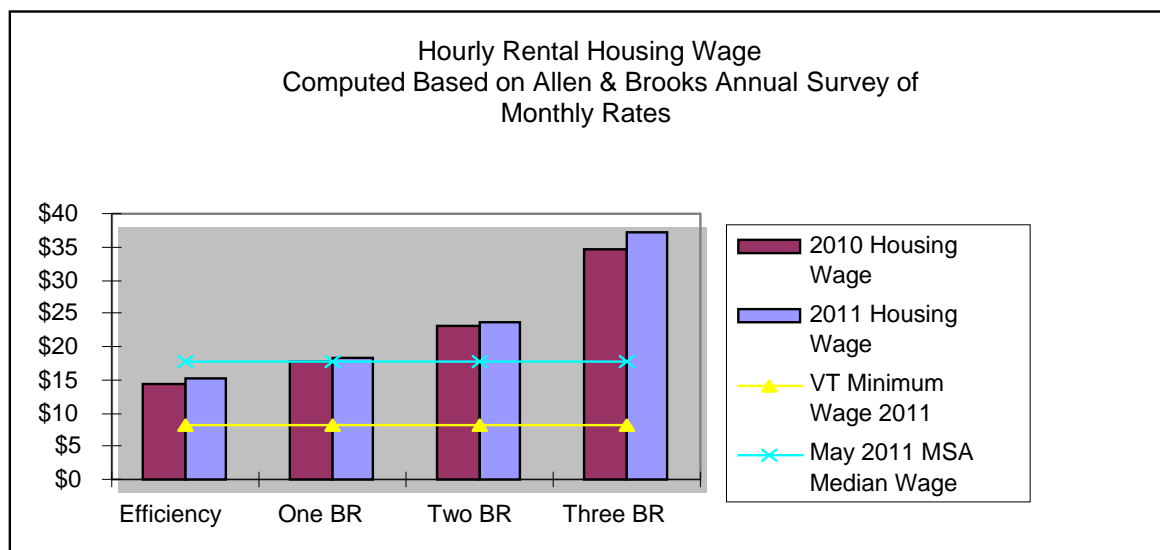
The City's goal is that all Burlington residents have a range of housing options that offer them safe, decent, appropriate, secure and affordable housing. Indicators tracked in this area include:

##### *Rental Vacancy Rate and Rental Affordability*

A rental vacancy rate between 3% and 5% is generally considered by most experts to be "balanced." When it falls below that level, a lack of supply will lead to escalating rents, leave people unable to find housing, and limit economic growth.

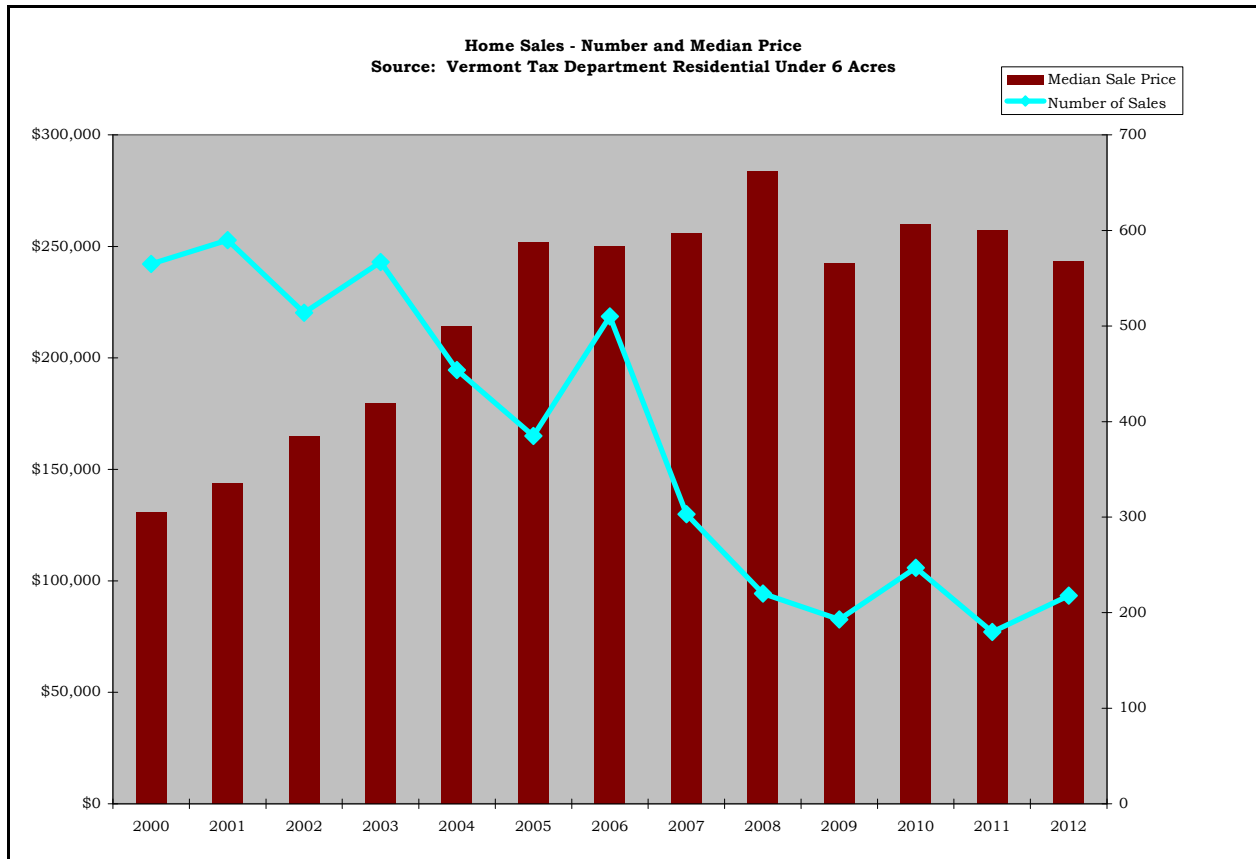
The local rental vacancy rate, measured twice a year by the Allen & Brooks Report®, is running at 1%. Rental affordability, measured by a "housing wage" that allows a tenant to pay no more than 30% of income for housing and utilities, continues to be out of reach for lower-income residents. Both indicators show a continuing high need for the production of new affordable rental units.



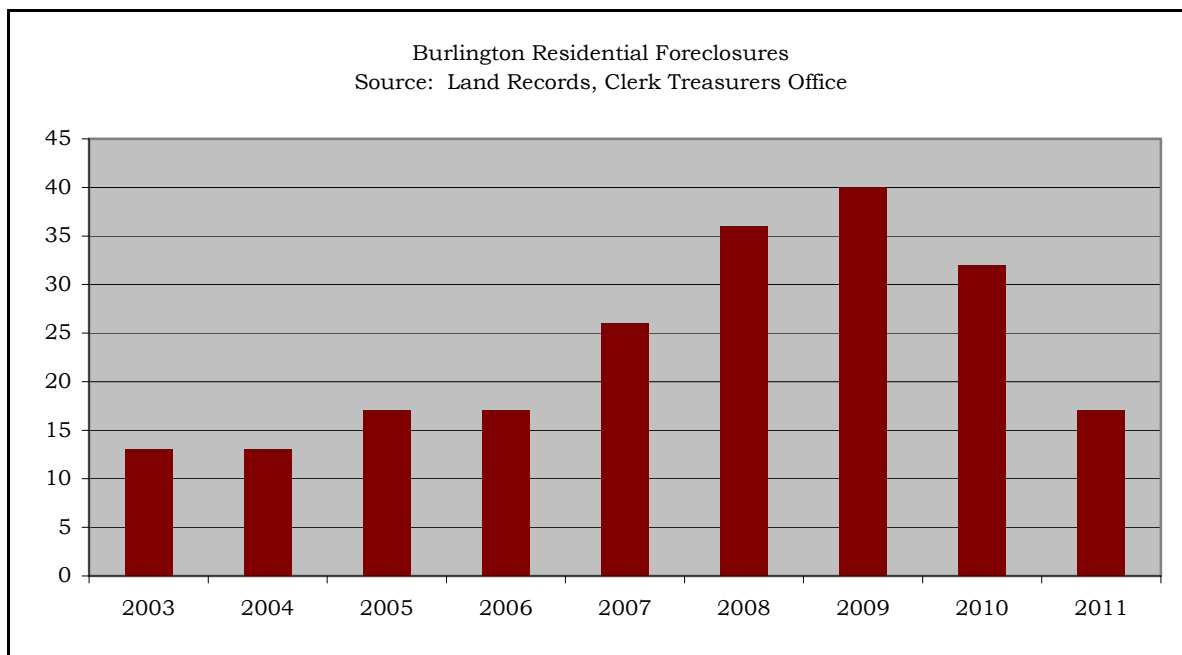


### *Median Home Sales Price, Number of Home Sales and Number of Foreclosure Filings*

Home prices leveled off from 2005 to 2007, and then began fluctuating and decreasing to reflect the housing downturn experienced in most of the United States. To afford a home purchase at the 2011 median price of \$243,250, a Burlington buyer would have needed an annual income of \$72,470. That is well above the median family income in the Burlington Metropolitan Statistical Area as estimated by the 2006-10 American Community Survey (\$58,075) as well as the City of Burlington median household income (\$39,185).



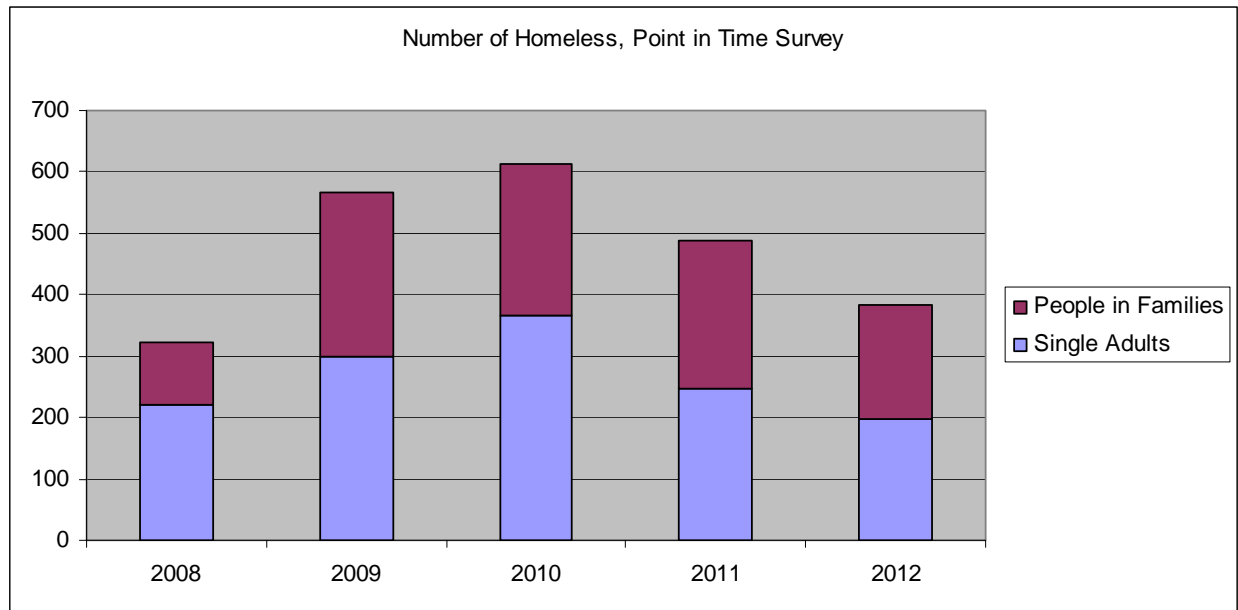
The number of homes sold showed a dramatic decline from 2006 to 2009, with that trend appearing to reverse in 2010. However, sales have declined in 2011 and year to date in 2012 with the slow economy contributing to slow sales. Burlington has escaped the kind of foreclosure crisis experienced by other cities, but foreclosure filings did begin rising in 2007 – with escalating numbers continuing in 2008 and 2009 – before apparently beginning to abate in the first part of 2010. This trend has continued through 2011.



These indicators show a continuing need for support of affordable homeownership. The City will continue to monitor foreclosure levels, but the current foreclosure prevention programs of the two federal housing counseling agencies located in Burlington – Opportunities Credit Union and the HomeOwnership Center of the Champlain Housing Trust – appear to be sufficient to meet the level of need.

### *Number of Homeless*

Each January, local homeless and housing providers count the number of people in Chittenden County (primarily in Burlington) who are without permanent housing on a given night – including those in shelters and state-paid motels, those in transitional housing and those living in places unfit for human habitation. After increases from 2008 to 2010, there was a decrease in the number of homeless in 2011 and 2012 – perhaps due to an infusion of homeless prevention resources.



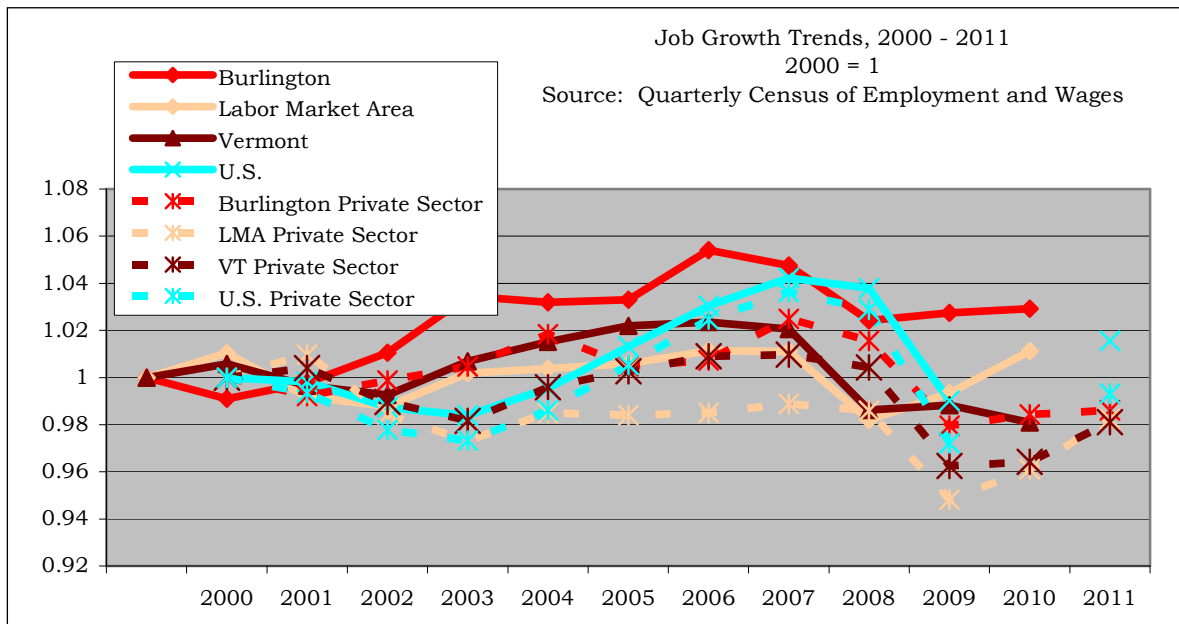
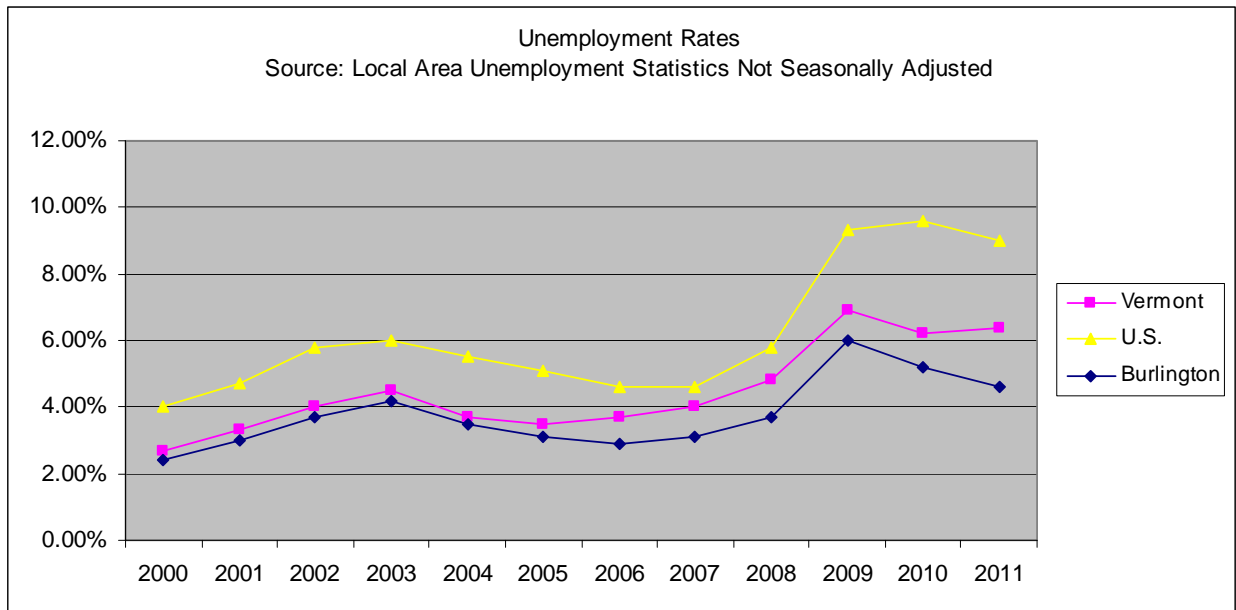
### Economic Opportunity

The City's goal is that a prosperous Burlington economy provides all Burlington residents with access to livable wage jobs, to the education and training that qualify them for those jobs, to business ownership opportunities, and to the supports necessary to access those opportunities. The indicators which we track in this area include:

#### *Job Growth and Unemployment*

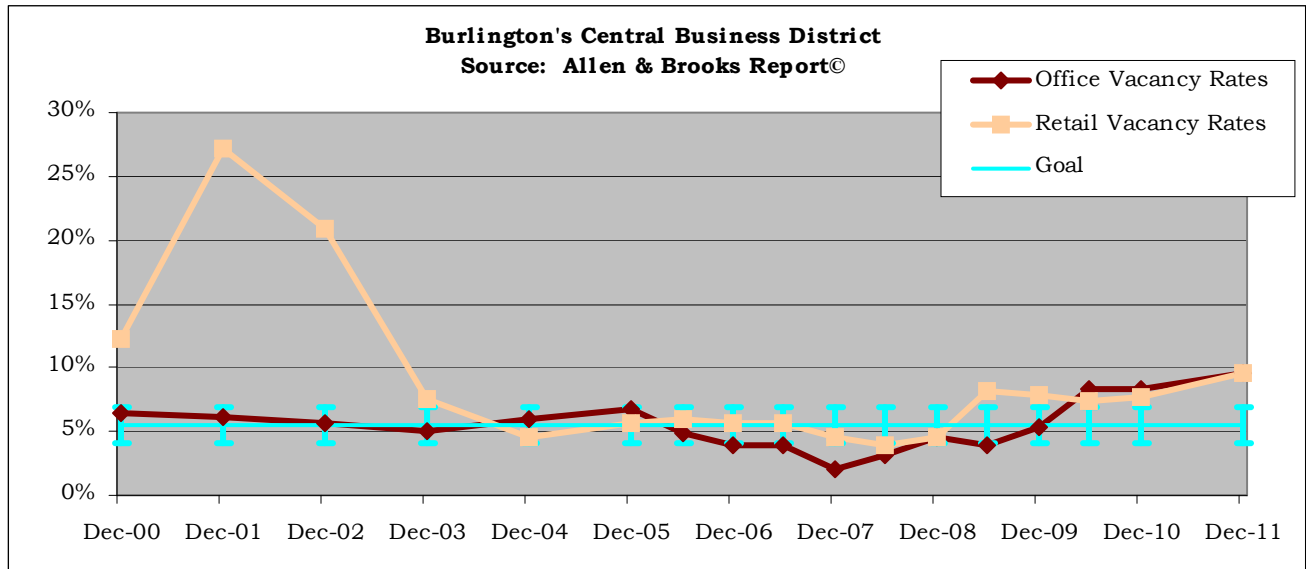
Burlington's unemployment rate continues to track state and national rates, but at a lower level. Job growth in the City and in the Labor Market Area (LMA), which is based on commuting patterns, declined sharply between 2008 and 2009. Employment, however, did appear to be following national trends with an increase in jobs in the LMA, including those in the private sector for the first half of 2011. (Monthly employment estimates for 2011 are not yet available at the City level.)





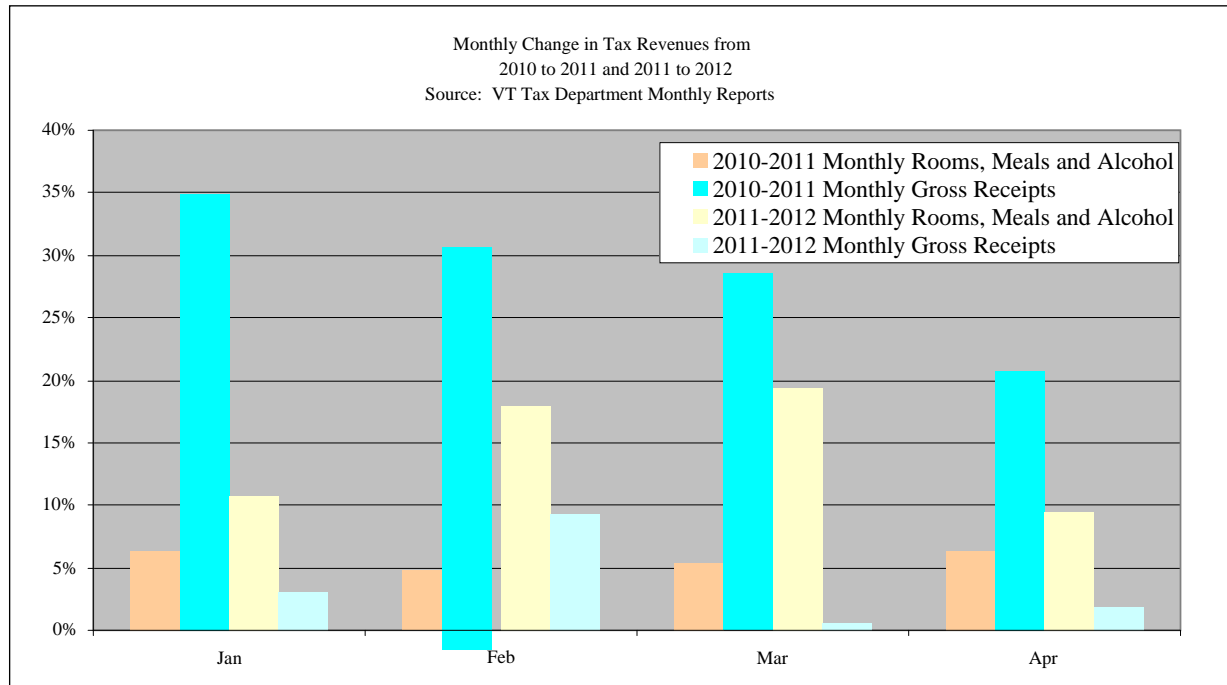
### Commercial Vacancy Rates

The downtown retail vacancy rate jumped upwards in June 2008 and continues to run at a higher rate than at any time since the completion of the mall renovations earlier in the decade. Office vacancy rates are also higher than historical norms.



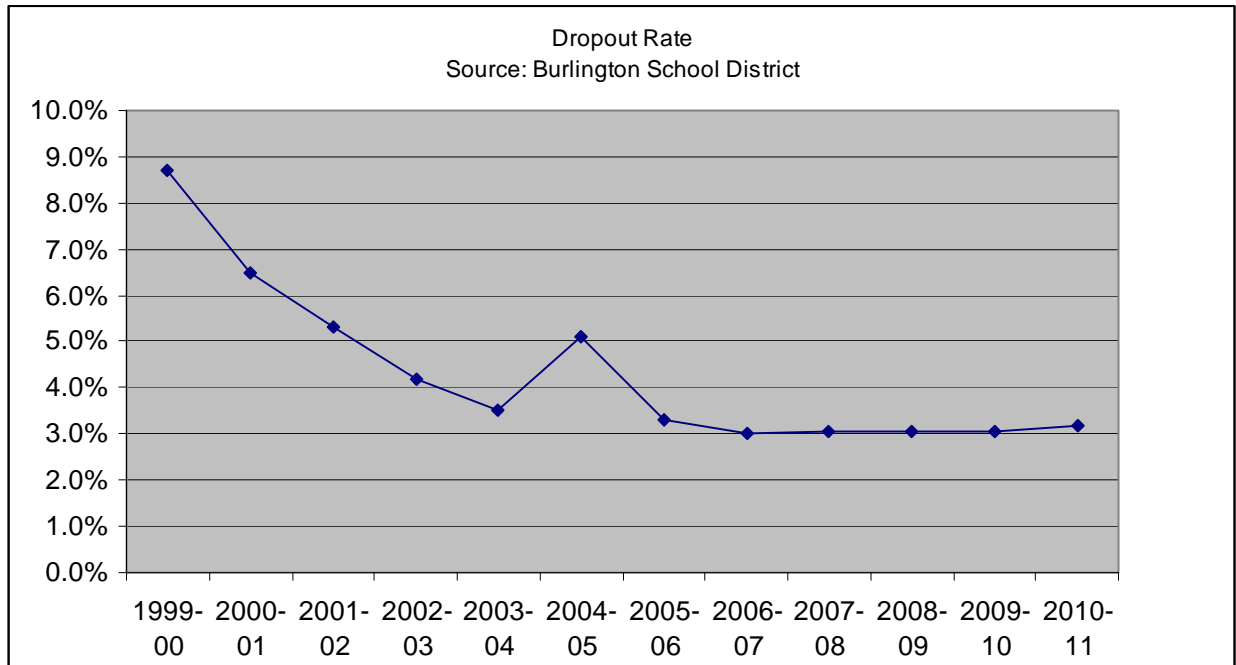
### *Sales and Entertainment Revenues*

There was a rise in the rooms, meals and alcohol tax receipts between 2010 and 2011 and the rise continued significantly in the first four months of 2012. Burlington gross sales receipts, which dropped from 2006 to 2008, leveled off from 2008 to 2010. The first months of 2011 saw increases over the previous year, however in the first four months of 2012, there was a decrease in gross sales receipts.

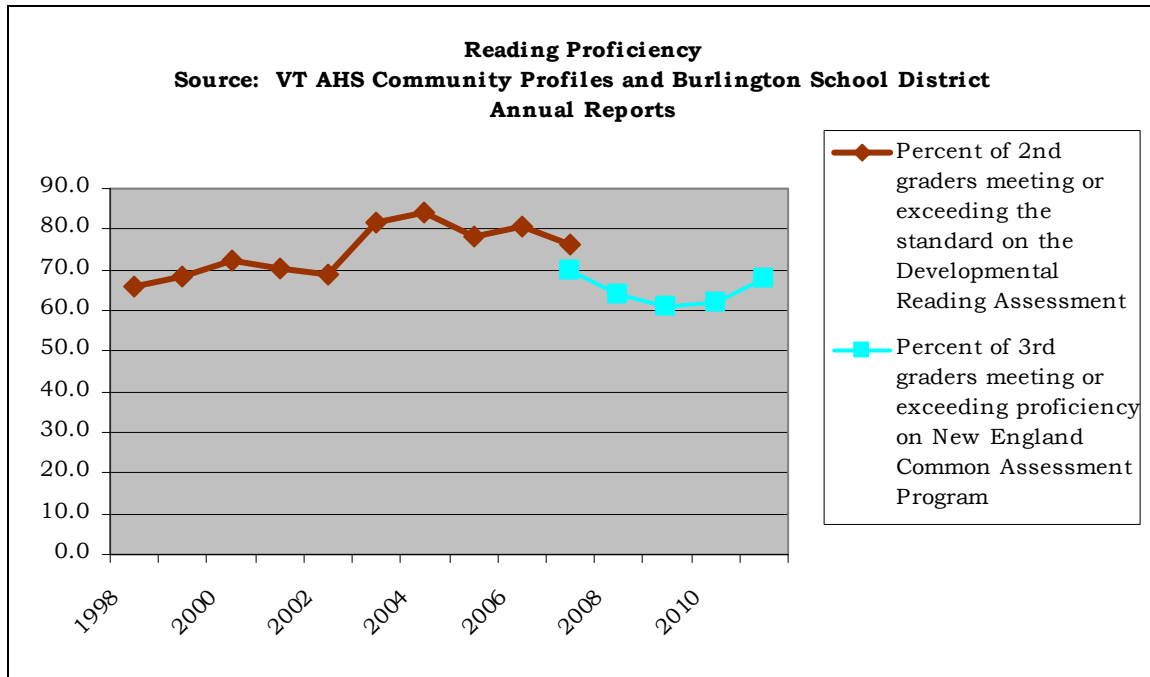


### *Educational Success*

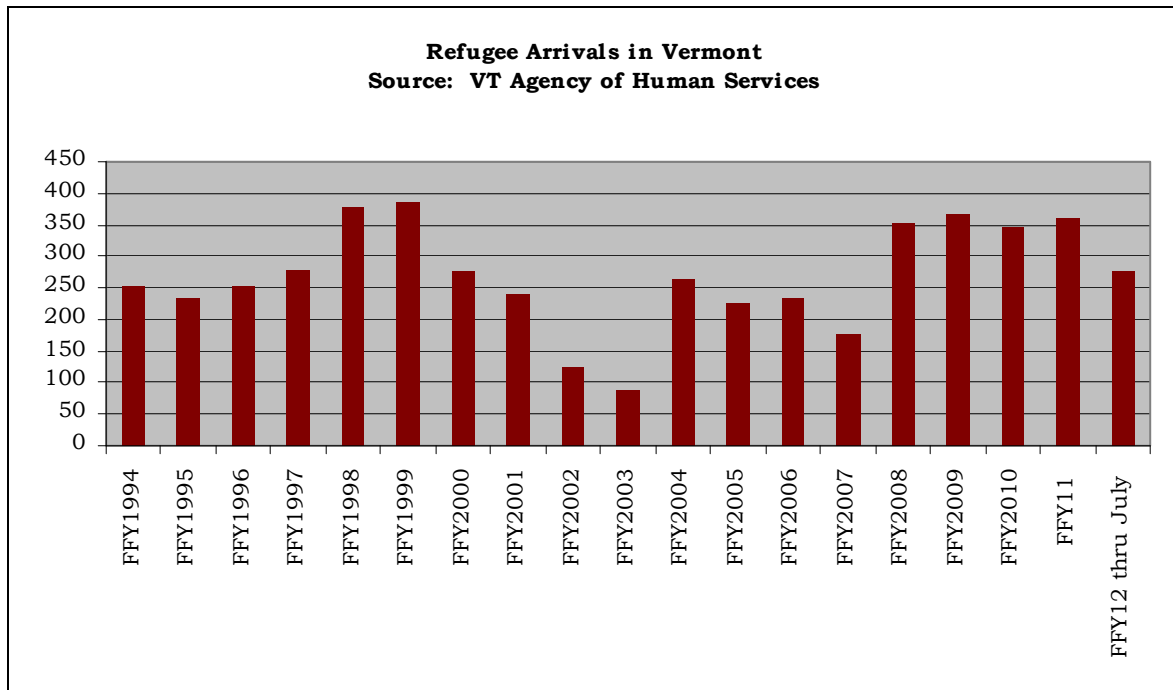
Progress made on the drop-out rate through the Burlington Truancy Project has been sustained. On the other hand, substantial numbers of 11<sup>th</sup>-graders are not demonstrating proficiency in reading, math, writing and science.



Progress in increased early reading skills has been mitigated by increasing numbers of children with limited English proficiency. The 2<sup>nd</sup> grade Development Reading Assessment tool was discontinued after 2007; results from the 3<sup>rd</sup> grade New England Common Assessments Program reading scores are shown for later years.



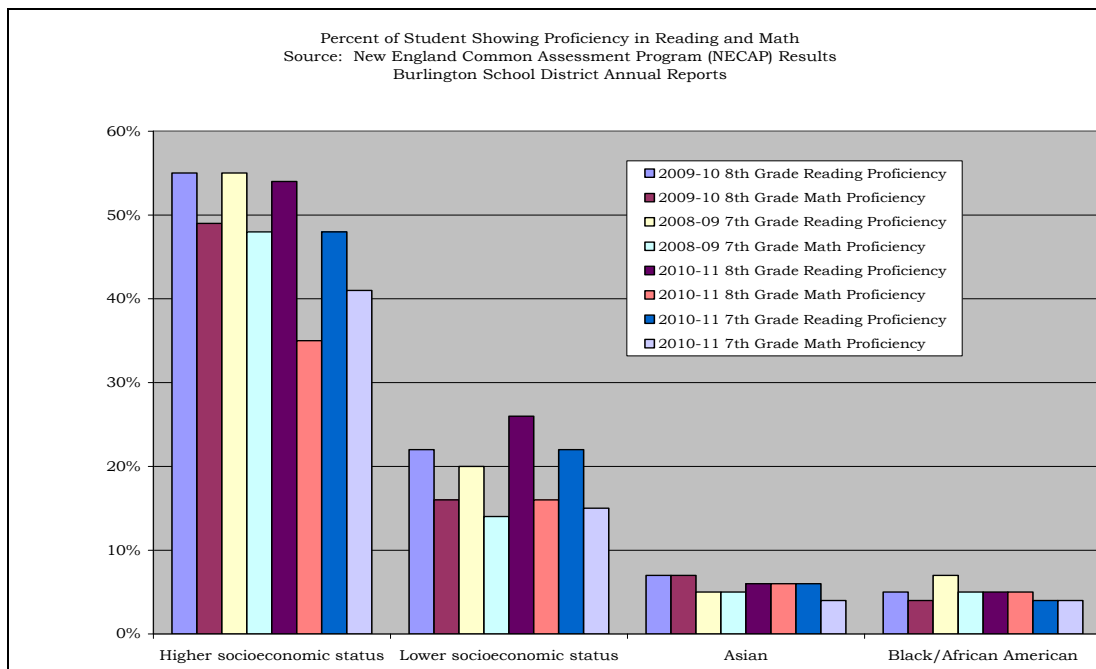
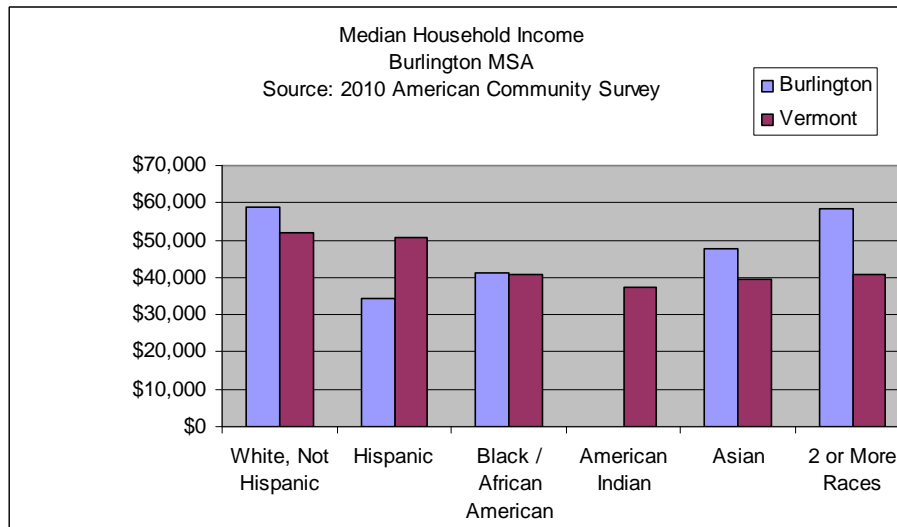
### *Refugee Arrivals*



Refugees coming to Vermont are principally resettled in Burlington and neighboring Winooski. Projections for new arrivals show a continued need for English as a Second Language and other community integration services. The principal refugee groups in the upcoming year are anticipated to be Bhutanese, Burmese, Somali, and Iraqi.

## Equity

The most recent data on median income demonstrates that minority residents consistently lag behind white residents on the local and state level. While there is limited information on educational proficiency outcome measures by race because of low minority student numbers, the data that is available shows that minority students are not succeeding at alarming proportions.



### Suitable Living Environment

The City's goal is that all Burlington residents enjoy livable, attractive neighborhoods, are assured of safety and quality of life in their neighborhoods and in their homes, and have the necessary community supports to thrive. The indicator tracked in this area includes:

#### *Crime*

Overall, there has been a decline in the number of crime incidents in several important areas since 2000. The 2010 Vermont Crime Report, released by the Vermont Criminal Information Center at the Department of Public Safety, Vermont saw a decrease of crimes against property by 10.4%, and against persons by 8.5%. The total Crime Index in 2010 was 14,649, down from 15,737 in 2009.

### **Barriers to Progress**

First, and most obviously, the ongoing recession, coupled with cuts in federal funding, continues to be a barrier to progress on the City's goals and objectives. It affects the resources and opportunities available to individuals, businesses, nonprofit partners and the City itself. Continuing cuts will make it impossible to achieve the Consolidated Plan goals and may require major changes to program structure.

Benefits "cliffs" continue to be a disincentive to higher earnings. The loss of a child care subsidy, for example, can mean that parents actually have less ability to pay for care when they get a raise at work.

The Vermont Agency of Human Services (AHS) has reduced staffing and moved towards self-service options (phone and Internet) to make benefit determinations and manage cases, with community organizations increasingly responsible for helping clients through that process. The Department of Corrections within AHS is reducing the use of incarceration, with a corresponding increase in community-based alternatives. Both processes require increased support at the community level for a successful transition.

The City and its partner agencies continue to struggle with appropriate strategies for the "hard to house" – those whose substance abuse, mental health, criminal records and/or poor credit histories, coupled with resistance to treatment or change, make permanent housing a substantial challenge. In addition, the Burlington Housing Authority faces a number of challenges in the upcoming year, including:

- Annual funding provided by HUD for the Section 8 Housing Choice Voucher is not keeping pace with the housing costs in Burlington, a market with a very low vacancy rate (1.0%) and rent inflation above 5%. We anticipate difficulty in being able to continue to serve the maximum number of families allowed under our Section 8 Housing Choice Voucher program.
- BHA serves extremely low income households, over fifty percent of whom have a disabled head of household as well as a very high number of refugee families. The service needs of program participants continue to grow at a time when HUD is proposing funding reductions for resident service programs (such as ROSS) and the State of Vermont is reducing social service expenditures.

## Addressing Homelessness

### *Federal Requirements:*

- a. Identify actions taken to address the needs of homeless persons and persons with special needs who are not homeless but require supportive housing (including persons with HIV/AIDS). This description must include actions taken to implement a continuum of care strategy for homeless and new Federal resources obtained during the year (including new Federal resources obtained from the Homeless SuperNOFA).*
- b. Identify actions taken to prevent homelessness and to help homeless persons make the transition to permanent housing and independent living.*

Beginning in early 2012, the City was unanimously chosen to serve as the Lead Agency for the Chittenden County Continuum of Care. The City's Assistant Director for Housing co-chairs the monthly meetings of the Chittenden County Continuum of Care. The Continuum is receiving technical assistance to evaluate and revamp its Homeless Information Management System, to be completed over the course of the next year. In addition, through our CPD Representative, HUD is providing the City with Technical Assistance in support of its new role as CoC Lead Agency. The City and its Continuum partners are currently reviewing and establishing their long-range planning goals to better align with HUD's priorities and the needs of the local CoC.

The Continuum received \$934,048 in renewal funding in the most recent round of HUD's Homeless SuperNOFA. As shown in Tables 3, 4 and 5 in pages 13-31, the City funds a number of homeless service and housing retention

programs with CDBG and the City's Housing Trust Fund, and supports affordable housing with CDBG, HOME and Housing Trust Fund resources.

SAMHSA resources available through a grant to the state Department of Mental Health continue to provide supportive services for the chronically homeless. Coupled with Section 8 vouchers provided by the Burlington Housing Authority, nine chronically homeless people were newly housed in permanent supportive housing in Burlington this year. The Burlington Housing Authority is creating 16 efficiency units at 30-42 King Street which will become new permanent supportive housing for the homeless or those at risk of homelessness. Spectrum Youth & Family Services created 8 rooms for people ages 18 to 22 that have left foster care and need a place to live. A VISTA working at the Housing Resource Center recruited a local credit union to partner in creating a new secured loan program for security deposits for the homeless.

The State of Vermont appropriated \$1.7 million to continue the work begun with Homeless Prevention and Rapid Re-housing Program funding. To establish priorities, the Governor held a Summit on Housing for the Homeless in June of 2011, in which the City participated. Six workgroups presented recommendations on specific action items, including:

- o Creating a security deposit guarantee program (where the landlord accepts a guarantee in lieu of funds) with a secondary "risk pool" for tenants who would otherwise be rejected because of poor credit or other housing barriers.
- o Creating state-funded bridge subsidies for homeless individuals and declining housing subsidies for TANF families to mitigate the impact of the "benefits cliff."
- o Integrating stable housing as an objective for all state Agency of Human Services programs and funding.

The Vermont Department for Children and Families spends in excess of \$1.6 million each year to temporarily house homeless individuals and families. Nearly \$1 million was spent on emergency housing in 2011-2012 in Chittenden County alone. Most of this money is spent on local motel rooms. While this is a strategy that may be necessary to meet crisis needs, motel rooms are not adequate, especially for families, for more than a few days. For many families it takes much longer than that to secure a safe and affordable rental unit. Last year almost 300 families (with and without children) sought emergency housing assistance. How can we meet the needs of these families so they are not facing homelessness year after year?



Contributing to the challenge of meeting Vermonters' temporary housing needs is the highly restrictive nature of the General Assistance program rules. Fortunately, DCF and many others are undertaking a thorough review and updating the rules to better meet the needs of the homeless population and to help address the underlying reasons for homelessness.

## Affirmatively Furthering Fair Housing

*Federal Requirements:*

- a. Identify actions taken to affirmatively further fair housing.*
- b. Provide a summary of impediments to fair housing choice.*
- c. Identify actions taken to overcome effects of impediments identified.*

The City continues to participate in the local Fair Housing Working Group. With the assistance of that group, the City completed a rewrite of its Analysis of Impediments in May 2010. The impediments identified were:

Impediment 1: High rental and homeownership prices, as well as limited land and public resources have a disparate impact on people in protected classes who have low income by limiting their housing options.

Actions taken this year to address this impediment included:

- o The City is sharing best practices and data, answering questions and advocating regionally for a wide range of housing policies that promote housing development that will benefit people in protected classes through its participation in the Chittenden County Sustainable Communities Regional Planning Grant stakeholders group.
- o The City helped to provide sufficient resources for the Champlain Housing Trust and Cathedral Square Corporation to create new affordable housing at the Thayer School (Avenue Apartments) site. The City advocated for local properties which were at risk of contract expirations or conversions to market rate housing, worked with property owners and potential buyers to ensure that existing tenants' homes were protected and rents remain stable, and/or helped to find sufficient resources (including dedicating HOME and CDBG) to preserve the affordable units at Wharf Lane, Bobbin Mill, Salmon Run, and the scattered site City Neighborhoods project.

- o The City renegotiated its agreement with the University of Vermont (UVM) on student housing and is in regular communication with both UVM and Champlain College upcoming enrollment plans, housing development plans, and other creative housing options, to increase the supply of affordable rental housing available to non-student renters in protected classes.

Impediment 2: Some housing professionals' policies and practices limit housing options for protected classes.

Actions taken this year to address this impediment included:

- o The City's Code Enforcement Office continues to hand out Fair Housing booklets to landlords on its inspections of registered rental property owners, with around one-third of all city rental properties routinely inspected annually.
- o The Champlain Housing Trust's Homeownership Center is providing interpreters for its eight-hour homeownership classes.

Impediment 3: Discrimination against people in protected classes by real estate and other housing professionals may go undetected and unaddressed if not adequately monitored and enforced. Considering the growing number of residents in protected classes, there is greater need for fair housing awareness, education and enforcement opportunities.

Actions taken this year to address this impediment included:

- o The City provided Certifications of Consistency for two local HUD Fair Housing applications, only one of which was successful in the most recent funding cycle.
- o The City continues to participate in the Fair Housing Working Group by sharing data and discussing trends on the number of fair housing complaints, investigations, and suits filed.

Impediment 4: Burlington's lack of enough housing units designed to accommodate people with disabilities who need accessibility modifications, frail elders and larger families limits the housing choices of these protected classes.

Actions taken this year to address this impediment included:

- o The Thayer School project received HOME, NSP and Housing Trust Fund grants. The CHT building includes three 3-bedroom apartments and a mix of 2 and 1-bedroom units. The Cathedral Square Corp. (CSC) building includes 33 service-enriched apartments for seniors with a new program - Support and Services at Home (SASH) - offered through a care partnership between Cathedral Square, the VNA of Chittenden and Grand Isle Counties,

Champlain Valley Agency on Aging, and the PACE program. CSC will develop another 36 units with the help of a HUD 202 grant. These units will be fully accessible.

- o CEDO continues to operate an accessibility modification program for both rental and owner-occupied housing. In an effort to increase accessibility in Burlington, CEDO is collaborating with the Vermont Center for Independent Living and leveraging CDBG funds to modify single family homes and apartments. CEDO has reached out to non-profit partners such as the Champlain Housing Trust and Northgate Apartments to improve accessibility. At Northgate, CEDO has partnered with the Northgate Resident Ownership Corporation to convert ground-floor units into fully accessible units with the use of CDBG funding.
- o The Fair Housing Working Group has attempted to collect more data on the family size of current refugee populations, to assess whether changes in the nature of that population has changed the need for larger apartments. In its next Consolidated Plan, the City will build in a priority for housing built with universal design features in awarding HOME funds.

Impediment 5: Housing development and occupancy policies run the risk of limiting the number of affordable housing units most needed by protected classes.

Actions taken this year to address this impediment included:

- o The Fair Housing Project supported Vermont Legal Aid's request for funds to track zoning variance and local permit applications as well as substantially adjusted permit applications.
- o CEDO continues to advocate for Fair Housing in discussions about expanding the limit on the number of unrelated adults to the Residential High Density zoning district.

Other actions to affirmatively further fair housing are discussed on page 61 under the HOME Affirmative Marketing section

## Progress on Other Commitments

*Federal Requirements: Describe other actions taken as described in its consolidated plan and annual action plans, including actions to:*

- a. Address obstacles to meeting underserved needs.*
- b. Foster and maintain affordable housing.*
- c. Eliminate barriers to affordable housing.*
- d. Overcome gaps in institutional structure and enhance coordination.*
- e. Improve public housing and resident initiatives.*
- f. Evaluate and reduce lead-based paint hazards.*
- g. Ensure compliance with program and comprehensive planning requirements.*
- h. Reduce the number of persons living below the poverty level.*

*The grantee may satisfy these requirements by indicating that the actions described in consolidated plan and annual action plan were taken. If actions were not taken, explain why.*

The City took the actions described. Of particular note, or in addition to the actions previously described:

- a. To address the obstacle of requirements around criminal, eviction and credit histories in rental housing placement, CEDO worked in partnership with the state, housing providers and housing advocates to develop a risk guarantee pool to encourage landlords to accept homeless applicants who would not otherwise meet their rental criteria.
- b. The City worked successfully with HUD, the Burlington Housing Authority, the Vermont Housing Finance Agency, Housing Vermont and the property owner to ensure the continued affordability of 37 units housing low-income persons with disabilities at Wharf Lane and of 51 units housing low-income families at Bobbin Mill when the Section 8 Housing Assistance Payment contract (project-based subsidy) expires on those properties.
- c. The Planning Commission continues to review the City's policies restricting the use of replacement materials on historic properties. The final objective of this process will be policy guidance, and possibly ordinance language if necessary, that will help to clarify priorities among inter-related and often competing City policies regarding historic preservation, affordable housing, lead and fire safety, and energy efficiency.
- d. The City runs the We All Belong Program which works with Burlington area non-profits, schools and City departments to create more inclusive

workplaces and effectively serve our diversifying community. Over the last year, the program partnered with 11 organizations, schools and City departments providing 24 hours of professional development to 70 leaders from the participating agencies and 14 full and part-time AmeriCorps members serving in these agencies to support their equity work. The City has been successful in recruiting State members from marginalized populations served in order to promote leadership and to create solutions directly from the beneficiary communities.

- e. The Burlington Housing Authority (BHA) continues to be a designated "High Performer" for the Section 8 Housing Choice Voucher Program. BHA supports an affiliate nonprofit organization, Burlington Supportive Housing Initiatives, Inc. (BSHI), which has 501(c)(3) status. The purpose of this nonprofit is to develop affordable supportive housing initiatives and to expand the resident service programs of the BHA. The Community & Economic Development Office's Assistant Director for Housing has been appointed as the City's representative on the founding BSHI Board and presently serves as the board president. In FY2009, BSHI became the fiduciary for the HELP Fund, a community partnership serving people who are homeless or at risk of homelessness.

Highlights of BHA's accomplishments for the year ending June 30, 2012 include:

- Maintained 99% lease-up rate at its public housing properties.
- Leased-up 50 new Family Unification Vouchers under the Section 8 Housing Choice Voucher Program while fully utilizing existing Section 8 voucher resources.
- Worked with over 100 households seeking to achieve financial self-sufficiency through the FSS program, with over 30% of these families building savings accounts for homeownership or other goals.
- BHA began participation in the SASH program, completing the existing Wellness Programs in all three of its high rises.
- Continued programming at the Neighborhood Networks Technical Center and satellite sites at Riverside Apartments, Franklin Square and North Champlain apartments.
- Continued the DREAM program, a collaboration with students from Saint Michael's College and UVM, providing mentoring services to children at Franklin Square Apartments and Riverside Apartments.
- Continued its successful efforts to acquire and renovate privately owned Section 8 project-based developments in order to assure their perpetual affordability.

- Continued a program to address the housing and service needs of a growing African immigrant population.
  - Expanded its program activities assisting individuals returning to the community from incarceration.
  - Continued the Housing Retention Program with funding from the Vermont Agency of Human Services.
- f. During the majority of the reporting period, the Burlington Lead Program (BLP) was closing and finalizing a HUD Lead Hazard Control (LHC) grant while concurrently in the process of starting up another one. This period is usually slow due to the various procedural requirements, such as the environmental review period which limits program activity. As a result, very few new abatement projects were undertaken at this time. However, BLP continued to make homes of low-income households safe from lead-based paint hazards. Implementation of the EPA Renovation, Repair and Painting Rule (RRP) into the City of Burlington Building Permit process has been initiated (via the Lead Safety Ordinance). BLP continued to provide outreach and education to community members and staff regarding this element of the ordinance. The new grant also includes a Healthy Homes initiative and BLP provided training for staff and partners to help address this additional component.
- During this reporting period, BLP accomplished the following:
- Completed testing for Lead-Based Paint hazards in 10 housing units
  - Performed Lead Hazard Control activities on 23 housing units
  - Trained 356 individuals on the VT Essential Maintenance Practices Lead Law (EMP)
  - Trained 122 individuals on the EPA Renovation, Repair and Painting Rule (RRP)
  - Trained 30 individuals (program staff and partners) in the Essentials for Healthy Homes Practitioners
  - Conducted 68 Outreach and Education events that reached over 848 individuals
- g. In 2011, HOME and CDBG staff attended the following off-site trainings: “Building HOME”, “Combining CDBG and HOME”, basic ADA, and basic Environmental Review.
- h. The City helped to organize two “Free Credit Report” days, where lower-income households could get their credit report and score for free, together with the opportunity to sit down with a credit counselor to go over their report and learn how to identify and correct errors and raise their scores –
-

thus lowering their costs for car loans and insurance, credit card interest, utility deposits and housing.

- i. CEDO's Burlington Community Justice Center (CJC) provides a community-based response to crime and conflict utilizing the principles of restorative justice to mend the harm crime and conflict causes to victims, the community and offenders.

Its role is to work with and along-side its partners of the criminal justice system accomplishing the following this past year:

- Provided 387 victims of crime with direct services and support through a national demonstration project entitled, Parallel Justice for Victims of Crime.
- Provided 237 low-level offenders with an alternative way to be held accountable for their actions by participating in Restorative Justice Panels. Participants met with a group of community volunteers, the victim (or victim's proxy) of their crime and made amends for their actions.
- Developed workforce opportunities to gain soft and marketable skills for 197 offenders returning to the community following their incarceration by partnering with VABIR (Vermont Association for Business Industry and Rehabilitation). Forty-two enrolled in intensive training programs developed in collaboration with our program and community partners and 26 already have jobs.
- Remediated graffiti as quickly as possible to avoid more occurring in the same location with volunteers and City staff by cleaning tags this past year. This three year program has seen a marked decrease in graffiti vandalism in Burlington.

## Neighborhood Revitalization Strategies

*Federal Requirements: Grantees with HUD-approved neighborhood revitalization strategies must describe progress against benchmarks for the program year.*

The implementation strategies for the Burlington Neighborhood Revitalization Strategy Area is outlined below, together with the actions that the City proposed to take in Program Year 2011 with its CDBG and HOME resources:

- A. Stimulate and support business growth/development on Riverside Ave., Smart Growth area, North Street area and downtown.

Funded Projects/Programs:

- Sustainable Economic Development Strategies
- Business Financing & Technical Assistance
- Intervale Center Farms Program
- Brownfields Program

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
7 new business start-ups assisted in the Target Area	7 new business start-ups
5 businesses retained/expanded in the Target Area	5 businesses expanded
80 jobs created / retained in the Target Area	33 new jobs created / 82 jobs retained
5,000 sq. ft. of new / renovated commercial/industrial space in the Target Area	60,000 sq. ft. of new commercial space and 4,500 sq. ft. of renovated space

- B. Support workforce development and asset building opportunities for low - and moderate-income residents.

Funded Projects/Programs:

- YouthBuild Burlington
- Women's Small Business Program
- Low Income Credit Action Project
- Volunteer Income Tax Assistance
- Intervale Center Farms Program

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
1 job training program serving Target Area residents	YouthBuild Burlington trained 14 residents in weatherization
3 entrepreneurial training programs serving Target Area residents	ReSource's Entrepreneurial Training program served 10 Target Area residents
2 programs providing Target Area residents with access to tax refunds and associated savings opportunities and/or credit education/repair programs	Volunteer Income Tax Assistance program and Low-Income Credit Action program both operated in the Target Area
2 new farm start-ups in the Target Area	2 program applicants



C. Create and preserve decent, safe and affordable housing in the Target Area.

Funded Projects/Programs:

- Champlain Housing Trust
- Housing Initiatives Program
- YouthBuild Burlington

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
59 units of rehabbed housing in the Target Area	27 units rehabbed
Predevelopment underway on 14 new supportive units in the Target Area	Predevelopment continues

D. Enhance a suitable living environment in Target Area neighborhoods through infrastructure improvements and public safety and quality of life organizing efforts.

Funded Programs/Projects:

- Neighborhood Revitalization

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
Infrastructure construction on Downtown Side Streets, and improvements moving forward on Waterfront North	Side Streets construction is complete and Waterfront North project leveraged an additional \$80,000 in grants and submitted 95% engineering and design plans to VTrans.

## Monitoring

*Federal Requirements: Describe how and the frequency with which you monitored your activities.*

All CDBG subrecipient activities are monitored through program reports submitted by subgrantees with each request for funds. In addition, staff make onsite monitoring visits to selected subrecipients each year based on factors such as whether the subrecipient is a new organization or a new CDBG grantee; how long it has been since the last onsite monitoring visit; whether

there were problems revealed during the last monitoring visit; whether the program reports indicate a need for onsite monitoring; whether there have been significant changes in subrecipient staff; and the size of the grant. This year, program staff made onsite visits to the Committee on Temporary Shelter and Sara Holbrook Community Center.

HOME subgrantee activities are monitored through annual project reports submitted by subgrantees and through onsite visits. The purpose of the project reports is to ensure that (a) for rental housing, all HOME-assisted housing units meet federal regulations for rent and income levels as well as compliance with Housing Quality Standards (HQS) and other federal requirements; and (b) for homebuyer projects, all HOME-assisted housing units are owner occupied and in compliance with other federal requirements. This year, program staff performed a desk review (including receipt of inspection reports) for all nonprofit recipients of HOME funds. Program staff did onsite monitoring of all nonprofit recipients of HOME funds and made onsite HQS inspections of selected units owned by Champlain Housing Trust and Northgate.

## HOME Program Requirements

*Federal Requirements:*

- a. Detail results of on-site inspections of rental housing.*
- b. Describe the HOME jurisdiction's affirmative marketing actions.*
- c. Describe outreach to minority- and women-owned businesses.*

### **On-Site Inspections**

The City ensures that HOME-funded housing units are in compliance with City code and with the Community & Economic Development Office (CEDO)'s HOME Property Standards. Four tests must be met before a unit is understood to pass CEDO's HOME Property Standards:

1. All units must pass Housing Quality Standards (HQS) at unit completion; and
2. All units must have installed hardwired interconnected smoke detectors per the standards required by the City of Burlington Minimum Housing Code. Further, all bathrooms must have mechanical ventilation though an exhaust fan vented to the exterior; and
3. At the project completion, all new work must meet the applicable Building, Plumbing, Mechanical, and Electrical Code as evidenced by the

permit closeout by the City of Burlington Building Inspector. All existing conditions must meet the safety requirements of the applicable Building, Plumbing, Mechanical, and Electrical Code. On projects where an architect is overseeing the work, compliance with the above may be evidenced by a certificate from the architect that the unit meets code; and

4. For rehabilitation projects, units must comply with City of Burlington Rehabilitation Project Standards.

Following project completion, all HOME-assisted rental units housing Section 8 tenants and/or managed by one of our non-profit partners are inspected on a periodic basis by the Burlington Housing Authority (BHA). In addition, all rental units in the City of Burlington are inspected annually by the inspectors from the city's Code Enforcement Office. Pursuant to a Memorandum of Understanding between the city and BHA, the City's minimum housing code is considered to be substantially equivalent to HQS. HOME-assisted units in private homes which are not occupied by Section 8 voucher holders are inspected by CEDO housing staff. As these private properties are invariably less than five-unit buildings, they are inspected every three years.

The results of non-CEDO on-site inspections are gleaned from BHA's quarterly inspection reports which contain the tenant name, address, unit #, move-in date, inspection date, landlord and Pass/Fail determination of almost every unit managed by one of our HOME landlords. Any units with a status of "Annual Fail" are routinely found to pass upon re-examination. The "Re-exam Pass" status most often appears in the same quarterly report as the "Annual Fail." In those few instances where it doesn't, our experience has been that it appears in the next report. This office receives the report via e-mail every quarter directly from BHA.

This year, CEDO inspected or confirmed inspection of 336 rental HOME-assisted rental units. All were found to be in compliance with the standards above.

### **Affirmative Marketing**

The Community & Economic Development Office actively encourages affirmative marketing of HOME-funded units. Recipients of HOME funds must try to provide information to and otherwise attract eligible persons from all racial, ethnic and gender groups in the housing market area. Housing borrowers, grantees or property management agents must display the fair housing poster in areas that are accessible to the public. All correspondence, notices and advertisements related to HOME funds must contain either the Equal Housing Opportunity logotype or slogan. Participants in the HOME program are required to use affirmative fair housing marketing practices in

soliciting renters or buyers, determining their eligibility, and concluding all transactions. In addition, owners of HOME-assisted housing must comply with the following procedures:

- Any advertising of vacant units must include the equal housing opportunity logo or statement. Advertising media may include newspapers, radio, television, brochures, leaflets or be simply a sign in a window;
- Outreach is expected to community organizations, employment centers, housing agencies, social service agencies, medical centers, schools and municipalities. Grantees receiving HOME funds are required to contact one or more of the following agencies before filling vacancies during the HOME affordability period as stated in the HOME Program Loan/Grant agreement: local or State Housing Authority, Community Action agencies, area Mental Health and Mental Retardation agencies, area Office on Aging agency, area homeless shelters, the Department of Social Welfare, Committee on Temporary Shelter, Vermont Center for Independent Living or any state-wide handicapped accessibility clearing house, area AIDS service organizations, medical centers, schools, municipalities and any other social service agencies.;
- Owners or their management agents must maintain a file containing a record of all marketing efforts, e.g., copies of newspaper ads, copies of letters, etc.

### **Outreach to Minority- and Women-Owned Businesses**

CEDO has developed a web-based registry of self-certified Disadvantaged Business Enterprises and does outreach to local businesses to make them aware that the registry can help them access contracting opportunities. This registry, together with the state's online DBE registry, is available to City departments and to subrecipients for their procurement processes. Periodically CEDO publishes a public notice soliciting MBE, DBE, and Section 3 contractors for inclusion on the online registry. Further, CEDO's Housing Division works closely with the Economic Development team to reach out to known MBE, DBE and Section 3 contractors to include on the list. Finally, HOME recipients are required in the written agreements to, using the CEDO and State of Vermont registries, make the HOME-assisted project bidding opportunity available to MBE, DBE and Section 3 contractors.

## Citizen Comment

*Federal Requirements: Provide a summary of citizen comments it receives regarding the programs covered by its consolidated plan and the disposition of those comments.*

No comments were received.