

2010 Consolidated Annual Performance &
Evaluation Report
City of Burlington, Vermont

Prepared by Margaret Bozik
Community & Economic Development Office
Room 32 – City Hall
149 Church Street
Burlington, Vermont 05401
(802) 865-7144
(802) 865-7142 (TTY)
www.cedoburlington.org

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The city's Community & Economic Development Office regularly prepares three major plans and reports about housing and community development. First, there is the city's Consolidated Plan for Housing & Community Development. The Consolidated Plan covers a five-year time period; provides detailed information about city demographics, the local housing market and the local economy; and outlines housing and community development needs and priorities.

Second, the city prepares an Action Plan each year to address the Consolidated Plan priorities. The Action Plan is a budget for spending the Community Development Block Grant (CDBG) and HOME Investment Partnership program (HOME) resources that the city receives from the U.S. Department of Housing & Urban Development (HUD). Each annual Action Plan details how the city plans to spend CDBG and HOME resources on specific activities and outlines other actions the city will take to meet Consolidated Plan priorities. It must be submitted to HUD each year by May 15.

Third, after the close of each program year, the city prepares a Consolidated Annual Performance & Evaluation Report to report on progress and on CDBG and HOME expenditures during the year. The city is required to prepare the Consolidated Plan, annual Action Plans and annual Performance Reports in order to receive funding under the CDBG and HOME programs.

This Performance Report covers the third year of the five-year period covered by the city's 2008 Consolidated Plan for Housing & Community Development. It contains information on all CDBG and HOME projects that were funded, underway and/or completed during the program year beginning July 1, 2010 and ending June 30, 2011 (referred to as Program Year 2010). It also contains other information that may be of interest to the community, such as community indicators and partner activities that contribute to the goals of the Consolidated Plan. The Report is due to HUD by September 30.

A Public Hearing will be held before the Burlington City Council on September 26, 2011, concerning this Report. Comments will be accepted at the Public Hearing as well as at the Community & Economic Development Office through September 27, 2011. We continue to solicit the input of our citizens about the effective allocation and expenditure of our CDBG and HOME resources as well as on housing and community development needs generally.

On September 27 – the day after the Public Hearing – there will be a public forum to discuss the future of the CDBG program in Burlington given the history of cuts to the program, the probability of further cuts and the possibility that the program will be eliminated altogether.

Table of Contents

Executive Summary	1
Summary of Resources, Leveraging and Geographic Distribution of Funds	4
TABLE 1: Available and Expended Formula Funds.....	4
Expenditures, Accomplishments and Progress on Five-Year Objectives	8
TABLE 2: Proposed v. Actual Outcomes	12
TABLE 3: Cumulative Assessment of Progress.....	14
TABLE 4: Summary of Annual Objectives.....	24
TABLE 5: Annual Housing, Homeless and Special Needs Objectives	29
TABLE 6: Expenditure by Priority Level.....	33
Program Evaluation	37
Community Indicators	38
Decent Housing	38
Economic Opportunity	41
Suitable Living Environment	48
Barriers to Progress	48
Addressing Homelessness	49
Affirmatively Furthering Fair Housing	51
Progress on Other Commitments.....	53
Neighborhood Revitalization Strategies.....	57
Monitoring	59
HOME Program Requirements.....	59
On-Site Inspections	60
Affirmative Marketing.....	61
Outreach to Minority- and Women-Owned Businesses	61
Citizen Comment	62
 Appendix: Financial Summary	
IDIS Reports PR03, PR06, PR23, PR83, PR84, and PR85	
Section 3 and DBE Reports	

Executive Summary

Federal Requirements: Provide a brief overview that includes major initiatives and highlights how activities undertaken during the program year addressed strategic plan objectives and areas of high priority identified in the consolidated plan.

The city's highest overall priority under its Consolidated Plan is affordable housing. Major initiatives this year included:

- The Thayer Commons / Avenue Apartments project broke ground on June 13. The development will include 33 affordable rental units for families, around 60 rental units for seniors and 47 market rate rental units. This project is anticipated to produce \$385,000 annually in new property tax revenues and 800 construction jobs.
- Renovations were completed at Three Cathedral Square, the 108-unit downtown senior housing project. Those renovations included a "Green Retrofit" and the installation of new rooftop solar panels, allowing the sale of surplus power back to Burlington Electric.
- Construction was completed on the Salmon Run project, preserving the affordability of 36 units and converting 25 existing market rate units to perpetually affordable units, along with \$4.8 million of associated renovation. Final wrap-up on the project is still to be completed.
- Work also continued on the City Neighborhoods project, which includes refinancing and major rehabilitation of 40 scattered site affordable rental units. The project had to be downsized due to higher than expected construction costs.
- The city, working with HUD, the Burlington Housing Authority, the Vermont Housing Finance Agency, Housing Vermont and the property owner, succeeded in ensuring the continued affordability of 37 units housing low-income persons with disabilities at Wharf Lane and 51 low-income families at Bobbin Mill. Renovations at Wharf Lane will begin in the upcoming year.
- With Neighborhood Stabilization Program (NSP) funding, the Champlain Housing Trust acquired, rehabbed and sold four foreclosed single-family homes, with three more homes in process.
- The Burlington Lead Program completed testing for Lead-Based Paint hazards on 28 housing units; performed Lead Hazard Control activities on 64 housing units; trained 395 individuals on the VT Essential Maintenance Practices Lead Law (EMP); trained 163 individuals on the

EPA Renovation, Repair and Painting Rule (RRP); trained 9 low-income individuals as Lead Abatement Workers; and conducted 75 Outreach and Education events that reached over 2400 individuals

- Utility assistance, home sharing, access modifications, home- and center-based senior services, and other housing retention assistance helped over 3,000 residents remain housed and living independently.

Economic opportunity is the city's next highest overall priority. Major initiatives this year included:

- CEDO provided technical assistance to 266 business owners and entrepreneurs, resulting in the start-up of 14 new businesses, the expansion of 16 businesses, the creation of 180 new permanent FTE jobs, plus 105 temporary / seasonal jobs.
- CEDO's technical assistance also supported the creation of 6,320 new sq. ft. and the renovation of 50,500 sq. ft. of commercial space.
- The Intervale Center provided technical assistance, equipment rental, business planning and marketing assistance for Intervale farmers. A total of twelve farms, with 54 workers, grossed \$1.2 million with 140 acres under cultivation. One new farm was recruited this year.
- Mercy Connections provided entrepreneurial training for 22 women interested in starting a Burlington business, including one hearing-impaired student and one with Limited English Proficiency.
- Four agencies provided high quality early care and education for 126 children from working families.
- Free tax services helped 1,586 low-income working Burlington taxpayers access tax credits and rebates while saving over \$300,000 in fees, and credit and budgeting education for 121 residents helped them to improve their credit, decrease debt and reduce spending.

A suitable living environment is the city's third overall priority. Major initiatives this year included:

- CDBG-funded agencies provided shelter and services to 2,214 homeless residents; groceries and meals for 4,635 residents, including meals for children during afterschool programs; afterschool and summer programming for over 1,000 city youth, including academic and summer English Language services; crisis and support services for 192 victims of sexual assault as well as prevention education for students and clients of other agencies; access to affordable prescription medications for 575 residents; and improvements to the Safe Harbor Dental Clinic allowing homeless and low-income residents to get x-ray dental screenings.

- Renovations were made to the baseball field at Roosevelt Park; the Myrtle Street, Starr Farm, Lakeview and Champlain community gardens; the Bike ReCycle facility; the Northgate playground; the Barnes kitchen, the Flynn playground, the Hunt youth farm, and the Edmunds Middle school landscaping; and the Rte. 127 Bike Path entrance. A new community garden (Callahan) has been created.
- The Moran Plant received a local zoning permit, preconstruction services were hired and work began on construction documents.
- CDBG was part of the match for transportation infrastructure improvements. Downtown Side Streets were bid in December 2010 and began construction in May 2011. The Waterfront North project leveraged an additional \$210,000 in grants and submitted 85% engineering and design plans to VTrans. The Scenic Byways program has created 6 interpretive panels throughout Burlington as well as a joint county website, audio interpretation using cell phones, maps and brochures that promote the Byways. Work began on the update to the Byways plan in May.
- CDBG also served as the match for an American Battlefield Protection Program grant. These funds have helped address the 1812 burial ground that lies beneath the Old North End. The city has removed 14 burials that were in conflict with redevelopment projects. A cultural landscape inventory of the Burlington's War of 1812 battlefield and associated sites is complete, and development of a Burial Ground Delineation & Archeological Management Plan is underway.

The city's economy, while recovering, continues to be affected by the recession. The unemployment rate is running four points below the national rate – in May, the Burlington MSA had the 5th lowest unemployment rate in the nation – but remains well above normal local levels. Local job growth from 2009 to 2010 was tepid. The number of home sales has dropped by about 50% since 2006. However, home sale prices, while not showing any significant appreciation since 2005, are stable. The number of foreclosure filings – always low by national standards – are dropping. The rental market remains extremely tight, with market rents continuing to be unaffordable for many residents.

Summary of Resources, Leveraging and Geographic Distribution of Funds

Federal Requirements: For each formula grant program, identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of low-income and minority concentration). The geographic distribution and expenditure requirement may be satisfied by specifying the census tracts where expenditures were concentrated and the percentage of funds expended in target areas.

Identify progress in obtaining other public and private resources that address needs identified in the plan, how Federal resources from HUD leveraged other public and private resources, and how matching requirements were satisfied.

Available CDBG and HOME funds, and expenditures, are shown below.

TABLE 1: AVAILABLE AND EXPENDED FORMULA FUNDS Program Year 2010				
Fund Source	Budgeted Available	Actual Available	Committed	Expended
CDBG Entitlement Allocation	\$ 964,858	\$ 964,858	\$ 964,858	\$ 659,424
CDBG Prior Year Funds	333,000	551,949	551,949	413,911
CDBG Program Income	50,000	46,759	46,759	46,759
CDBG-R	112,541	202,179	202,179	172,140
CDBG-R Program Income	0	0	0	0
Section 108	2,879,000	2,091,000	2,091,000	0
CDBG TOTAL	\$ 4,339,399	\$ 3,856,745	\$ 3,856,745	\$ 1,292,234
HOME Entitlement Allocation	\$ 544,655	\$ 544,655	\$ 544,655	\$ 55,046
HOME Prior Year Funds	0	610,955	610,955	341,227
HOME Program Income	7,000	15,341	15,341	15,238
HOME TOTAL	\$ 551,655	\$ 1,170,951	\$ 1,170,951	\$ 411,511

In general, the city targets its CDBG and HOME funds to the city's Neighborhood Revitalization Strategy Area. The Neighborhood Revitalization Strategy Area (NRSA) includes census tracts 3, 4, 5, 6 and 10 – roughly, the Old North End, downtown and the waterfront, Ward One including the Riverside Avenue corridor, and the area west of Pine Street down to Flynn Avenue. The NRSA is shaded in purple on the map below.



Of total non-administrative CDBG, CDBG-R and HOME expenditures, \$1,187,346 – or 87% – was spent on programs / projects located in the NRSA this year. (Many programs located in the NRSA, such as the Prescription Assistance Program at the Community Health Center, do serve residents from outside the NRSA as well. And, programs located outside the NRSA, such as the Champlain Valley Agency on Aging’s Case Management for Seniors program, serve a number of NRSA residents. So the dollar amount of NRSA

expenditures is an estimate, not an exact number, of funds benefitting NRSA residents.) More information about NRSA activities is available at pp. 52-53.

The city leveraged \$34,442,852 of other public and private resources to meet identified needs through activities completed this year. These are other funds that the city and its subgrantees raised for their completed CDBG- and HOME-funded activities as well as funds invested by outside entities. The sources of leveraged funds are summarized below:

PUBLIC SERVICES	\$6,977,466
Federal	\$1,630,495
HUD (Other)	\$307,742
FEMA	\$30,025
Health & Human Services (HHS)	\$375,596
Department of Justice	\$446,680
USDA	\$69,111
American Recovery & Reimbursement Act (ARRA)	\$350,918
Other	\$50,423
State	\$1,550,754
AHS	\$1,173,545
DOE	\$130,000
Other	\$247,209
Municipal	\$110,442
Burlington	\$80,000
Other	\$30,442
Private	\$3,225,717
United Way	\$624,927
Other (Foundations, Fundraising, etc.)	\$2,600,790
Other	\$460,058
Fees	\$350,298
Rent, Interest, Misc.	\$109,760
HOUSING	\$5,015,110
Federal	\$1,890,094
HUD (Lead Paint)	\$644,081
HUD (Other)	\$1,200,374
Weatherization	\$45,639
State	\$1,086,400
Vermont Housing & Conservation Board	\$1,086,400
Municipal	\$15,000
Burlington Housing Trust Fund	\$15,000
Private	\$2,023,616
Low Income Housing Tax Credit	\$1,590,000
Owner	\$322,785
Other	\$110,831
ECONOMIC DEVELOPMENT	\$21,065,526
Federal	\$248,721
State	\$204,178
Office of Refugee Resettlement	\$15,000
Other	\$189,178

Private	\$20,063,815
Foundations	\$59,595
Other (Development / Owner Investment)	\$20,004,220
Other	\$548,812
Program Revenues	\$57,536
Energy	\$101,977
Member Refunds	\$389,299
PUBLIC FACILITIES & INFRASTRUCTURE	\$1,384,750
Federal	\$166,250
HUD (Other)	\$166,250
Municipal	\$950,000
Burlington	\$950,000
Private	\$268,500
Private Donors	\$268,500

Leveraged funds are also shown on Tables 3 and 5 (beginning on pp. 14 and 28, respectively) as they relate to specific program objectives.

HOME match requirements were satisfied by the carryover of surplus match from the previous fiscal year. Sources of HOME matching funds include, but are not limited to, Vermont Housing and Conservation Trust Fund (permanent contribution of state funds), the Burlington Housing Trust Fund (permanent contribution of city funds) and waiver of impact fees (permanent contribution of city funds).

Expenditures, Accomplishments and Progress on Five-Year Objectives

Federal Requirements:

- a. *Describe the accomplishments in attaining the goals and objectives for the reporting period. This should be summary information so that HUD and citizens can easily assess progress made toward meeting longer-term goals. Include a comparison of the proposed versus actual outcomes of each outcome measure submitted with the consolidated plan.*
- b. *Provide a breakdown of the CPD formula grant funds spent in attaining the goals and objectives.*
 - o *Assess the use of CDBG and HOME funds in relation to the priorities, needs, goals, and specific objectives in the consolidated plan, particularly the highest priority activities.*
 - o *Evaluate progress toward meeting the goals of providing affordable housing using CDBG and HOME funds, including the number and types of households served.*
 - o *Indicate the extent to which CDBG and HOME funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.*
- c. *Evaluate progress in meeting specific affordable housing objectives, including:*
 - o *Comparison of proposed numeric goals (from the consolidated plan and annual action plan) with the actual number of extremely low income, low income, and moderate income renter and owner households assisted during the reporting period.*
 - o *Report the number of households served meeting the Section 215 requirements of affordable housing (essentially meeting the definitions in 24 CFR 92.252 and 92.254 for renters and owners, respectively).*
 - o *Describe efforts to address worst case needs (defined as low-income renters with severe cost burden, in substandard housing, or involuntarily displaced).*
 - o *Describe efforts to address the accessibility needs of persons with disabilities.*
- d. *If applicable, explain why progress was not made towards meeting the goals and objectives.*

Table 2, which begins on page 12, compares proposed versus actual outcomes under each of the nine national HUD programmatic outcome measures. Table 2 is a snapshot of overall progress. This Table includes only the performance indicators used nationally by HUD. It includes only completed activities, and not those that are underway, but does include activities with non-formula funding.

Table 3 gives a fuller picture of overall progress towards meeting the city's five-year goals and objectives. This Table, which begins on page 14, shows the results of activities funded with CDBG and HOME as well as those of partner activities that contribute towards the city's goals and objectives but are not

funded with CDBG or HOME. It includes activities that are underway as well as those that are completed. It includes local performance indicators of interest to the city as well as the national HUD performance indicators. HUD outcomes are abbreviated on Table 3 according to the following:

	Availability / Accessibility	Affordability	Sustainability
Decent Housing	DH-1	DH-2	DH-3
Suitable Living Environment	SL-1	SL-2	SL-3
Economic Opportunity	EO-1	EO-2	EO-3

Table 4, which begins on page 24, shows CDBG and HOME expenditures for the program year and compares proposed and actual accomplishments for each CDBG and HOME funded activity. It also identifies how these expenditures fit with the subgoals of HUD’s 2010–2015 Strategic Framework.

Table 5, which begins on page 29, shows progress on affordable housing objectives, broken out by income level and tenure (renter and owner). As the chart shows, efforts to address worst case needs include the renovation of rental units occupied by low-income renters and the creation of new affordable units for low-income renters as part of mixed-income housing developments.

The city’s access modification program, historically funded with CDBG, was able to start up again this year after having no funding available last year. Staff also continue to provide technical assistance to Burlington residents and work with the Vermont Center for Independent Living to bring that agency’s resources to residents in need of modifications. New construction and substantial rehab are subject to federal requirements (Section 504, etc.) which are monitored during the predevelopment and development phases of the project.

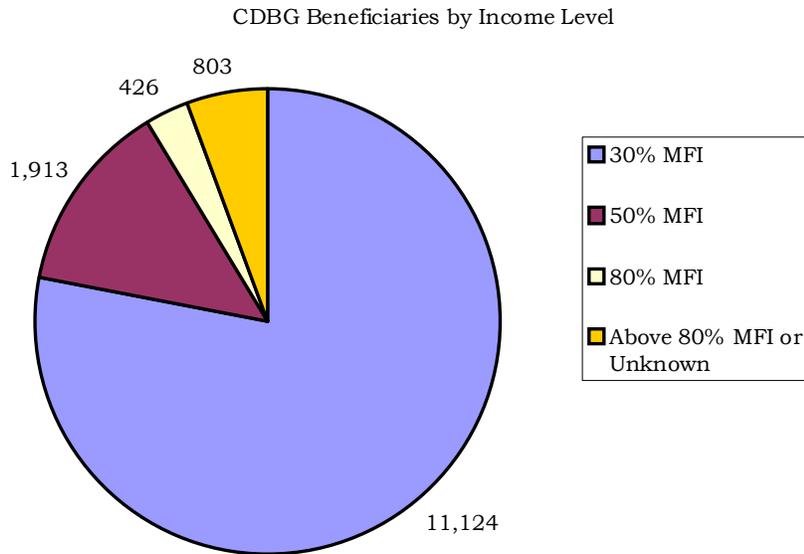
Table 6, which begins on page 33, shows information on expenditures by priority level. The city is spending 93% of its CDBG and HOME on high priority activities and 7% on medium priority activities.

The city’s CDBG expenditures continue to be focused on those at the lowest income levels. The chart below shows CDBG expenditures by income level for this program year for all completed programs / projects except:

- Those producing and retaining jobs, where income is presumed to be at the low and moderate level if the jobs are located in the Neighborhood Revitalization Strategy Area and no further breakdown of income levels is done.

- Those with an area benefit (rather than a benefit to specific individuals), where Census information on resident income levels within the area is used to show that low- and moderate-income residents are benefitting from the activity.
- Those where the income level is measured by participation in other programs (such as Free/Reduced Lunch) with income restrictions that are more restrictive than CDBG, but that don't directly translate to the CDBG income categories.

Information on the income levels of beneficiaries for each funded activity is contained in the PR03 Report in the Appendix.



Overall, the city is achieving (or exceeding) progress towards its five-year goals, with these exceptions:

- Housing goals for new affordable units and for homebuyer assistance will not be met, because of the recession and its impact on funding and the housing market. The five-year goal for preservation of units with expiring subsidies is also unlikely to be met. However, this does not mean that units are likely to be lost; instead, refinancing is proceeding over a longer period of time.
- The number of brownfields projects completed – and the associated number of acres remediated – may not meet the five-year goal, as several projects have encountered setbacks due to very complex environmental conditions, property owner intransigence and/or planning delays.

In terms of annual progress, two major housing rehab projects have run beyond their projected completion dates. The 80-unit Salmon Run project experienced delays in the refinancing of the original HoDAG loan, and the City Neighborhoods project experienced delays and downsizing (from 61 to 40 units) because demand for Low Income Housing Tax Credits outstripped supply and

construction costs were higher than expected. On another housing project, the board of the Thelma Maple Co-op is working to explore options for the expiration of the tax credit compliance period, but – with a Capital Needs Assessment that shows no big capital needs right away – have decided that they would like to have the current partnership continue to own the property for a few more years while they strengthen their governance.

TABLE 2: Proposed v. Actual Outcomes														
Completed Activities														
Outcome: Increase the availability of / access to decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
Creating new transitional housing	# of Housing Units	36	11	11	0	5	37	36	0				52	144%
Creating new permanent supportive housing	# of Housing Units	88	0	0	0	17	12	21	0		74		38	43%
Reducing lead hazards	# of Housing Units	180	87	31	70	100	60	52	40				183	102%
Outcome: Increase the affordability of decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
Creating new affordable units	# of Housing Units	169	18	18	6	1	7	5	4		42		24	14%
Providing homebuyer assistance	# of Households	120	24	16	42	11	8	11	11				38	32%
Outcome: Increase the sustainability of decent housing														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
Acquiring & renovating expiring subsidy units	# of Housing Units	427	7	7	80	0	100	11	0		37		18	4%
Rehabbing other housing	# of Housing Units	107	36	7	179	8	180	127	59				142	133%
Funding services and facilities that help to keep people housed	# of People Served	3,585 annually	3,331	6,028	4,400	5,106	3,739	3,331	3,149				4,822 average annually	135%
Outcome: Increase the availability of / access to economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
Creating / retaining jobs	# of Jobs	265	59	468	77	850	57	185	158				1,503	567%
Providing entrepreneurial training and technical assistance	# of People Served	166 annually	193	418	241	372	155	296	440				362 average annually	218%
Outcome: Increase the affordability of economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
No activities	None	None	0	0	0	0	0	0	0				0	N/A

Outcome: Increase the sustainability of economic opportunity														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
Supporting childcare opportunities	# of People Served	75 annually	118	124	142	119	112	126	115				123 average annually	104%
Providing literacy services, financial education and access to public benefits	# of People Served	50 annually	174	193	350	504	1,371	1,707	1,445				801 average annually	1602%
Outcome: Increase the availability of / access to a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
Funding shelter & services for the homeless	# of People Served	880 annually	1,843	1,860	1,503	1,911	1,720	2,214	1,570				1,995 average annually	227%
Funding youth services	# of People Served	400 annually	620	763	500	819	1,013	951	1,042				844 average annually	211%
Funding food programs	# of People Served	2,000 annually	5,616	5,602	6,951	5,178	5,579	4,635	5,811				5,138 average annually	257%
Funding health and public safety programs	# of People Served	400 annually	624	566	3,355	1,403	345	1,981	3,300				1,317 average annually	329%
Creating new public facilities	# of Facilities	4	0	1	0	0	1	1	3		2		2	50%
Outcome: Increase the affordability of a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
No activities	None	None	0	0	0	0	0		0				0	N/A
Outcome: Increase the sustainability of a suitable living environment														
By	Performance Indicator	5-Year Goal	PY08		PY09		PY10		PY11		PY12		Total Completed to Date / Percent of Goal Achieved	
			Projected	Actual										
Renovating public facilities	# of Facilities	10	3	6	6	4	11	11	2				21	210%
Improving public infrastructure	# of People Served	39,815	0	0	0	39,815	39,815	0	39,815				39,815	100%
Redeveloping brownfields	Acres Remediated	61.2	2.3	2.3	0	0	4.05	1.47	7.8		61.35		3.77	6%

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)								
	HUD Deliverables						Local Indicators														
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected	CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING																					
Objective DH-2.1: Develop 128 new units of affordable rental housing over the next five years																					
PY 2008	18						2.3						192	\$62,000	\$137,546	\$412,882	\$0	\$0	\$67,375	\$0	\$4,675,046
PY 2009	0*						0						0	0	\$32,263	\$6,455	\$0	\$0	\$0	\$0	\$0
PY 2010	0						0						0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2011																					
PY 2012																					
TOTAL COMPLETED TO DATE	18						2.3						192	\$62,000	\$371,371**	\$419,410	\$0	\$0	\$67,375	\$0	\$4,675,046
88 King Street	17						2.3						192	\$62,000	\$364,409**	\$380,279	\$0	\$0	\$67,375	\$0	\$4,675,046
468 North Avenue	1													\$0	\$0	\$39,131	\$0	\$0	\$0	\$0	\$0
UNDERWAY	37						6						848	\$112,000	\$21,669	\$510,000	\$0	\$150,000	\$5,000	\$0	\$6,949,881
Inclusionary Zoning	1												19	\$3,000	\$0	\$0	\$0	\$0	\$5,000	\$0	\$165,000
Thayer School – Family Units	33						6						448	\$37,500	\$21,669	\$510,000	\$0	\$150,000	\$0	\$0	\$6,784,881
PREDEVELOPMENT	23						0.55						260	\$36,000	\$14,753	\$0	\$0	\$0	\$0	\$0	\$134,000
Browns Court	20						0.5						240	\$30,000	\$6,026	\$0	\$0	\$0	\$0	\$0	\$0
134 Archibald Street	3						0.05						20	\$6,000	\$8,727	\$0	\$0	\$0	\$0	\$0	\$134,000
STRATEGY: PROMOTE HOMEOWNERSHIP																					
Objective DH-2.2: Develop 41 new units of affordable owner housing over the next five years																					
PY 2008	0												0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	1												12	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$120,000
PY 2010	5												0	\$0	\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$1,136,977
PY 2011																					
PY 2012																					
TOTAL COMPLETED TO DATE	6												12	\$3,000	\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$1,256,977
Inclusionary Zoning	1												12	\$3,000	\$0	\$0	\$0	\$0	\$0	\$0	\$165,000
NSP Acquisition	4														\$0	\$0	\$0	\$0	\$0	\$0	\$938,977
219 Elmwood Avenue	1														\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$153,000
UNDERWAY	14												77	\$33,000	\$0	\$0	\$0	\$0	\$10,000	\$0	\$1,158,700
NSP Acquisition	3														\$0	\$0	\$0	\$0	\$0	\$0	\$333,700
Inclusionary Zoning	5												77	\$15,000	\$0	\$0	\$0	\$0	\$10,000	\$0	\$825,000

*King Street units counted in PY08. ** Expenditures include all program year expenditures (including those prior to PY08) on King Street project.

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected
STRATEGY: PROMOTE HOMEOWNERSHIP , CONT'D																				
Objective DH-2.3: Help 120 low- and moderate-income residents purchase a home over the next five years																				
PY 2008		16												\$5,593	\$0	\$0	\$0	\$0	\$0	\$2,447,500
PY 2009		11												\$0	\$0	\$0	\$23,253	\$0	\$0	\$724,164
PY 2010		11												\$0	\$0	\$0	\$0	\$0	\$0	\$1,833,500
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE		38												\$593	\$0	\$0	\$23,253	\$0	\$0	\$5,005,164
East Avenue Co-Housing		0*												\$593	\$0	\$0	\$0	\$0	\$0	\$0
Homeownership Center		24												\$0	\$0	\$0	\$0	\$0	\$0	\$2,957,500
Section 8 Homeownership		10												\$0	\$0	\$0	\$0	\$0	\$0	\$1,285,000
CEDO Downpayment Assist		2												\$0	\$0	\$0	\$23,253	\$0	\$0	\$482,664
NSP Buyers		2												\$0	\$0	\$0	\$0	\$0	\$0	\$280,000
UNDERWAY		3												\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
NSP Buyers		3												\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING																				
Objective DH-3.1: Preserve 427 units of affordable housing with expiring subsidies over the next five years																				
PY 2008	7													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	0													\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	11													\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE	18													\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
Howard Group Home	7													\$0	\$0	\$0	\$0	\$0	\$0	\$0**
KSNRC Maple Street	11																			
UNDERWAY	199						0.75					552		\$143,813	\$535,000	\$0	\$0	\$2,750,000	\$0	\$28,571,358
Salmon Run	58											176		\$143,656	\$285,000	\$0	\$0	\$2,750,000	\$0	\$9,571,358
Wharf Lane	37						0.75					77		\$157	\$250,000	\$0	\$0	\$0	\$0	\$4,750,000
Bobbin Mill	51						TBD					140		\$0	TBD	\$0	TBD	TBD	\$0	\$6,300,000
ONE	20						TBD					77		\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
BRHIP	33						TBD					82		\$0	\$0	\$0	\$0	\$0	\$0	\$4,950,000

* Units were counted under last Consolidated Plan

** Preserved through renewal of HUD Section 8 contract without additional funding

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING, cont'd																				
Objective DH-3-2: Rehab 74 units of rental housing over the next five years																				
PY 2008	2													\$48	\$39,131	\$0	\$0	\$0	\$0	\$0
PY 2009	2													\$875	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	114													\$90,408	\$252,374	\$0	\$0	\$15,000	\$0	\$488,349
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE	118											379		\$91,331	\$291,505	\$0	\$0	\$15,000	\$0	\$488,349
Free Paint	10													\$1,331	\$0	\$0	\$0	\$0	\$0	\$3,505
Major Rehab	108											379		\$90,000	\$291,505	\$0	\$0	\$15,000	\$0	\$484,844
UNDERWAY	35						2.18					80		\$91,496	\$548,000	\$0	\$0	\$77,000	\$0	\$11,717,292
Major Rehab	31						2.18					80		\$90,539	\$548,000	\$0	\$0	\$77,000	\$0	\$11,717,292
Emergency Repairs	1													\$122	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	3													\$835	\$0	\$0	\$0	\$0	\$0	\$0
Objective DH-3.3: Rehab 33 units of owner housing over the next five years																				
PY 2008	5													\$941	\$39,131	\$0	\$0	\$0	\$0	\$2,800
PY 2009	6													\$27,239	\$108,381	\$0	\$0	\$15,000	\$0	\$271,249
PY 2010	13													\$25,316	\$40,339	\$0	\$0	\$0	\$0	\$113,918
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE	24													\$53,496	\$147,512	\$0	\$0	\$15,000	\$0	\$387,967
Major Rehab	4													\$25,000	\$147,512	\$0	\$0	\$15,000	\$0	\$271,249
NSP Rehab	4													\$0	\$0	\$0	\$0	\$0	\$0	\$56,009
Free Paint	14													\$4,560	\$0	\$0	\$0	\$0	\$0	\$8,005
Weatherization	2													\$23,936	\$0	\$0	\$0	\$0	\$0	\$52,704
UNDERWAY	7													\$0	\$42,564	\$0	\$0	\$0	\$0	\$154,645
Major Rehab	1													\$0	\$42,564	\$0	\$0	\$0	\$0	\$137,435
NSP Rehab	3													\$0	\$0	\$0	\$0	\$0	\$0	\$17,210
Free Paint	3													\$411	\$0	\$0	\$0	\$0	\$0	\$0
Emergency Repairs	1													\$123	\$0	\$0	\$0	\$0	\$0	\$0

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected
STRATEGY: PROTECT THE VULNERABLE																				
Objective DH-3.4: Help 3,585 residents each year over the next five years to remain housed and living independently																				
PY 2008		6,028												\$46,150	\$0	\$0	\$0	\$7,500	\$87,000	\$710,216
PY 2009		5,106												\$42,900	\$0	\$0	\$0	\$7,500	\$87,000	\$536,316
PY 2010	5	3,331												\$76,164	\$0	\$0	\$0	\$7,500	\$87,000	\$649,578
PY 2011																				
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		4,822												\$165,214	\$0	\$0	\$0	\$22,500	\$261,000	\$1,896,110
Housing Retention Services		591												\$24,250	\$0	\$0	\$0	\$0	\$0	\$147,544
Utility Assistance		2,814												\$16,500	\$0	\$0	\$0	\$0	\$0	\$203,500
Homesharing		134												\$16,702	\$0	\$0	\$0	\$15,000	\$0	\$770,217
Senior Center Services		427												\$8,750	\$0	\$0	\$0	\$0	\$174,000	\$320,650
Other Senior Services (Benefits Counseling, Case Mgmt)		390												\$22,800	\$0	\$0	\$0	\$0	\$0	\$425,998
Group Homes		36												\$46,005	\$0	\$0	\$0	\$0	\$0	\$6,750
Access Modifications	5													\$26,240	\$0	\$0	\$0	\$0	\$0	\$21,451
UNDERWAY														\$8,000	\$0	\$0	\$0	\$0	\$0	\$15,000
Access Modifications	1													\$8,000	\$0	\$0	\$0	\$0	\$0	\$15,000
Objective SL-1.1: Provide 880 homeless residents with shelter and services each year over the next five years																				
PY 2008		1,860												\$40,400	\$0	\$0	\$0	\$15,000	\$7,000	\$1,890,460
PY 2009		1,911												\$39,000	\$0	\$0	\$0	\$15,000	\$7,000	\$1,660,490
PY 2010		2,214												\$41,000	\$0	\$0	\$0	\$15,000	\$7,000	\$1,779,250
PY 2011																				
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		1,995												\$120,400	\$0	\$0	\$0	\$45,000	\$21,000	\$5,330,200
# Receiving services		1,995																		
# Receiving shelter / emergency housing		899																		
# Placed into transitional / permanent housing		271																		

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)								
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other		
GOAL: DECENT HOUSING	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected	
STRATEGY: PROTECT THE VULNERABLE, cont'd																					
Objective DH-1.1: Produce 36 new units of transitional housing over the next five years to help homeless residents move towards permanent housing																					
PY 2008	11												70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$1,879,115
PY 2009	0														\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2010	31														\$0	\$0	\$0	\$0	\$0	\$0	\$3,857,000
PY 2011																					
PY 2012																					
TOTAL COMPLETED TO DATE	47												70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$5,736,115
Sophie's Place	11												70		\$0	\$291,616	\$0	\$0	\$5,000	\$0	\$1,879,115
Veterans Housing - Families	16														\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
Phoenix House	20														\$0	\$0	\$0	\$0	\$0	\$0	\$857,000
Objective DH-1.2: Develop 88 new units of permanent supportive / special needs housing over the next five years																					
PY 2008	0														\$0	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009	17														\$0	\$0	\$0	\$0	\$0	\$0	\$400,000
PY 2010	21														\$0	\$0	\$0	\$0	\$0	\$0	\$2,611,765
PY 2011																					
PY 2012																					
TOTAL COMPLETED TO DATE	38														\$0	\$0	\$0	\$0	\$0	\$0	\$3,011,765
Pathways	26														\$0	\$0	\$0	\$0	\$0	\$0	\$611,765
Veterans - Single Adults	12														\$0	\$0	\$0	\$0	\$0	\$0	\$2,400,000
UNDERWAY	40														\$0	\$0	\$0	\$283,000	\$240,555	\$0	\$6,328,040
Thayer Senior Housing	40						6					747	\$62,500		\$0	\$0	\$0	\$283,000	\$240,555	\$0	\$6,328,040
PREDEVELOPMENT	16						TBD					TBD			\$0	\$0	\$0	\$0	TBD	\$0	\$2,625,000
30-42 King St.	16						TBD					TBD			\$0	\$0	\$0	\$0	TBD	\$0	\$2,625,000
Objective DH-1.3: Reduce lead hazards in 180 housing units over the next three years																					
PY 2008	31												7		\$0	\$0	\$0	\$0	\$0	\$0	\$630,875
PY 2009	100							1					12		\$0	\$0	\$0	\$0	\$0	\$0	\$956,990
PY 2010	52												12		\$0	\$0	\$0	\$0	\$0	\$0	\$644,081
PY 2011																					
PY 2012																					
TOTAL COMPLETED TO DATE	183							1					31		\$0	\$0	\$0	\$0	\$0	\$0	\$2,231,946

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
GOAL: ECONOMIC OPPORTUNITY	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected
STRATEGY: RETAIN AND INCREASE THE NUMBER OF BUSINESSES AND JOBS IN BURLINGTON BY PROVIDING TECHNICAL ASSISTANCE, ENTREPRENEURIAL TRAINING AND BUSINESS LOANS																				
Objective EO-1.1: Support the start-up of 60 new businesses, the retention/expansion of 60 businesses, the creation of 190 new jobs and the retention of 75 jobs over the next five years by providing technical and financial assistance, information and training to 166 customers each year																				
PY 2008		418	457	11	1			34	23					\$263,910	\$0	\$800,000	\$0	\$0	\$0	\$17,683,525
PY 2009		372	365	485				30	18					\$266,360	\$0	\$0	\$0	\$0	\$0	\$46,005,630
PY 2010		296	182	3				15	16					\$360,086	\$0	\$0	\$0	\$0	\$0	\$20,990,931
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE		1,086	1,004	499	1			79	57					\$890,356	\$0	\$800,000	\$0	\$0	\$0	\$84,680,086
Entrepreneurial Training		123	11	0				17	12					\$32,000	\$0	\$0	\$0	\$0	\$0	\$416,684
Technical Assistance		960	993	499				61	44					\$788,456	\$0	\$0	\$0	\$0	\$0	\$78,944,440
Loans		3			1			1	1					\$69,900	\$0	\$800,000	\$0	\$0	\$0	\$5,318,962
STRATEGY: ENHANCE COMMERCIAL INFRASTRUCTURE TO INCREASE BUSINESS OPPORTUNITIES AND THE CITY'S TAX BASE																				
Objective EO-1.2: Support the development of 50,000 new sq. ft. and the retention/renovation of 150,000 sq. ft. of commercial space, the improvement of public infrastructure facilitating business development, and the collection of \$500,000 additional nonresidential property tax dollars over the next five years, with 1,750 associated construction jobs																				
PY 2008			3						***	51,948	84,878	812	\$343,063	\$22,500	\$0	\$0	\$0	\$0	\$0	\$27,980,177
PY 2009			***						***	49,170	169,290	916	\$297,293	***	\$0	\$0	\$0	\$0	\$0	***
PY 2010										10,800	61,500		\$12,528	***	\$0	\$0	\$0	\$0	\$0	***
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE			3						***	111,918	315,668	1,728	\$640,356	\$22,500	\$0	\$0	\$0	\$0	\$0	\$27,980,177
Technical Assistance			***						***	111,918	313,868	1,726	\$640,356	***	\$0	\$0	\$0	\$0	\$0	\$27,943,600
Grants			3								1,800	2	0	\$22,500	\$0	\$0	\$0	\$0	\$0	\$36,577
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES																				
Objective EO-3.1: Help families access quality childcare/early education for 75 children each year over the next five years																				
PY 2008		124												\$24,000	\$0	\$0	\$0	\$0	\$0	\$1,416,447
PY 2009		119												\$25,000	\$0	\$0	\$0	\$0	\$0	\$1,253,698
PY 2010		126												\$24,500	\$0	\$0	\$0	\$0	\$0	\$1,560,259
PY 2011																				
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		123												\$73,500	\$0	\$0	\$0	\$0	\$0	\$4,230,404

*** Counted above under Objective EO-1.1

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
GOAL: ECONOMIC OPPORTUNITY	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES, cont'd																				
Objective EO-1.3: Help 50 residents with improved access to economic opportunity each year over the next five years																				
PY 2008		193												\$5,500	\$0	\$0	\$0	\$0	\$3,250	\$948
PY 2009		504												\$10,912	\$0	\$0	\$0	\$0	\$1,238	\$124,267
PY 2010		1,707												\$6,500	\$0	\$0	\$0	\$0	\$0	\$26,618
PY 2011																				
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		801												\$22,912	\$0	\$0	\$0	\$0	\$4,488	\$125,215
Financial Education		112												\$7,500	\$0	\$0	\$0	\$0	\$0	\$3,498
Refugee Services		132												\$11,412	\$0	\$0	\$0	\$0	\$4,488	\$123,577
Free Tax Preparation		1,140												\$4,000	\$0	\$0	\$0	\$0	\$0	\$24,758
GOAL: SUITABLE LIVING ENVIRONMENT																				
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT																				
Objective SL-1.2: Help 2,000 residents access nutritious food each year over the next five years																				
PY 2008		5,602												\$12,000	\$0	\$0	\$0	\$0	\$0	\$804,260
PY 2009		5,178												\$11,500	\$0	\$0	\$0	\$0	\$0	\$827,624
PY 2010		4,635												\$12,000	\$0	\$0	\$0	\$0	\$0	\$1,065,033
PY 2011																				
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		5,138												\$35,500	\$0	\$0	\$0	\$0	\$0	\$2,696,917
Objective SL-1.3: Help 400 youth access after school and summer recreational and educational opportunities each year over the next five years																				
PY 2008		763												\$14,186	\$0	\$0	\$0	\$0	\$0	\$280,564
PY 2009		819												\$12,886	\$0	\$0	\$0	\$0	\$0	\$284,629
PY 2010		951												\$17,250	\$0	\$0	\$0	\$0	\$15,000	\$507,400
PY 2011																				
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		844												\$44,322	\$0	\$0	\$0	\$0	\$15,000	\$1,072,593

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT, cont'd																				
Objective SL-1.4: Help 400 residents access health and public safety services each year over the next five years																				
PY 2008		566												\$7,500	\$0	\$0	\$0	\$0	\$10,000	\$400,210
PY 2009		1,403												\$6,000	\$0	\$0	\$0	\$0	\$10,000	\$558,387
PY 2010		1,981												\$9,277	\$0	\$0	\$0	\$0	\$10,000	\$1,260,779
PY 2011																				
PY 2012																				
ANNUAL AVERAGE COMPLETED TO DATE		1,317												\$22,777	\$0	\$0	\$0	\$0	\$30,000	\$2,219,376
Prescription Assistance		220												\$11,777	\$0	\$0	\$0	\$0	\$0	\$103,126
Sexual Violence Prevention and Victim Support		1,087												\$8,500	\$0	\$0	\$0	\$0	\$30,000	\$1,373,800
HIV/AIDS Services		29												\$2,500	\$0	\$0	\$0	\$0	\$0	\$742,450
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES																				
Objective SL-3.1: Improve 10 public facilities over the next five years																				
PY 2008		39,815			1	6								\$49,642	\$0	\$800,000	\$0	\$0	\$56,500	\$4,418,713
PY 2009		17,382				4								\$8,443	\$0	\$0	\$0	\$0	\$0	\$6,503
PY 2010		39,815				10								\$45,132	\$0	\$0	\$0	\$0	\$0	\$18,500
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE		39,815			1	21								\$103,217	\$0	\$800,000	\$0	\$0	\$56,500	\$4,443,716
Parks		39,815				5								\$34,739	\$0	\$0	\$0	\$0	\$56,500	\$398,503
Senior Centers		1,206				2								\$19,957	\$0	\$0	\$0	\$0	\$0	\$19,203
Shelters		1,225				1								\$7,000	\$0	\$0	\$0	\$0	\$0	\$13,723
Homeownership Center		3,305			1									\$0	\$0	\$800,000	\$0	\$0	\$0	\$4,003,287
Community Gardens		39,815				5								\$2,877	\$0	\$0	\$0	\$0	\$0	\$0
Neighborhood Clean-Ups		60				1								\$600	\$0	\$0	\$0	\$0	\$0	\$0
Playgrounds		780				2								\$11,500	\$0	\$0	\$0	\$0	\$0	\$9,000
Schools		5,052				3								\$22,500	\$0	\$0	\$0	\$0	\$0	\$0
Other Non-Profit Facilities		85				2								\$4,044	\$0	\$0	\$0	\$0	\$0	\$0

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators												Funding Sources (Cumulative Expended / Committed)							
	HUD Deliverables						Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other	
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs								New Property Tax Collected
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES, cont'd																				
Objective SL-3.1: Improve 10 public facilities over the next five years, cont'd																				
UNDERWAY		39,815			1	5								\$24,061	\$0	\$0	\$0	\$0	\$30,000	\$134,726
Community Gardens		39,815				3								\$9,396	\$0	\$0	\$0	\$0	\$0	\$0
War of 1812 Memorial		39,815			1									\$3,102	\$0	\$0	\$0	\$0	\$0	\$134,726
Neighborhood Clean-Ups		1,908				1								\$289	\$0	\$0	\$0	\$0	\$0	\$0
Rte. 127 Bike Path		1,908				1								\$11,274	\$0	\$0	\$0	\$0	\$30,000	\$0
Objective SL-3.2: Improve the public infrastructure serving 39,815 residents over the next five years																				
PY 2008		0										0		\$0*	\$0	\$0	\$0	\$0	\$0	\$0
PY 2009		39,815										115		\$0*	\$0	\$0	\$0	\$0	\$570,000**	\$3,800,000
PY 2010		0																		
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE		39,815										115		\$0*	\$0	\$0	\$0	\$0	\$570,000**	\$3,800,000
College Street Improvements																				
UNDERWAY		39,815										179		\$129,416*	\$0	\$0	\$0	\$0	\$400,000**	\$3,784,726
Waterfront North and Side Streets Improvements		39,815										179		\$128,009*	\$0	\$0	\$0	\$0	\$400,000**	\$3,650,000
Scenic Byways		39,815												\$1,407	\$0	\$0	\$0	\$0	\$0	\$134,726
														* All CDBG expenditures included in single number				** Total match		
STRATEGY: REDEVELOP BROWNFIELDS INTO PRODUCTIVE USE																				
Objective SL-3.3: Redevelop 61.2 acres of contaminated sites into 4 new/renovated public facilities, 61 new units of affordable housing and 8 new/renovated commercial spaces over the next five years																				
PY 2008	20	3,305	0	0	1		2.3	0	0	7,953	0	192	\$45,000	\$339,108	\$373,824	\$800,000	\$0	\$67,375	\$0	\$8,828,333
PY 2009	0	0	0	0	0		0	0	0	0	0	0	\$0	\$32,263	\$6,455	\$0	\$0	\$0	\$0	\$0
PY 2010	1	39,815		5	1		1.47							\$34,174	\$39,149	\$0	\$166,250	\$15,000	\$950,000	\$463,000
PY 2011																				
PY 2012																				
TOTAL COMPLETED TO DATE	21	39,815	0	5	2	0	3.77	0	1	7,953	0	192	\$45,000	\$405,545	\$419,428	\$800,000	\$166,250	\$72,375	\$950,000	\$9,291,333
88 King Street****	20	3,305			1	0	2.3			7,953		192	\$45,000	\$371,371	\$380,279	\$800,000	\$0	\$67,375	\$0	\$8,828,333

TABLE 3: CUMULATIVE ASSESSMENT OF PROGRESS	Performance Indicators													Funding Sources (Cumulative Expended / Committed)						
	HUD Deliverables							Local Indicators						CDBG	HOME	Section 108	BEDI / EDI	Housing Trust Fund	General / Capital Fund	Other
GOAL: SUITABLE LIVING ENVIRONMENT	Housing Units	People / Households Served	Jobs Created (FTE)	Jobs Retained (FTE)	New Public Facilities	Renovated Public Facilities	Acres Remediated	New Businesses	Businesses Retained / Expanded	New Commercial Space (sq. ft.)	Renovated Commercial Space (sq. ft.)	Estimated Construction Jobs	New Property Tax Collected							
STRATEGY: REDEVELOP BROWNFIELDS INTO PRODUCTIVE USE, cont'd																				
Objective SL-3.3: Redevelop 61.2 acres of contaminated sites into 4 new/renovated public facilities, 61 new units of affordable housing and 8 new/renovated commercial spaces over the next five years, cont'd																				
Gosse Court Armory		39,815			1	0	0.5							\$9,012	\$0	\$0	\$166,250	\$0	\$950,000	\$250,000
102 Archibald Street				5			0.47		1					\$14,927	\$0	\$0	\$0	\$0	\$0	\$60,000
219 Elmwood Avenue****	1						0.5							\$10,235	\$39,149	\$0	\$0	\$15,000	\$0	\$153,000
UNDERWAY	218	39,815	129	8	3	0	67.63	10	2	103,235	4,000	1,867	\$279,200	\$463,196	\$1,200,000	\$2,091,000	\$1,040,000	\$77,000	\$670,856	\$17,639,891
City Neighborhoods****	40						2.18							\$91,324	\$440,000	\$0	\$0	\$77,000	\$0	\$11,199
Wharf Lane****	37						0.75							\$157	\$250,000	\$0	\$0	\$0	\$0	\$4,750,000
Moran Plant		39,815	44		1		3			23,000		650	\$31,200**	\$243,582	\$0	\$2,091,000	\$1,040,000	\$0	\$670,856	\$12,041,505
134 Archibald Street****	3			8			0.05		1		4,000	20	\$6,000	\$13,669	\$0	\$0	\$0	\$0	\$0	\$134,000
Browns Court****	30						0.35					240	\$30,000	\$6,026	\$0	\$0	\$0	\$0	\$0	\$85,000
Thayer School (DMV)****	100						6					800	\$100,000	\$21,669	\$510,000	\$0	\$0	\$0	\$0	\$300,000
South End Transit Center		39,815			1		2.5					20		\$8,943	\$0	\$0	\$0	\$0	\$0	40
Urban Reserve		39,815			1		40					5		\$7,994	\$0	\$0	\$0	\$0	\$0	\$125,000
151-157 So. Champlain	8						2					32	\$32,000	\$29,612	\$0	\$0	\$0	\$0	\$0	\$181,491
Food Enterprise Center			5				4.3	2		40,235				\$9,744	\$0	\$0	\$0	\$0	\$0	\$1,696
ICV King and Maple			80				0.5	8		40,000		100	\$80,000	\$157	\$0	\$0	\$0	\$0	\$0	\$10,000
453/501 Pine Street			TBD				6		1					\$30,319	\$0	\$0	\$0	\$0	\$0	\$0
****Projects and their associated information also appear under other objectives													** Gross receipts							

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2010		HUD Sub- Goal	Performance Indicators			Completion Date (Program Year)		Formula Grant Funds Expended in PY2010			
			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
GOAL: DECENT HOUSING											
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING											
Objective DH-2.1: Develop 128 new units of affordable rental housing over the next five years											
TOTAL COMPLETED IN 2010			Housing Units	0	0	N/A	0	0	\$0	\$0	\$0
UNDERWAY			Housing Units	33*							
Activity / Entity											\$0
Thayer School (DMV) - Family Housing / CEDO and CHT		2B	Housing Units	33*			2012		\$21,669	\$0	\$4,952
STRATEGY: PROMOTE HOMEOWNERSHIP											
Objective DH-2.2: Develop 41 new units of affordable owner housing over the next five years											
TOTAL COMPLETED IN 2010			Housing Units	1*	1*	100%			\$0	\$0	\$0
Activity / Entity											
219 Elmwood Avenue / CEDO and Habitat		1C	Housing Units	1*	1*	100%	2010	2010	\$1,000	\$0	\$32,123
Objective DH-2.3: Help 120 low- and moderate-income residents purchase a home over the next five years											
TOTAL COMPLETED IN 2010				0	0	N/A	0	0	\$0	\$0	\$0
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING											
Objective DH-3.1: Preserve 427 units of affordable housing with expiring subsidies over the next five years											
TOTAL COMPLETED IN 2010				80 (58*)	80 (58*)	0%			\$0	\$0	\$0
UNDERWAY:				80 (58*)						\$0	
Salmon Run / CHT and CEDO		2C	Housing Units	80 (58*)			2009		\$17,708	\$0	\$119,893
Objective DH-3.2: Rehab 74 units of rental housing over the next five years											
TOTAL COMPLETED IN 2010			Housing Units	115 (107*)	114 (104*)	99%			\$406	\$90,000	\$102,617
Activity / Entity:											
CEDO Paint Program		2C	Housing Units	7	6	86%	2010	2010	\$408	\$0	\$0
3 Cathedral Square / Cathedral Square Corporation and CEDO		2C	Housing Units	108 (100*)	108 (100*)	100%	2009	2010	\$0	\$90,000	\$102,617
UNDERWAY:			Housing Units	35 (32*)					\$46,580	\$0	
Activity / Entity											
City Neighborhoods / CHT and CEDO		2C	Housing Units	31 (31*)			2009		\$45,623	\$0	\$0
CEDO Paint Program		2C	Housing Units	3			2011		\$835	\$0	\$0
27 Washington / CEDO		2C	Housing Units	1*			2011		\$122	\$0	\$0
Objective DH-3.3: Rehab 33 units of owner housing over the next five years											
TOTAL COMPLETED IN 2010			Housing Units	9	9	100%			\$25,316	\$0	\$1,704
Activity / Entity											
CEDO Paint Program		1C	Housing Units	3	6	200%	2010	2010	\$1,380	\$0	\$0
Weatherization / YouthBuild		1C	Housing Units	5	2	40%	2010	2010	\$23,936	\$0	\$0
1464 North Avenue / CEDO		1C	Housing Units	1	1	100%	2009	2010	\$0	\$0	\$1,704

* Meet the Section 215 criteria

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2010		HUD Sub-Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2010		
GOAL: DECENT HOUSING			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING , CONT'D											
Objective DH-3.3: Rehab 33 units of owner housing over the next five years, cont'd											
UNDERWAY:			Housing Units	5 (1*)					\$534	\$0	\$61,707
Activity / Entity											
48 Oak Street / CEDO		1C	Housing Units	1					\$0	\$0	\$61,707
27 Washington / CEDO		1C	Housing Units	1*					\$123	\$0	\$0
CEDO Paint Program		1C	Housing Units	3			2011		\$411	\$0	\$0
STRATEGY: PROTECT THE VULNERABLE											
Objective DH-3.4: Help 3,585 residents each year over the next five years to remain housed and living independently											
TOTAL COMPLETED IN 2010			People Served	3212	3331	104%			\$76,164	\$0	\$0
Activity / Entity											
WARMTH Program / CVOEO		2A	People Served	2240	1976	88%	2010	2010	\$6,000	\$0	\$0
Housing Assistance Program / CVOEO		2A	People Served	450	572	127%	2010	2010	\$7,250	\$0	\$0
Homesharing and Caregiving / HomeShare Vermont		3D	People Served	100	134	134%	2010	2010	\$5,202	\$0	\$0
Access Modifications / CEDO		4C	Housing Units	2	5	250%	2010	2010	\$30,207	\$0	\$0
Heineberg Senior Center Services / CCSCA		3D	People Served	230	230	100%	2010	2010	\$2,750	\$0	\$0
Case Management for Seniors / CVAA		3D	People Served	160	382	239%	2010	2010	\$11,000	\$0	\$0
Dismas House Renovation / Dismas of Vermont		2A	People Served	30	32	107%	2010	2010	\$13,755	\$0	\$0
Objective SL-1.1: Provide 880 homeless residents with shelter and services each year over the next five years											
TOTAL COMPLETED IN 2010			People Served	1680	2214	132%			\$41,000	\$0	\$0
Activity / Entity											
Waystation / COTS		2A	People Served	400**	272**	68%	2010	2010	\$8,000	\$0	\$0
Daystation / COTS		2A	People Served	800**	852**	107%	2010	2010	\$9,000	\$0	\$0
Families in Transition / COTS		2A	People Served	400	764	191%	2010	2010	\$9,000	\$0	\$0
Housing Assistance Program / CVOEO		2A	People Served	Not Projected	34	N/A	2010	2010	***	\$0	\$0
Safe Tonight / WHBW		2A	People Served	480	564	123%	2010	2010	\$15,000	\$0	\$0
Objective DH-1.1: Produce 36 new units of transitional housing over the next five years to help homeless residents move towards permanent housing											
TOTAL COMPLETED IN 2010			Housing Units	0	0	N/A			\$0	\$0	\$0
Objective DH-1.2: Develop 88 new units of permanent supportive / special needs housing over the next five years											
TOTAL COMPLETED IN 2010			Housing Units	0	0	N/A			\$0	\$0	\$0
Objective DH-1.3: Reduce lead hazards in 180 housing units over the next three years											
TOTAL COMPLETED IN 2010			Housing Units	0	0	N/A			\$0	\$0	\$0

* Meet the Section 215 criteria

**Total numbers are counted to eliminate possible duplication, i.e., those served at the Waystation are also likely to be served at the Daystation

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2010		HUD Sub-Goal	Performance Indicators (Projected / Actual)				Completion Date (Program Year)		Formula Grant Funds Expended in PY2010		
GOAL: DECENT HOUSING			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: PROTECT THE VULNERABLE, CONT'D											
GOAL: ECONOMIC OPPORTUNITY											
STRATEGY: RETAIN AND INCREASE THE NUMBER OF BUSINESSES AND JOBS IN BURLINGTON BY PROVIDING TECHNICAL ASSISTANCE, ENTREPRENEURIAL TRAINING AND BUSINESS LOANS											
Objective EO-1.1: Support the start-up of 60 new businesses, the retention/expansion of 60 businesses, the creation of 190 new jobs and the retention of 75 jobs over the next five years by providing technical and financial assistance, information and training to 166 customers each year											
TOTAL COMPLETED IN 2010			See below	84	208	248%			\$290,186	\$0	\$0
Activity / Entity											
Entrepreneurial Training										\$0	\$0
Women's Small Business Program / Mercy Connections		4A	People Served	18	22	122%	2010	2010	\$8,000	\$0	\$0
Technical Assistance and Loans										\$0	\$0
Business Financing & Technical Assistance / CEDO		4A	Jobs Created / Retained	35	56	149%	2010	2010	\$125,602	\$69,900	\$0
Farms Program / Intervale Center		4A	Jobs Created	2	2	100%	2010	2010	\$12,000	\$0	\$0
Sustainable Economic Development / CEDO		4A	Jobs Created	29	128	434%	2010	2010	\$144,584	\$0	\$0
STRATEGY: ENHANCE COMMERCIAL INFRASTRUCTURE TO INCREASE BUSINESS OPPORTUNITIES AND THE CITY'S TAX BASE											
Objective EO-1.2: Support the development of 50,000 new sq. ft. and the retention/renovation of 150,000 sq. ft. of commercial space, the improvement of public infrastructure facilitating business development, and the collection of \$500,000 additional nonresidential property tax dollars over the next five years, with 1,750 associated construction jobs											
TOTAL COMPLETED IN 2010				***		***			***	\$0	\$0
Activity / Entity											
Sustainable Economic Development / CEDO		4A		***		***	2010	2010	***	\$0	\$0
Business Financing & Technical Assistance / CEDO		4A		***		***	2010	2010	***	\$0	\$0
STRATEGY: REDUCE BARRIERS TO ECONOMIC OPPORTUNITIES											
Objective EO-3.1: Help families access quality childcare/early education for 75 children each year over the next five years											
TOTAL COMPLETED IN 2010			People Served	112	126	113%			\$24,500	\$0	\$0
Activity / Entity											
Parent Sliding Tuition Scale / Burlington Children's Space		3A	People Served	41	47	115%	2010	2010	\$6,500	\$0	\$0
Preschool Program / King Street Youth Center		3A	People Served	22	22	100%	2010	2010	\$6,000	\$0	\$0
Early Care Program / Lund Family Center		3A	People Served	35	43	123%	2010	2010	\$6,000	\$0	\$0
Preschool Program / Sara Holbrook		3A	People Served	14	14	100%	2010	2010	\$6,000	\$0	\$0

***Expenditures and accomplishments counted under previous Objective.

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2010		HUD Sub-Goal	Performance Indicators: Projected / Actual			Completion Date (Program Year)		Formula Grant Funds Expended in PY2010			
GOAL: ECONOMIC OPPORTUNITY			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
Objective EO-1.3: Help 50 residents with improved access to economic opportunity each year over the next five years											
TOTAL COMPLETED IN 2010			People Served	930	1707	184%			\$6,500	\$0	\$0
Activity / Entity											
Free Tax Preparation / CVOEO		3C	People Served	900	1586	176%	2010	2010	\$4,000	\$0	\$0
Financial Education / CVOEO		3C	People Served	30	121	400%	2010	2010	\$2,500	\$0	\$0
GOAL: SUITABLE LIVING ENVIRONMENT											
STRATEGY: PROVIDE ACCESS TO SERVICES TO STABILIZE LIVING SITUATIONS; ENHANCE HEALTH, SAFETY AND QUALITY OF LIFE; AND IMPROVE YOUTH DEVELOPMENT											
Objective SL-1.2: Help 2,000 residents access nutritious food each over the next five years											
TOTAL COMPLETED IN 2010			People Served	6158	4635	75%			\$12,000	\$0	\$0
Activity / Entity											
Chittenden Emergency Food Shelf / CVOEO		3C	People Served	5418	4462	82%	2010	2010	\$9,000	\$0	\$0
After School Snack Program / Boys & Girls Club		3C	People Served	161	173	107%	2010	2010	\$3,000	\$0	\$0
Objective SL-1.3: Help 400 youth access after school and summer recreational and educational opportunities each year over the next five years											
TOTAL COMPLETED IN 2010			People Served	941	951	101%			\$17,250	\$0	\$0
Activity / Entity											
Youth Services Providers Collaborative / Boys & Girls Club		3A	People Served	750	760	101%	2010	2010	\$12,000	\$0	\$0
Healthy City Youth Gardening / Friends of Burlington Gardens		3A	People Served	140	140	100%	2010	2010	\$2,250	\$0	\$0
Summer English Language Learners / Sara Holbrook Center		3A	People Served	51	51	100%	2010	2010	\$3,000	\$0	\$0
Objective SL-1.4: Help 400 residents access health and public safety services each year over the next five years											
TOTAL COMPLETED IN 2010			People Served	3437	1981	58%			\$9,277	\$0	\$0
Activity / Entity											
Support Srvcs & Community Education re. Sexual Assault / WRCC		3E	People Served	3300	1377	42%	2010	2010	\$3,000	\$0	\$0
Prescription Assistance / Community Health Center		3B	People Served	120	575	479%	2010	2010	\$3,777	\$0	\$0
Direct Services for People Living with HIV/AIDS / VT CARES		3B	People Served	17	29	171%	2010	2010	\$2,500	\$0	\$0
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES											
Objective SL-3.1: Improve 10 public facilities over the next five years											
TOTAL COMPLETED IN 2010			Public Facilities	11	11	100%			\$64,584	\$0	\$0
Activity / Entity											
Hunt Middle School Youth Garden Shed / Wards 4 & 7 NPA		4B	Public Facilities Improved	1	1	100%	2010	2010	\$770	\$0	\$0
Flynn Playground Accessibility Improvements / Wards 4 & 7 NPA		4B	Public Facilities Improved	1	1	100%	2010	2010	\$4,000	\$0	\$0
Bobbin Mill Community Garden / Ward 5 NPA		4B	Public Facilities Improved	1	1	100%	2010	2010	\$605	\$0	\$0

TABLE 4: SUMMARY OF ANNUAL OBJECTIVES FUNDED ACTIVITIES: PROGRAM YEAR 2010		HUD Sub-Goal	Performance Indicators: Projected / Actual			Completion Date (Program Year)		Formula Grant Funds Expended in PY2010			
GOAL: SUITABLE LIVING ENVIRONMENT			Indicator	Projected	Actual	% of Goal Achieved	Projected	Actual	CDBG	CDBG-R	HOME
STRATEGY: IMPROVE PUBLIC FACILITIES AND PUBLIC INFRASTRUCTURE TO FOSTER LIVABLE NEIGHBORHOODS AND ACCESS TO PUBLIC AMENITIES, cont'd											
Objective SL-3.1: Improve 10 public facilities over the next five years, cont'd											
Center City Little League Field Improvements / Wards 2 & 3 NPA	4B	Public Facilities Improved	1	1	100%	2010	2010	\$5,000	\$0	\$0	
Champlain Community Garden Fencing / Ward 5 NPA	4B	Public Facilities Improved	1	1	100%	2009	2010	\$456	\$0	\$0	
Lakeview Community Garden / Ward 7 NPA	4B	Public Facilities Improved	1	1	100%	2009	2010	\$655	\$0	\$0	
Northgate Playground / Wards 4 & 8 NPA	4B	Public Facilities Improved	1	1	100%	2009	2010	\$7,500	\$0	\$0	
Edmunds Middle School / Wards 1 and 6 NPA	4B	Public Facilities Improved	1	1	100%	2007	2010	\$3,900	\$0	\$0	
Barnes Community Kitchen / Burlington School District	4B	Public Facilities Improved	1	1	100%	2009	2010	\$15,000	\$0	\$0	
Bike ReCycle Facility Improvements / Local Motion	4B	Public Facilities Improved	1	1	100%	2007	2010	\$539	\$0	\$0	
Safe Harbor Clinic / Community Health Center	3B	Public Facilities Improved	1	1	100%	2010	2010	\$26,159	\$0	\$0	
UNDERWAY:		Public Facilities	7					\$86,808	\$0	\$0	
Activity / Entity											
Heineberg Senior Center / Chittenden County Senior Alliance	4B	Public Facilities Improved	1			2009		\$66,286	\$0	\$0	
Myrtle St. Community Garden / Wards 2&3 NPAs	4B	Public Facilities Improved	1			2008		\$1,298	\$0	\$0	
Neighborhood Revitalization - War of 1812 Memorial / CEDO	4B	New Public Facilities	1			2009		\$467	\$0	\$0	
Callahan Park Community Garden / Ward 5 NPA	4B	New Public Facilities	1			2009		\$6,554	\$0	\$0	
Rose Street Clean-Up / Wards 2 & 3 NPA	4B	Public Facilities Improved	1			2010		\$289	\$0	\$0	
Starr Farm Community Garden / Wards 4 & 7 NPA	4B	Public Facilities Improved	1			2010		\$640	\$0	\$0	
St. Louis / Manhattan Bike Path Beautification	4B	Public Facilities Improved	1			2010		\$11,274	\$0	\$0	
Objective SL-3.2: Improve the public infrastructure serving 39,815 residents over the next five years											
TOTAL COMPLETED IN 2010			People Served	39,815	0	0%			\$0	\$0	\$0
UNDERWAY			People Served	39,815				\$28,366	\$0	\$0	
Activity / Entity											
Neighborhood Revitalization - Streets / CEDO	4A	People Served	39,815			2011		\$27,600	\$0	\$0	
Neighborhood Revitalization - Scenic Byways / CEDO	4A	People Served	39,815			2013		\$766	\$0	\$0	
STRATEGY: REDEVELOP BROWNFIELDS INTO PRODUCTIVE USE											
Objective SL-3.3: Redevelop 61.2 acres of contaminated sites into 4 new/renovated public facilities, 61 new units of affordable housing and 8 new/renovated commercial spaces over the next five years											
TOTAL COMPLETED IN 2010			Acres Remediated	4.05	1.47	36%			\$42	\$0	\$0
Activity / Entity											
Brownfields Program / CEDO			Acres Remediated	4.05	1.47	36%	2008 - 2010	2010	\$42	\$0	\$0
UNDERWAY								\$108,299	\$0	\$0	
Activity / Entity											
Neighborhood Revitalization - Moran / CEDO	4A	New Public Facilities	1			2011		\$28,276	\$0	\$0	
Brownfields Program / CEDO	4A	Acres Remediated	67.63			2011 - 2013		\$80,023	\$0	\$0	

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PRODUCE NEW AFFORDABLE RENTAL HOUSING														
OBJECTIVE DH-2.1 New Rental Units	5-Year Target	39	40	49	0	0	128	\$256,000	\$542,500	\$0	TBD	\$0		\$22,620,000
COMPLETED:		5	12	2	2	0	21	\$371,371	\$419,430	\$0	\$67,375	\$0	\$0	\$9,628,333
88 King Street (17*)	2008 / 2008	5	11	2	2	0	20	\$371,371	\$380,279	\$0	\$67,375	\$0	\$0	\$9,628,333
468 North Avenue (1*)	2008 / 2008	0	1	0	0	0	1	\$0	\$39,151	\$0	\$0	\$0	\$0	\$0
UNDERWAY:		0	5	24	3	2	34	\$21,699	\$510,000	\$150,000	\$5,000	\$0	\$0	\$6,949,881
Inclusionary Zoning (1*)	2012 /	0	0	1	0	0	1	\$0	\$0	\$0	\$5,000	\$0	\$0	\$165,000
Thayer School (DMV) Site – Family Housing (28*)	2012 /	0	5	23	3	2	33	\$21,699	\$510,000	\$150,000	\$0	\$0	\$0	\$6,784,881
PREDEVELOPMENT:		7	7	9	5	5	33	\$20,849	\$0	\$0	\$0	\$0	\$0	\$134,000
134 Archibald Street	2011 /	0	0	3	0	0	3	\$9,823	\$0	\$0	\$0	\$0	\$0	\$134,000
Browns Court (20*)	2013 /	7	7	6	5	5	30	\$11,026	\$0	\$0	\$0	\$0	\$0	\$0
STRATEGY: PROMOTE HOMEOWNERSHIP														
OBJECTIVE DH-2.2 New Owner Units	5-Year Target	2	9	30	33	91	165	\$3,000	\$225,000	\$0	TBD	\$0		\$38,762,000
COMPLETED:		0	1	3	0	2	6	\$10,235	\$39,149	\$0	\$15,000	\$0	\$938,977	\$820,659
Inclusionary Zoning (1*)	2009 / 2009	0	0	1	0	0	1	\$0	\$0	\$0	\$0	\$0	\$0	\$120,000
219 Elmwood Avenue (1*)	2010 / 2010	0	1	0	0	0	1	\$10,235	\$39,149	\$0	\$15,000	\$0	\$0	\$140,659
NSP Acquisition (4*)	2010 / 2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$938,977	\$560,000
UNDERWAY:		0	0	8	0	0	8	\$0	\$0	\$0	\$10,000	\$0	\$333,700	\$1,245,000
NSP Acquisition (3*)	2012 /	0	0	3	0	0	3	\$0	\$0	\$0	\$0	\$0	\$333,700	\$420,000
Inclusionary Zoning (5*)	2012 /	0	0	5	0	0	5	\$0	\$0	\$0	\$10,000	\$0	\$0	\$825,000
OBJECTIVE DH-2.3 Buyer Assist	5-Year Target	15	40	65	115	0	235	\$12,000	\$100,000	TBD	\$0	\$0		\$48,250,000
COMPLETED:		3	12	23	12	8	58	\$5,593	\$0	\$23,253	\$0	\$0	\$310,000	\$5,828,664
Homeownership Center (10*)	2008 / 2008	0	4	6	5	1	16	\$593	\$0	\$0	\$0	\$0	\$0	\$1,600,000
Section 8 Homeownership (5*)	2008 / 2008	0	4	1	0	0	5	\$0	\$0	\$0	\$0	\$0	\$0	\$600,000
HIP Downpayment (1*)	2008 / 2008	0	0	1	0	0	1	\$5,000	\$0	\$0	\$0	\$0	\$0	\$247,500
Homeownership Center (8*)	2009 / 2009	1	1	6	2	4	14	\$0	\$0	\$0	\$0	\$0	\$0	\$224,000
Section 8 Homeownership (2*)	2009 / 2009	0	0	2	0	0	2	\$0	\$0	\$0	\$0	\$0	\$0	\$265,000
HIP Downpayment (1*)	2009 / 2009	0	0	1	0	0	1	\$0	\$0	\$23,253	\$0	\$0	\$0	\$235,164
Homeownership Center (*)	2010 / 2010	1	2	3	5	1	12	\$0	\$0	\$0	\$0	\$0	\$0	\$1,680,000
Section 8 Homeownership (*)	2010 / 2010	1	1	1	0	0	3	\$0	\$0	\$0	\$0	\$0	\$0	\$420,000
NSP Buyers (4*)	2010 / 2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$310,000	\$557,000
UNDERWAY:		0	0	3	0	0	3	\$0	\$0	\$0	\$0	\$0	\$80,000	\$140,000
NSP Buyers (3*)	2012 /	0	0	3	0	0	3	\$0	\$0	\$0	\$0	\$0	\$80,000	\$140,000

*Meet the Section 215 criteria

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PRESERVE AND UPGRADE EXISTING HOUSING														
OBJECTIVE DH-3.1 Acquisition & Rehab of Expiring Subsidy Units	5-Year Target	7	185	235	108	0	535	\$675,000	\$950,000	\$0	\$0	\$0	\$0	\$80,100,000
COMPLETED:		13	5	0	0	0	18	\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
Howard Group (7*)	2008 / 2008	7	0	0	0	0	7	\$0	\$0	\$0	\$0	\$0	\$0	\$0
KSNRC Maple Street (11*)	2011 / 2010	6	5	0	0	0	11	\$0	\$0	\$0	\$0	\$0	\$0	\$150,000
UNDERWAY:		61	49	108	3	0	221	\$143,813	\$535,000	TBD	\$2,750,000	\$0	\$0	\$28,571,358
Salmon Run (58*)	2009 /	32	17	28	3	0	80	\$143,656	\$285,000	TBD	\$2,750,000	\$0	\$0	\$9,571,358
Wharf Lane (37*)	2011 /	29	6	2	0	0	37	\$157	\$250,000	\$0	\$0	\$0	\$0	\$4,750,000
ONE (20*)	2011 /	0	5	15	0	0	20	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
BRHIP (33*)	2011 /	0	8	25	0	0	33	\$0	\$0	\$0	\$0	\$0	\$0	\$4,950,000
Bobbin Mill (51*)	2013 /	0	13	38	0	0	51	\$0	\$0	TBD	TBD	\$0	\$0	\$6,300,000
OBJECTIVE DH-3.2 Rehab Rental Units	5-Year Target	20	29	25	0	0	74	\$98,470	\$0	\$0	TBD	\$0	\$0	\$4,362,000
COMPLETED:		69	25	22	0	1	118	\$95,866	\$252,374	\$0	\$15,000	\$0	\$0	\$484,844
Free Paint	2008 / 2008	0	1	1	0	0	2	\$48	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2009 / 2009	0	0	1	0	1	2	\$875	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2010 / 2010	1	1	3	0	0	6**	\$408	\$0	\$0	\$0	\$0	\$0	\$3,505
Three Cathedral Square (100*)	2009 / 2010	68	23	17	0	0	108	\$90,000	\$252,374	\$0	\$15,000	\$0	\$0	\$484,844
UNDERWAY:		2	0	2	0	0	35	\$91,496	\$548,000	\$0	\$77,000	\$100,000	\$0	\$4,312,000
City Neighborhoods (31*)	2009 /	TBD	TBD	TBD	TBD	0	31	\$90,539	\$548,000	\$0	\$77,000	\$100,000	\$0	\$4,312,000
27 Washington (1*)	2011 /	1	0	0	0	0	1	\$122	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2011 /	1	0	2	0	0	3	\$835	\$0	\$0	\$0	\$0	\$0	\$0
OBJECTIVE DH-3.3 Rehab Owner Units	5-Year Target	10	15	8	0	0	33	\$232,653	\$125,000	\$0	TBD	\$0	\$0	\$40,000
COMPLETED:		4	3	11	0	6	24	\$53,496	\$187,871	\$0	\$15,000	\$52,790	\$56,009	\$296,510
468 North Avenue (1*)	2008 / 2008	0	1	0	0	0	1	\$0	\$39,151	\$0	\$0	\$0	\$0	\$0
Free Paint	2008 / 2008	0	0	2	0	2	4	\$941	\$0	\$0	\$0	\$0	\$0	\$2,800
Free Paint	2009 / 2009	1	1	2	0	0	4	\$2,239	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2010 / 2010	0	0	4	0	2	6	\$1,380	\$0	\$0	\$0	\$0	\$0	\$5,205
34 Peru Street (1*)	2009 / 2009	1	0	0	0	0	1	\$0	\$77,056	\$0	\$0	\$18,005	\$0	\$30,000
124 Park Street (1*)	2009 / 2009	0	0	1	0	0	1	\$25,000	\$31,325	\$0	\$15,000	\$17,575	\$0	\$205,669
1464 North Avenue (1*)	2009 / 2010	0	1	0	0	0	1	\$0	\$40,339	\$0	\$0	\$17,210	\$0	\$7,935
Weatherization	2010 / 2010	2	0	0	0	0	2	\$23,936	\$0	\$0	\$0	\$0	\$0	\$44,901
NSP Rehab (4*)	2010 / 2010	0	0	2	0	2	4	\$0	\$0	\$0	\$0	\$0	\$56,009	\$0
UNDERWAY:		0	1	3	0	3	7	\$534	\$0	\$0	\$0	\$0	\$0	\$0
NSP Rehab (3*)	2012 /	0	0	3	0	0	3	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Free Paint	2011 /	0	1	0	0	2	3	\$411	\$0	\$0	\$0	\$0	\$0	\$0
27 Washington (1*)	2011 /	0	0	0	0	1	1	\$123	\$0	\$0	\$0	\$0	\$0	\$0

*Meet the Section 215 criteria

** One unit vacant

TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint	NSP	Other Funds
STRATEGY: PROTECT THE VULNERABLE														
OBJECTIVE DH-3.4: Housing Retention	Annual Target	2,534	533	349	169	0	3,585	\$63,776	\$10,000	\$0	TBD	\$0	\$0	\$623,000
COMPLETED:	2010	2,264	972	167	0	61	3,464	\$81,366	\$0	\$0	\$7,500	\$0	\$0	\$970,024
Emergency, Heating and Other Housing Retention Assistance	2010 / 2010	2,008	460	80	0	0	2,548	\$13,250	\$0	\$0	\$0	\$0	\$0	\$108,948
Services for Seniors and Persons with Disabilities	2010 / 2010	155	475	75	0	40	745	\$18,952	\$0	\$0	\$0	\$0	\$0	\$564,179
Homesharing	2010 / 2010	67	36	10	0	21	134	\$5,202	\$0	\$0	\$7,500	\$0	\$0	\$275,446
Group Homes	2010 / 2010	32	0	0	0	0	32	\$13,755	\$0	\$0	\$0	\$0	\$0	\$0
Access Modifications	2010 / 2010	2	1	2	0	0	5	\$30,207	\$0	\$0	\$0	\$0	\$0	\$21,451
UNDERWAY:		1	0	0	0	0	1	\$8,000	\$0	\$0	\$0	\$0	\$0	\$28,250
Access Modifications		1	0	0	0	0	1	\$8,000	\$0	\$0	\$0	\$0	\$0	\$28,250
OBJECTIVE SL-1.1: Homeless Shelter and Services	Annual Target	880	0	0	0	0	880	\$40,300	\$0	\$0	TBD	\$0	\$0	\$1,450,000
COMPLETED:	2010	2,214	0	0	0	0	2,214	\$41,000	\$0	\$0	\$15,000	\$0	\$0	\$1,779,250
Homeless Single Adults	2010 / 2010							\$17,000	\$0	\$0	\$11,250	\$0	\$0	\$565,449
# Receiving Services		852	0	0	0	0	852							
# Receiving Shelter / Emergency Housing		272	0	0	0	0	272							
# Placed in Transitional / Permanent Housing		35	0	0	0	0	35							
Homeless Families	2010 / 2010							\$9,000	\$0	\$0	\$3,750	\$0	\$0	\$130,164
# Receiving Services		798	0	0	0	0	798							
# Receiving Shelter / Emergency Housing		441	0	0	0	0	441							
# Placed in Transitional / Permanent Housing		88	0	0	0	0	88							
Victims of Domestic Violence	2010 / 2010							\$15,000	\$0	\$0	\$0	\$0	\$0	\$1,083,637
# Receiving Services		564	0	0	0	0	564							
# Receiving Shelter / Emergency Housing		290	0	0	0	0	290							
# Placed in Transitional / Permanent Housing		147	0	0	0	0	147							
OBJECTIVE DH-1.1 New Transitional Housing	5-Year Target	36	0	0	0	0	36	\$0	\$230,000	\$0	\$0	\$0	\$0	\$6,757,000
COMPLETED:		47	0	0	0	0	47	\$0	\$291,616	\$0	\$5,000	\$0	\$0	\$5,754,115
Victims of Domestic Violence (Sophie's Place) (11*)	2008 / 2008	11	0	0	0	0	11	\$0	\$291,616	\$0	\$5,000	\$0	\$0	\$1,879,115
Veterans - Families (Winooski) (16*)	2010 / 2010	16	0	0	0	0	16	\$0	\$0	\$0	\$0	\$0	\$0	\$3,000,000
Phoenix House (20*)	2010 / 2010	20	0	0	0	0	20	\$0	\$0	\$0	\$0	\$0	\$0	\$875,000
OBJECTIVE DH-1.2 New Permanent Supportive / Special Needs Housing	5-Year Target	53	15	15	5	0	88	\$75,000	\$80,000	\$0	\$0	\$0	TBD	\$12,600,000
COMPLETED:		29	0	0	0	0	38	\$0	\$0	\$0	\$0	\$0	\$0	\$3,011,765
Pathways (17*)	2009 / 2009	17	0	0	0	0	17	\$0	\$0	\$0	\$0	\$0	\$0	\$400,000
Pathways (9*)	2010 / 2010	9	0	0	0	0	9	\$0	\$0	\$0	\$0	\$0	\$0	\$211,765
Veterans- Single Individuals (Winooski) (12*)	2010 / 2010	12	0	0	0	0	12	\$0	\$0	\$0	\$0	\$0	\$0	\$2,400,000
UNDERWAY:		0	36	19	5	5	65	\$0	\$0	\$283,000	\$240,555	\$0	\$300,000	\$6,028,040
Thayer School (DMV) – Senior Housing (40*)	2012 /	0	36	19	5	5	65	\$0	\$0	\$283,000	\$240,555	\$0	\$300,000	\$6,028,040
PREDEVELOPMENT		16	0	0	0	0	16	\$0	\$0	\$0	TBD	\$0	\$0	\$2,625,000
30-42 King St. (14*)		16	0	0	0	0	16	\$0	\$0	\$0	TBD	\$0	\$0	\$2,625,000

*Meet the Section 215 criteria														
TABLE 5: ANNUAL HOUSING, HOMELESS AND SPECIAL NEEDS OBJECTIVES	Projected / Actual Year of Completion	0 - 30% MFI	31 - 50% MFI	51 - 80% MFI	80-95% MFI	> 95% MFI	TOTAL	CDBG	HOME	EDI	Housing Trust Fund	Lead Paint****	NSP	Other Funds
STRATEGY: PROTECT THE VULNERABLE														
OBJECTIVE DH-1.3 Lead Hazard Reduction	5-Year Target	0	80	100	0	0	180	\$0	\$0	\$0	\$0	\$2,800,000	\$0	\$360,000
COMPLETED:		111	25	43	1	0	180**	\$0	\$0	\$0	\$0	\$2,231,946	\$0	\$93,000
TOTAL ESTIMATED 5-YEAR		3,596	946	876	430	91	5,939	\$2,547,501	\$2,262,500	TBD	\$950,000	\$2,800,000	\$1,330,600	\$211,612,000
TOTAL COMPLETED		4,759	1,055	271	15	78	6,188	\$658,927	\$1,190,440	\$23,253	\$139,875	\$2,284,736	\$1,304,986	\$28,817,164
TOTAL UNDERWAY		63	91	167	11	11	373***	\$265,542	\$1,593,000	\$433,000	\$3,082,555	\$100,000	\$713,700	\$47,274,529
TOTAL PREDEVELOPMENT		23	7	9	5	5	49	\$20,849	\$0	\$0	TBD	\$0	\$0	\$2,759,000

*Meet the Section 215 criteria

** Three completed units are vacant.

*** Income distribution of 30 units TBD

**** Includes Lead Expenditures listed separately under other objectives

The priority levels for the activities shown in Table 6 were established in the city's 2008 Consolidated Plan. "High" priority means that activities to address this need will be funded by the city with its CDBG and/or HOME funds, either alone or in conjunction with other public or private funds. "Medium" priority means that if CDBG and/or HOME funds are available, activities to address this need may be funded; also, the city will take other actions to help this group locate other sources of funds (i.e., letters of support, facilitation of group applications, etc.). "Low" priority means that the city will not fund activities to address this need with CDBG entitlement or HOME funds, but will consider certifications of consistency for other entities' applications for federal assistance and/or meet the need through other resources. (For example, residential lead hazard testing and abatement needs are addressed through the city's Lead Hazard Control grant.) "No need" means either that no need exists or that this need is already substantially addressed.

TABLE 6: Expenditure by Priority Level	Expenditures			
	PY10	PY09	PY08	Cumulative
HIGH PRIORITY ACTIVITIES	\$1,127,965	\$904,034	\$1,123,068	\$3,155,067
ACQUISITION	\$82,065	\$56,904	\$38,905	\$177,874
01 Acquisition of Real Property 570.201(a)	\$1,000	\$9,000	\$0	\$10,000
04A Clean-up of Contaminated Sites 570.201(d)	\$81,065	\$47,904	\$38,905	\$167,874
HOUSING	\$142,152	\$85,710	\$283,805	\$511,667
14A Rehab; Single-Unit Residential 570.202	\$7,360	\$1,739	\$25,457	\$34,556
14B Rehab; Multi-Unit Residential 570.202	\$68,201	\$26,555	\$19,469	\$114,225
16A Residential Historic Preservation 570.202(d)*	\$0	\$0	\$0	\$0
05R Homeownership Assistance (not direct) 570.204	\$0	\$0	\$593	\$593
14H Rehabilitation Administration 570.202	\$66,591	\$57,416	\$238,286	\$362,293
ECONOMIC DEVELOPMENT	\$360,086	\$266,360	\$286,410	\$912,856
16B Non-Residential Historic Preservation 570.202(d)*	\$0	\$0	\$0	\$0
14E Rehab; Publicly or Privately-Owned Commercial/Industrial 570.202	\$0	\$0	\$0	\$0
17B CI Infrastructure Development 570.203(a)	\$0	\$0	\$0	\$0
17C CI Building Acquisition, Construction, Rehabilitation 570.203(a)	\$0	\$0	\$22,500	\$22,500
18A ED Direct Financial Assistance to For-Profits 570.203(b)	\$69,900	\$0	\$111,014	\$180,914
18B ED Technical Assistance 570.203(b)	\$270,186	\$246,360	\$130,896	\$647,442
18C Micro-Enterprise Assistance 570.201(o)	\$20,000	\$20,000	\$22,000	\$62,000
PUBLIC FACILITIES AND INFRASTRUCTURE	\$139,087	\$71,584	\$83,629	\$294,300
03 Public Facilities and Improvements (General) 570.201(c)	\$44,436	\$48,585	\$38,050	\$131,071
03A Senior Centers 570.201(c)	\$66,286	\$0	\$19,957	\$86,243
03K Street Improvements 570.201(c) and 03L Sidewalks 570.201(c)	\$28,365	\$22,999	\$25,622	\$76,986

City of Burlington, Vermont
2010 Consolidated Annual Performance & Evaluation Report

	Expenditures			
	PY10	PY09	PY08	Cumulative
PUBLIC SERVICES	\$120,452	\$133,698	\$131,986	\$386,136
03T Operating Costs of Homeless/AIDS Patients Programs	\$34,500	\$24,500	\$25,800	\$78,800
05 Public Services (General) 570.201(e)	\$31,750	\$36,412	\$28,000	\$96,162
05A Senior Services 570.201(e) and 05B Handicapped Services 570.201(e)	\$18,952	\$14,400	\$14,900	\$48,252
05D Youth Services 570.201(e)	\$17,250	\$12,886	\$17,186	\$47,322
05G Battered and Abused Spouses 570.201(e)	\$15,000	\$14,500	\$14,600	\$44,100
05I Crime Awareness 570.201(e)	\$3,000	\$2,000	\$3,500	\$8,500
05L Child Care Services 570.201(e)	\$24,500	\$25,000	\$24,000	\$49,000
05M Health Services 570.201(e)	\$3,777	\$4,000	\$4,000	\$8,000
PLANNING AND ADMINISTRATION	\$284,123	\$289,778	\$298,333	\$872,234
20 Planning 570.205 and 21A General Program Administration 570.206	\$202,324	\$209,948	\$196,352	\$608,624
21H HOME Admin/Planning Costs of PJ (subject to 10% cap)	\$54,466	\$55,342	\$52,706	\$108,048
21I HOME CHDO Operating Expenses (subject to 10% cap)	\$27,233	\$24,488	\$49,275	\$73,763
MEDIUM PRIORITY ACTIVITIES	\$82,719	\$59,792	\$95,828	\$238,339
ACQUISITION	\$0	\$0	\$0	\$0
02 Disposition 570.201(b)	\$0	\$0	\$0	\$0
04 Clearance and Demolition 570.201(d)	\$0	\$0	\$0	\$0
HOUSING	\$41,644	\$46,941	\$66,464	\$155,049
14F Energy Efficiency Improvements 570.202	\$23,936	\$0	\$0	\$23,936
14G Acquisition - for Rehabilitation 570.202	\$17,708	\$46,941	\$66,464	\$131,113
ECONOMIC DEVELOPMENT	\$0	\$0	\$0	\$0
17A CI Land Acquisition/Disposition 570.203(a)	\$0	\$0	\$0	\$0
17D Other Commercial/Industrial Improvements 570.203(a)	\$0	\$0	\$0	\$0
PUBLIC FACILITIES AND INFRASTRUCTURE	\$40,786	\$12,251	\$29,364	\$82,401
03C Homeless Facilities (not operating costs) 570.201(c)	\$0	\$0	\$7,000	\$7,000
03D Youth Centers 570.201(c)	\$0	\$0	\$0	\$0
03E Neighborhood Facilities 570.201(c)	\$17,387	\$4,876	\$0	\$22,263
03F Parks, Recreational Facilities 570.201(c)	\$23,399	\$7,375	\$22,364	\$53,138
03G Parking Facilities 570.201(c)	\$0	\$0	\$0	\$0
03M Child Care Centers 570.201(c)	\$0	\$0	\$0	\$0
03N Tree Planting 570.201(c)*****	\$0	\$0	\$0	\$0
03R Asbestos Removal 570.201(c)*	\$0	\$0	\$0	\$0

City of Burlington, Vermont
 2010 Consolidated Annual Performance & Evaluation Report

	Expenditures			
	PY10	PY09	PY08	Cumulative
PUBLIC SERVICES	\$0	\$0	\$0	\$0
05E Transportation Services 570.201(e)	\$0	\$0	\$0	\$0
05F Substance Abuse Services 570.201(e)	\$0	\$0	\$0	\$0
05H Employment Training 570.201(e)	\$0	\$0	\$0	\$0
05K Tenant/Landlord Counseling 570.201(e)	\$0	\$0	\$0	\$0
05N Abused and Neglected Children 570.201(e)	\$0	\$0	\$0	\$0
05O Mental Health Services 570.201(e)	\$0	\$0	\$0	\$0
05S Rental Housing Subsidies (if HOME, not part of 10% admin cap) 570.204	\$0	\$0	\$0	\$0
PLANNING AND ADMINISTRATION	\$0	\$0	\$0	\$0
21D Fair Housing Activities (subject to 20% Admin cap) 570.206****	\$0	\$0	\$0	\$0
21E Submissions or Applications for Federal Programs 570.206****	\$0	\$0	\$0	\$0
OTHER	\$289	\$600	\$0	\$889
06 Interim Assistance 570.201(f)	\$289	\$600	\$0	\$889
10 Removal of Architectural Barriers 570.201(k)	\$0	\$0	\$0	\$0
13 Direct Homeownership Assistance 570.201(n)	\$0	\$0	\$0	\$0
19F Planned Repayment of Section 108 Loan Principal	\$0	\$0	\$0	\$0
LOW PRIORITY ACTIVITIES	\$0	\$0	\$0	\$0
HOUSING	\$0	\$0	\$0	\$0
14I Lead-Based/Lead Hazard Test/Abate 570.202	\$0	\$0	\$0	\$0
05P Screening for Lead-Based Paint/Lead Hazards Poison 570.201(e)	\$0	\$0	\$0	\$0
05T Security Deposits (if HOME, not part of 10% admin cap)	\$0	\$0	\$0	\$0
PUBLIC FACILITIES AND INFRASTRUCTURE	\$0	\$0	\$0	\$0
03B Handicapped Centers 570.201(c)	\$0	\$0	\$0	\$0
03I Flood Drain Improvements 570.201(c)	\$0	\$0	\$0	\$0
03J Water/Sewer Improvements 570.201(c)	\$0	\$0	\$0	\$0
03O Fire Stations/Equipment 570.201(c)	\$0	\$0	\$0	\$0
03P Health Facilities 570.201(c)	\$0	\$0	\$0	\$0
PUBLIC SERVICES	\$0	\$0	\$0	\$0
05C Legal Services 570.201(e)	\$0	\$0	\$0	\$0
05J Fair Housing Activities (if CDBG, then subject to the 15% public service cap)	\$0	\$0	\$0	\$0
OTHER	\$0	\$0	\$0	\$0
08 Relocation 570.201(i)	\$0	\$0	\$0	\$0
15 Code Enforcement 570.202(c)	\$0	\$0	\$0	\$0

City of Burlington, Vermont
2010 Consolidated Annual Performance & Evaluation Report

	Expenditures			
	PY10	PY09	PY08	Cumulative
NON-PRIORITY ACTIVITIES	\$0	\$0	\$0	\$0
HOUSING	\$0	\$0	\$0	\$0
14C Public Housing Modernization 570.202	\$0	\$0	\$0	\$0
14D Rehab; Other Publicly-Owned Residential Buildings 570.202	\$0	\$0	\$0	\$0
12 Construction of Housing 570.201(m)	\$0	\$0	\$0	\$0
PUBLIC FACILITIES AND INFRASTRUCTURE	\$0	\$0	\$0	\$0
03H Solid Waste Disposal Improvements 570.201(c)	\$0	\$0	\$0	\$0
03Q Abused and Neglected Children Facilities 570.201(c)	\$0	\$0	\$0	\$0
03S Facilities for AIDS Patients (not operating costs) 570.201(c)	\$0	\$0	\$0	\$0
OTHER	\$0	\$0	\$0	\$0
05Q Subsistence Payments 570.204	\$0	\$0	\$0	\$0
07 Urban Renewal Completion 570.201(h)	\$0	\$0	\$0	\$0
09 Loss of Rental Income 570.201(j)	\$0	\$0	\$0	\$0
11 Privately Owned Utilities 570.201(l)	\$0	\$0	\$0	\$0
19C CDBG Non-profit Organization Capacity Building 570.201(p)	\$0	\$0	\$0	\$0
19D CDBG Assistance to Institutes of Higher Education 570.201(q)	\$0	\$0	\$0	\$0
19E CDBG Operation and Repair of Foreclosed Property	\$0	\$0	\$0	\$0
19G Unplanned Repayment of Section 108 Loan Principal	\$0	\$0	\$0	\$0
21B Indirect Costs 570.206	\$0	\$0	\$0	\$0
22 Unprogrammed Funds	\$0	\$0	\$0	\$0

- * Spending on historic preservation and asbestos removal is in conjunction with rehabilitation.
- ** Spending on sidewalks is in conjunction with streets projects and is not separately expensed.
- ***Spending on persons with disabilities is in conjunction with senior services.
- ****Spending on planning, fair housing and grant writing is in conjunction with general administration
- *****Spending on tree planting is in conjunction with public facility/infrastructure projects.

Program Evaluation

Federal Requirements:

- a. *What is the status of your grant programs?*
 - o *Are any activities or strategies falling behind schedule?*
 - o *Are grant disbursements timely?*
 - o *Do actual expenditures differ from letter of credit disbursements?*
- b. *Are activities and strategies having an impact on identified needs? What indicators would best describe overall results? Are major goals on target?*
- c. *What barriers may have a negative impact on fulfilling strategies and achieving the overall vision?*
- d. *Based on this evaluation, what adjustments or improvements to strategies and activities might help meet the identified needs more effectively?*
- e. *Identify the nature of and reasons for any changes in program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.*

In general, grant strategies and activities have been on schedule. There are brownfields projects that present various challenges which can take many years to resolve. Small neighborhood projects advanced through the Neighborhood Planning Assemblies may lose steam as the project sponsors move away or other circumstances change, but delays are ultimately controlled by a two-year cap on the funding. The CDBG Advisory Board continues to be sensitive to funding only activities that are ready to proceed.

There were also delays in two major housing projects. The Salmon Run project experienced delays in the refinancing of the original HoDAG loan. However, construction is now complete and the project will be closed out shortly. The City Neighborhoods project experienced delays and downsizing because demand outstripped supply for Low Income Housing Tax Credits and construction costs were higher than expected. Construction is expected to start in July.

Subrecipient contracts are reviewed and completed prior to disbursements (usually at the beginning of each fiscal year), and grant disbursements are usually made within three weeks of a subrecipient's request for funds. The city continues to meet HUD's timeliness requirements for expenditures. All expenditures incurred in the program year are drawn down in time for preparation of the annual Performance Report.

Funded activities are meeting the major goals outlined in the city’s Consolidated Plan, and there were no changes in the program strategies or objectives.

Community Indicators

The city tracks a number of community indicators to measure overall progress towards its housing and community development goals and to see if changes in program strategies, objectives or activities are warranted.

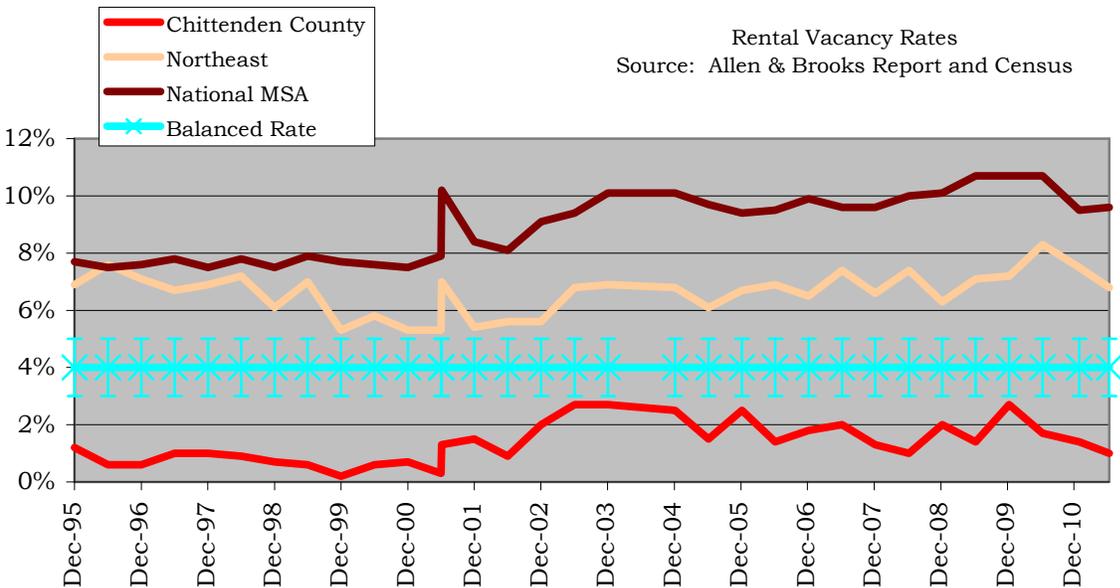
Decent Housing

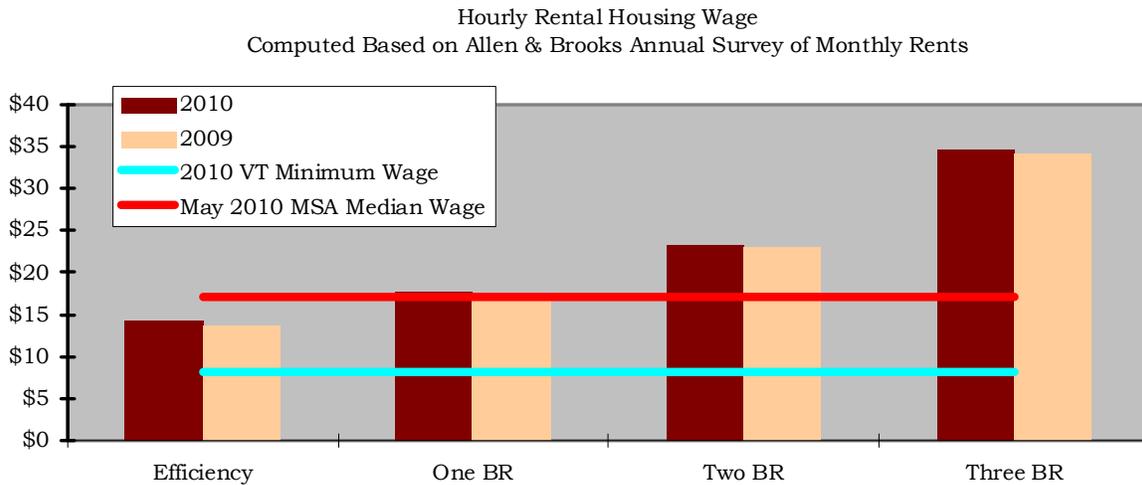
The city’s goal is that all Burlington residents have a range of housing options that offer them safe, decent, appropriate, secure and affordable housing. Indicators tracked in this area include:

Rental Vacancy Rate and Rental Affordability

A rental vacancy rate between 3% and 5% is generally considered by most experts to be “balanced.” When it falls below that level, a lack of supply will lead to escalating rents, leave people unable to find housing, and limit economic growth.

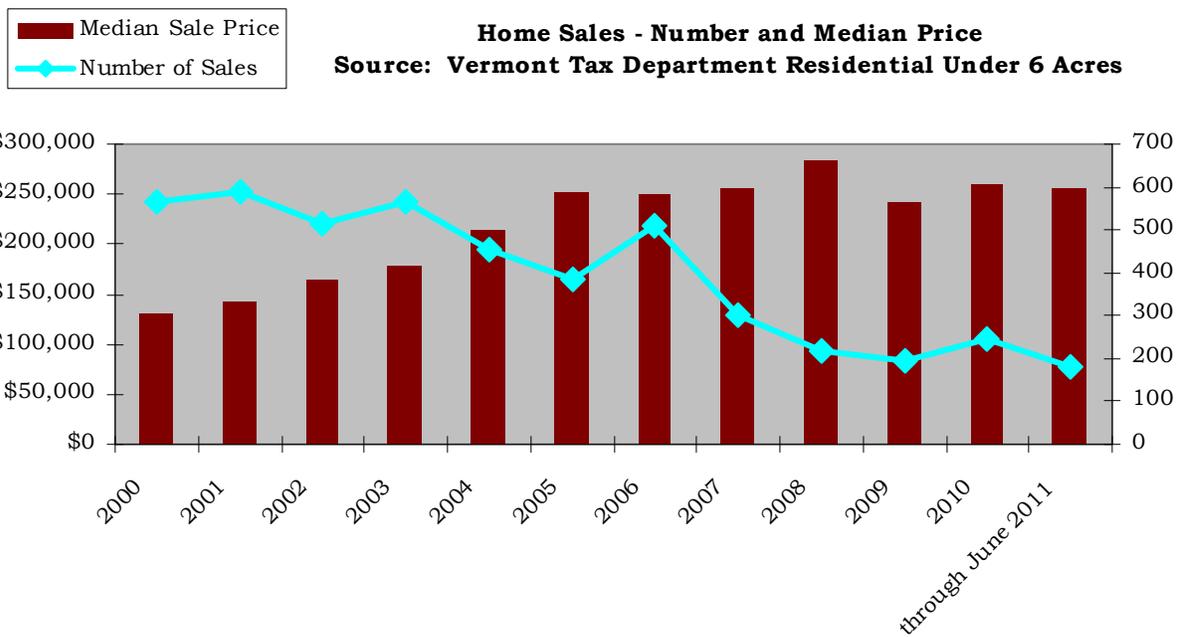
The local rental vacancy rate, measured twice a year by the Allen & Brooks Report®, is running at 1%. Rental affordability, measured by a “housing wage” that allows a tenant to pay no more than 30% of income for housing and utilities, continues to be out of reach for lower-income residents. Both indicators show a continuing high need for the production of new affordable rental units.





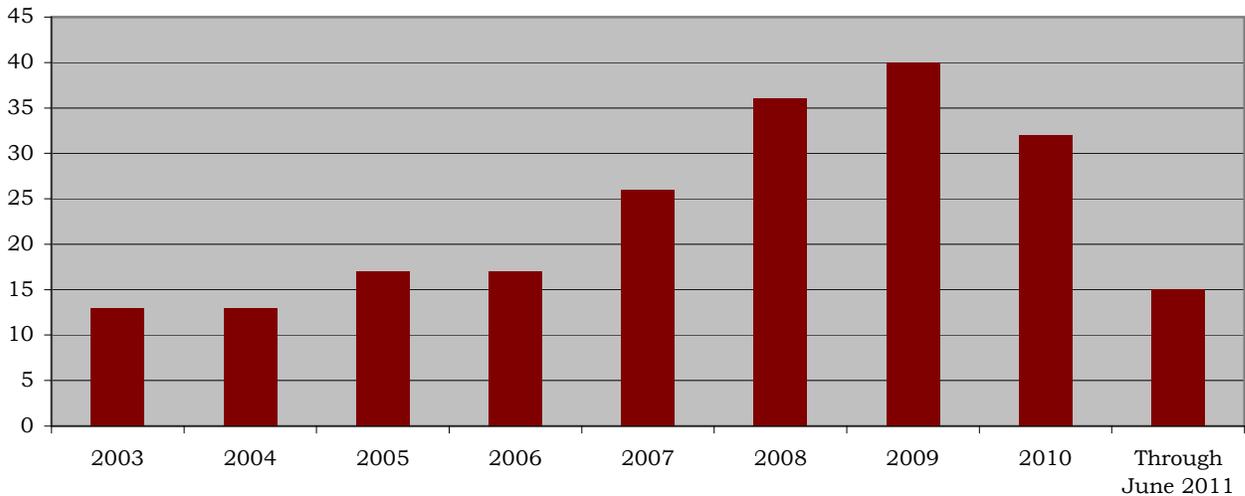
Median Home Sales Price, Number of Home Sales and Number of Foreclosure Filings

Home prices leveled off from 2005 to 2007, and then began fluctuating. To afford a home purchase at the 2010 median price of \$260,000, a Burlington buyer would have needed an annual income of \$77,460. That is more than the 2010 HUD-estimated median family income in the Burlington Metropolitan Statistical Area (\$73,800) and well above the median family income in Burlington as estimated by the 2005-09 American Community Survey (\$57,285).



The number of homes sold showed a dramatic decline from 2006 to 2009, with that trend appearing to reverse in 2010. Burlington has escaped the kind of foreclosure crisis experienced by other cities, but foreclosure filings did begin rising in 2007 – with escalating numbers continuing in 2008 and 2009 – before apparently beginning to abate in the first part of 2010.

Burlington Residential Foreclosures
Source: Land Records, Clerk Treasurers Office

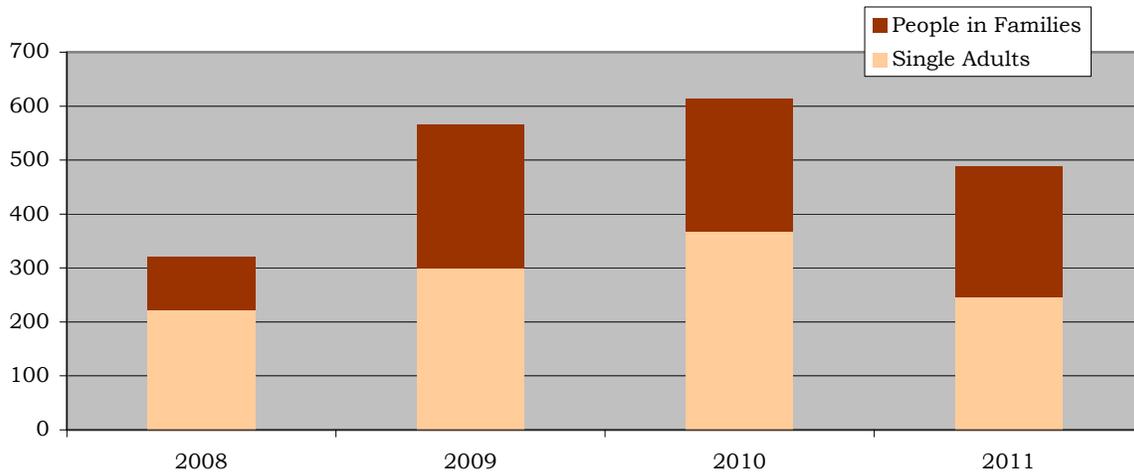


These indicators show a continuing need for support of affordable homeownership. The city will continue to monitor foreclosure levels, but the current foreclosure prevention programs of the two federal housing counseling agencies located in Burlington – Opportunities Credit Union and the HomeOwnership Center of the Champlain Housing Trust – appear to be sufficient to meet the level of need.

Number of Homeless

Each January, local homeless and housing providers count the number of people in Chittenden County (primarily in Burlington) who are without permanent housing on a given night – including those in shelters and state-paid motels, those in transitional housing and those living in places unfit for human habitation. After significant increases from 2008 to 2010, there was a decrease in the number last January – perhaps due to an infusion of homeless prevention resources.

Number of Homeless
Source: Point-in-Time Count, Committee on Temporary Shelter



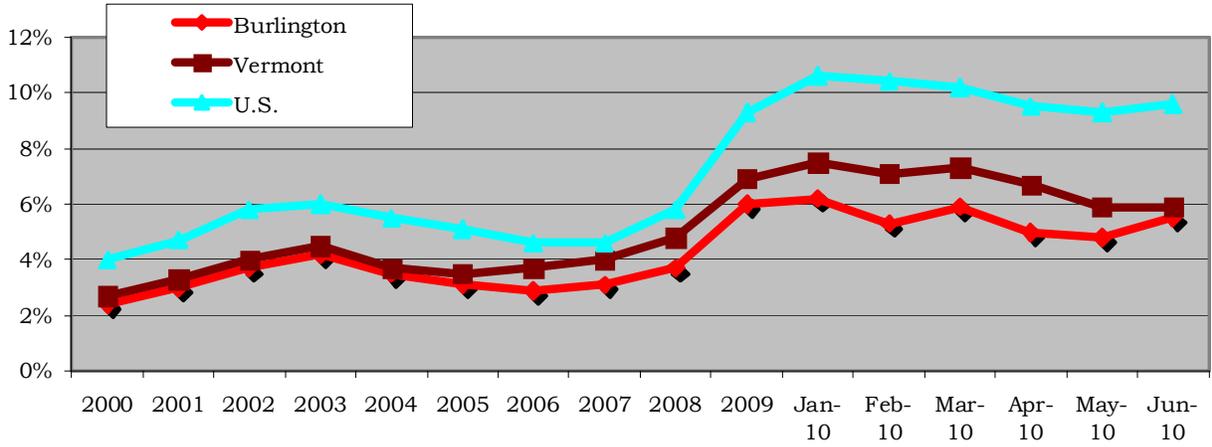
Economic Opportunity

The city's goal is that a prosperous Burlington economy provides all Burlington residents with access to livable wage jobs, to the education and training that qualify them for those jobs, to business ownership opportunities, and to the supports necessary to access those opportunities. The indicators which we track in this area include:

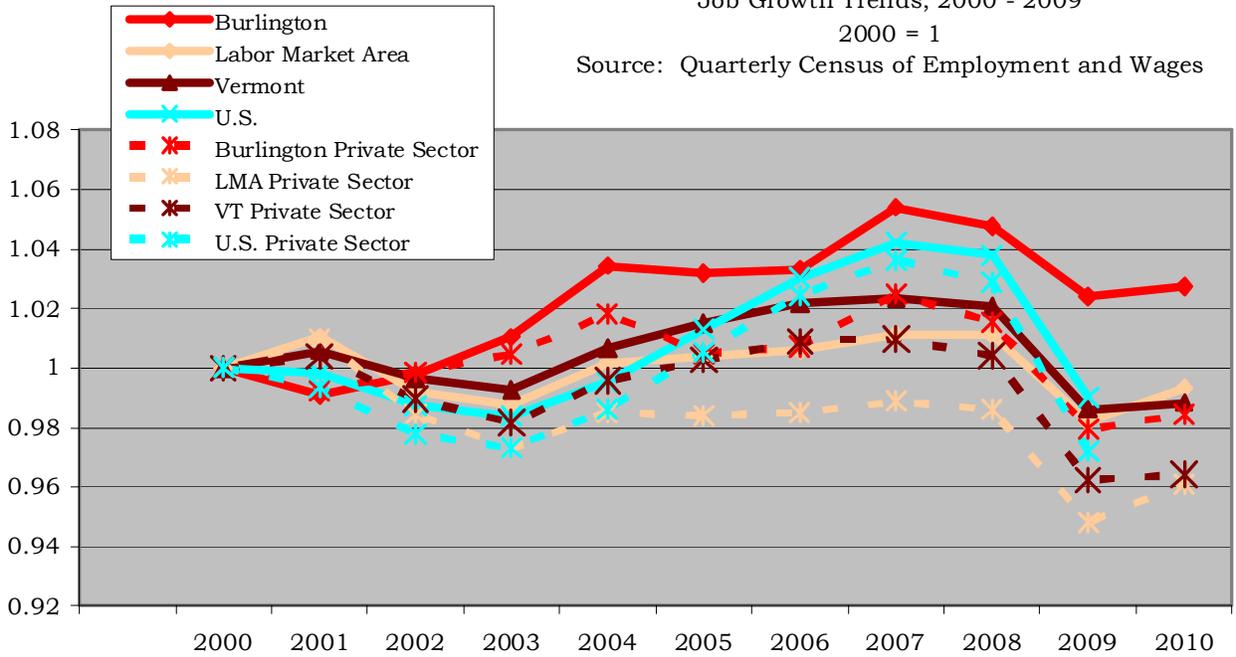
Job Growth and Unemployment

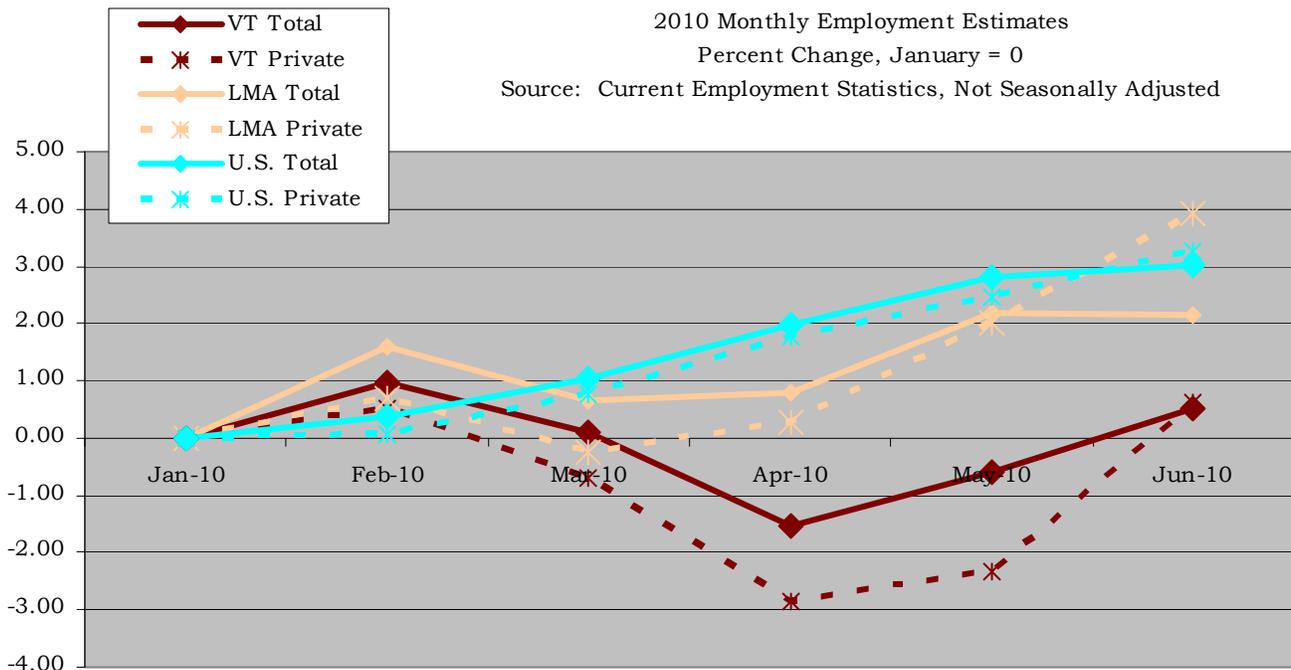
Burlington's unemployment rate continues to track state and national rates, but at a lower level. Job growth in the city and in the Labor Market Area (LMA), which is based on commuting patterns, declined sharply between 2008 and 2009. Private sector employment in the LMA however, did appear to be rebounding in the second quarter of 2010. (Monthly employment estimates for 2010 are not yet available at the city level.)

Unemployment Rates
 Source: Local Area Unemployment Statistics and Current Population Survey
 Not Seasonally Adjusted



Job Growth Trends, 2000 - 2009
 2000 = 1
 Source: Quarterly Census of Employment and Wages

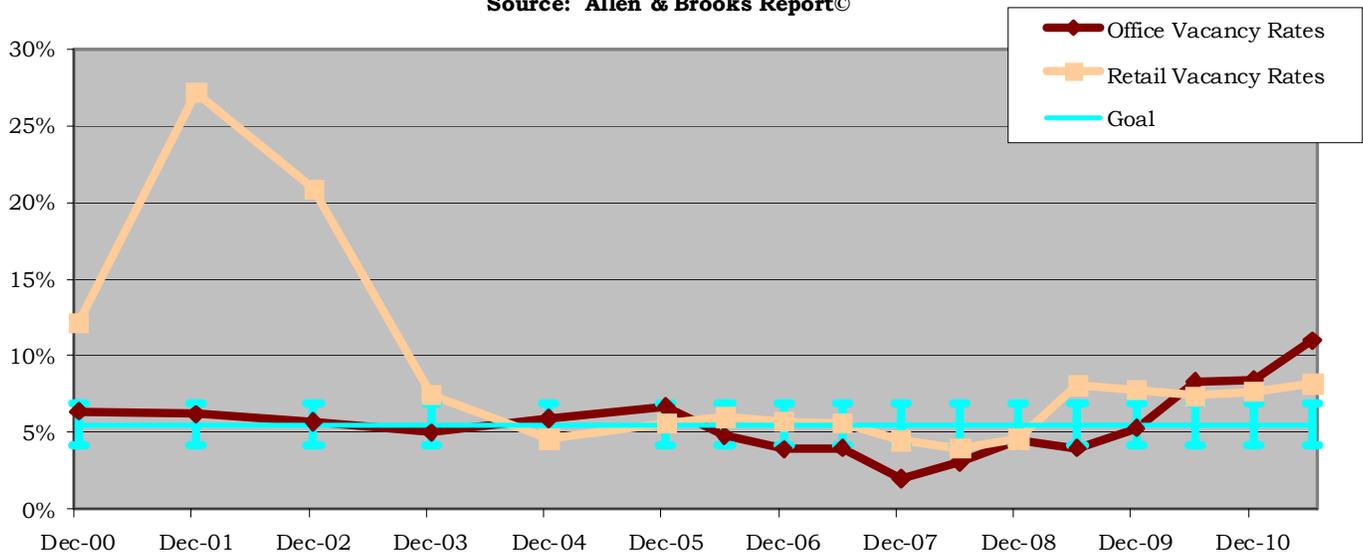




Commercial Vacancy Rates

The downtown retail vacancy rate jumped upwards in June 2008 and continues to run at a higher rate than at any time since the completion of the mall renovations earlier in the decade. Office vacancy rates are also higher than historical norms.

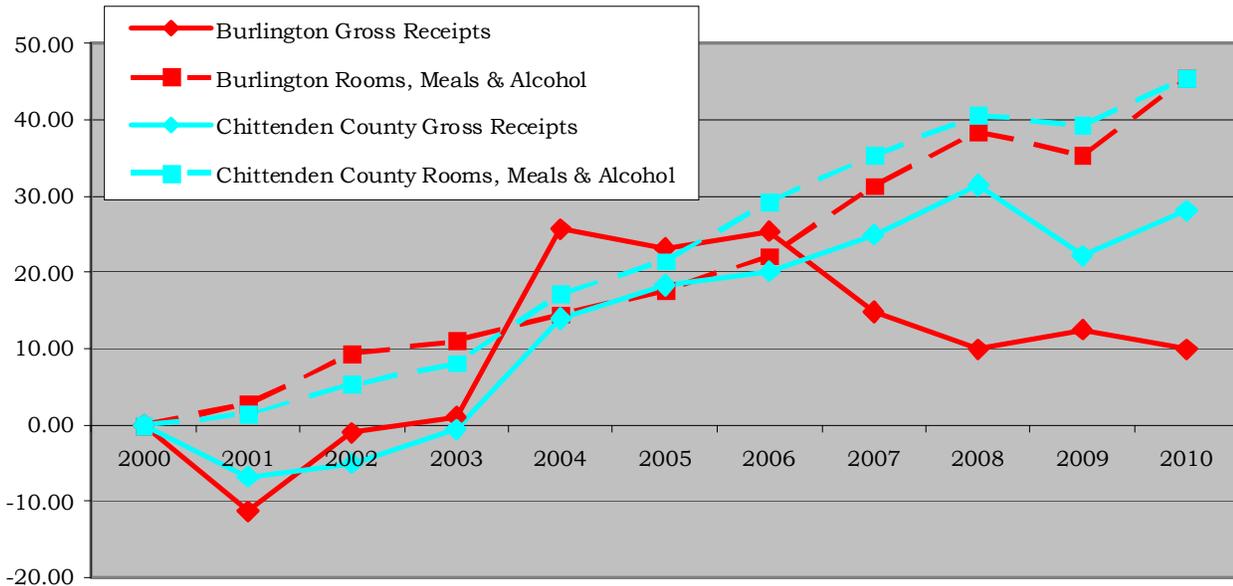
Burlington's Central Business District
 Source: Allen & Brooks Report©



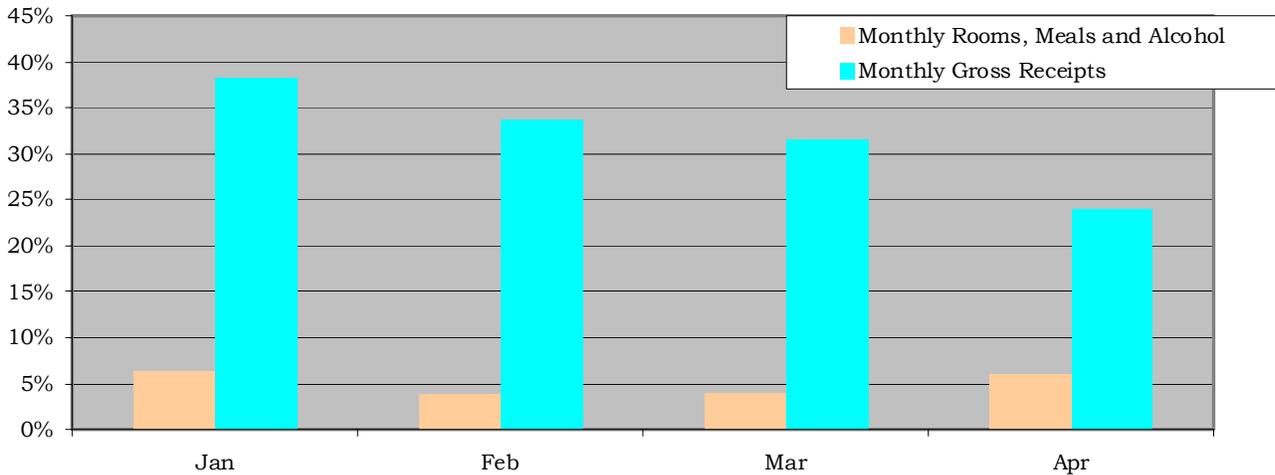
Sales and Entertainment Revenues

Rooms, meals and alcohol tax revenues leveled off in 2009 but began rising again in 2010. Burlington gross sales receipts, which dropped from 2006 to 2008, leveled off from 2008 to 2010. The first months of 2011 saw increases over the previous year.

**Sales and Entertainment Revenues
 Percent Change from 2000**
 Source: VT Tax Department Updated Multiple Period Reports

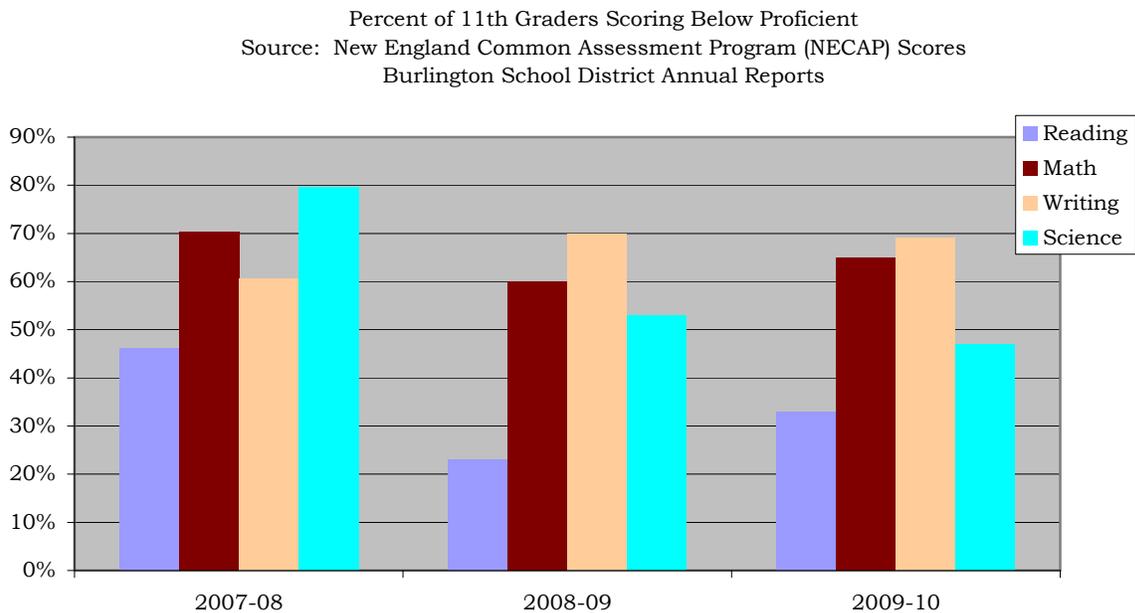
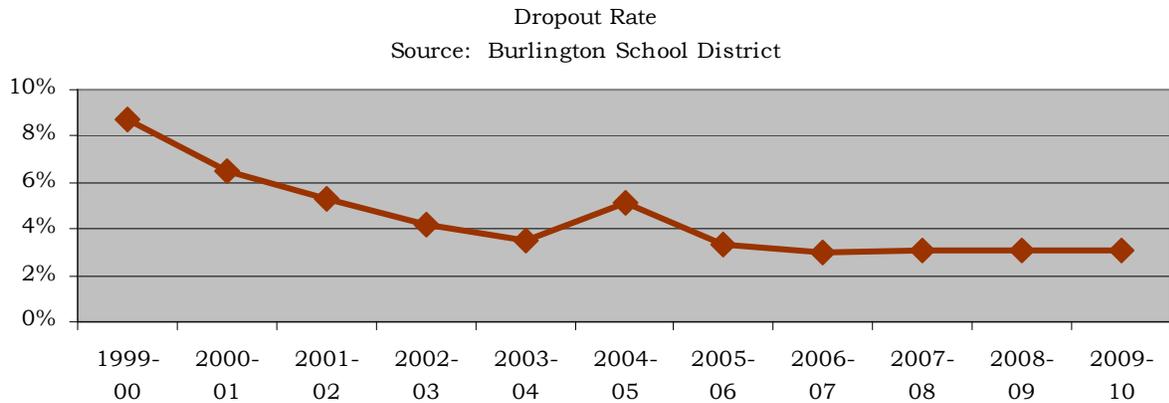


Percent Monthly Change in Tax Revenues from 2010 to 2011
 Source: VT Tax Department Preliminary Monthly Reports



Educational Success

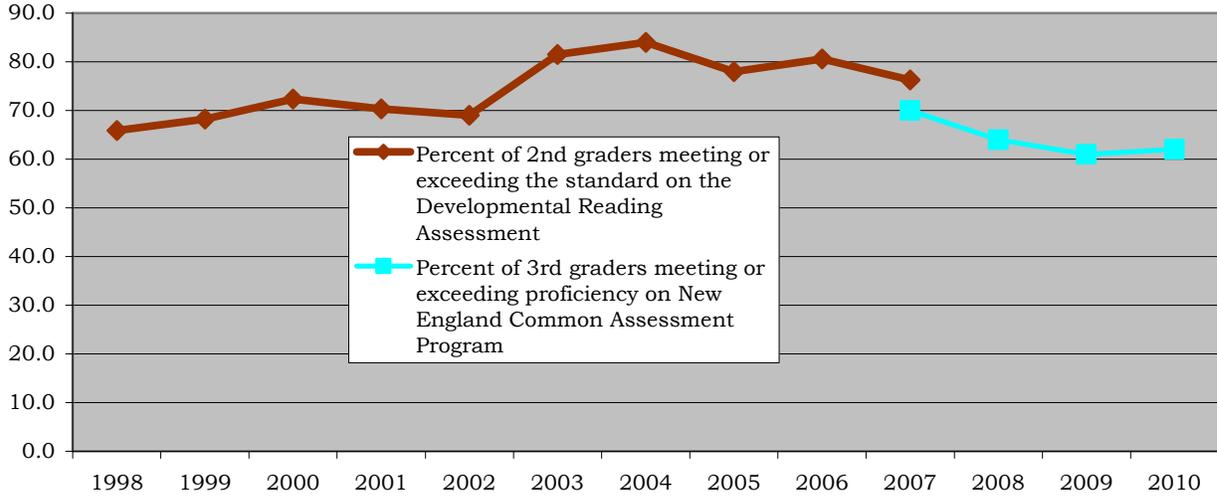
Progress made on the drop-out rate through the Burlington Truancy Project has been sustained. On the other hand, substantial numbers of 11th-graders are not demonstrating proficiency in reading, math, writing and science.



Progress in increased early reading skills has been mitigated by increasing numbers of children with limited English proficiency. The 2nd grade Development Reading Assessment tool was discontinued after 2007; results

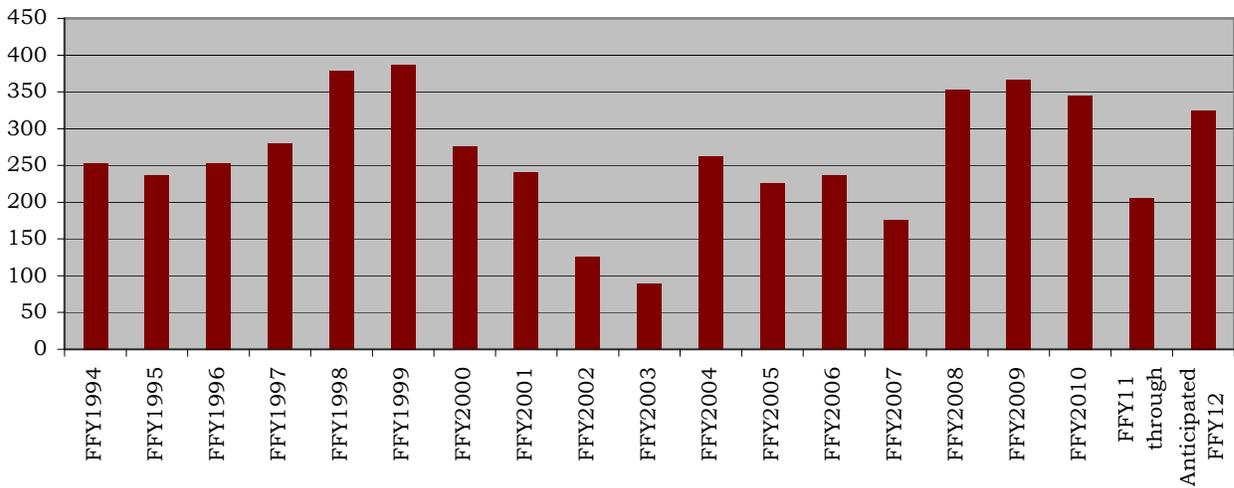
from the 3rd grade New England Common Assessments Program reading scores are shown for later years.

Reading Proficiency
Source: VT AHS Community Profiles and Burlington School District Annual Reports



Refugee Arrivals

Refugee Arrivals in Vermont
Source: VT Agency of Human Services



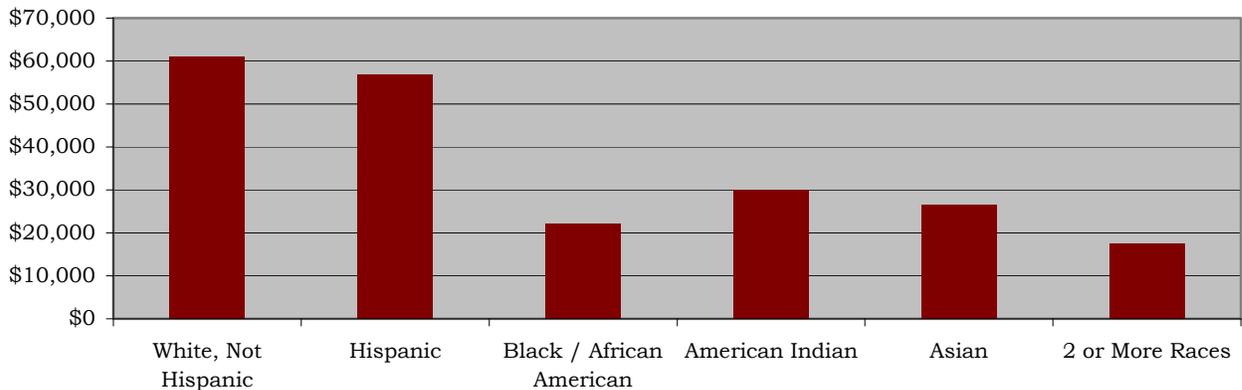
Refugees coming to Vermont are principally resettled in Burlington and neighboring Winooski. Projections for new arrivals show a continued need for

English as a Second Language and other community integration services. The principal refugee groups in the upcoming year are anticipated to be Bhutanese, Burmese, Somali, and Iraqi.

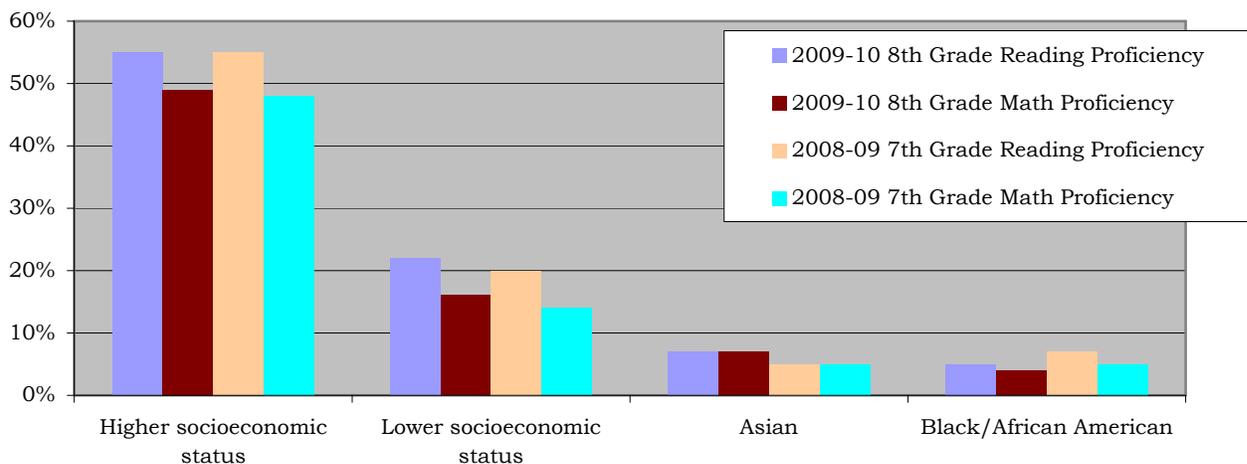
Equity

On measures of income and educational success, minority residents are faring far worse than white residents. While there is limited information on educational proficiency outcome measures by race because of low minority student numbers, the data that is available shows that minority students are not succeeding at alarming proportions.

Median Family Income
 Source: 2005-09 American Community Survey



Percent of Student Showing Proficiency in Reading and Math
 Source: New England Common Assessment Program (NECAP) Results
 Burlington School District Annual Reports

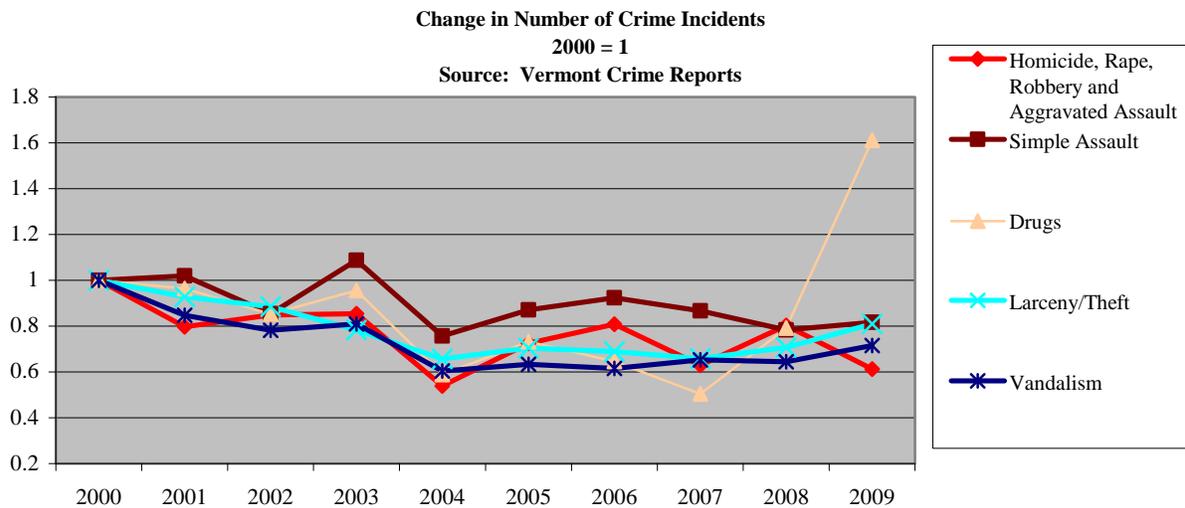


Suitable Living Environment

The city's goal is that all Burlington residents enjoy livable, attractive neighborhoods, are assured of safety and quality of life in their neighborhoods and in their homes, and have the necessary community supports to thrive. The indicators tracked in this area include:

Crime

Overall, there has been a decline in the number of crime incidents in several important areas since 2000. However, there was a spike in drug-related offenses in 2009.



Barriers to Progress

First, and most obviously, the ongoing recession, coupled with cuts in federal funding, continues to be a barrier to progress on the city's goals and objectives. It affects the resources and opportunities available to individuals, businesses, nonprofit partners and the city itself. Continuing cuts will make it impossible to achieve the Consolidated Plan goals and may require major changes to program structure.

Benefits "cliffs" continue to be a disincentive to higher earnings. The loss of a child care subsidy, for example, can mean that parents actually have less ability to pay for care when they get a raise at work.

The Vermont Agency of Human Services (AHS) has reduced staffing and moved towards self-service options (phone and Internet) to make benefit determinations and manage cases, with community organizations increasingly

responsible for helping clients through that process. The Department of Corrections within AHS is reducing the use of incarceration, with a corresponding increase in community-based alternatives. Both processes require increased support at the community level for a successful transition.

The city and its partner agencies continue to struggle with appropriate strategies for the “hard to house” – those whose substance abuse, mental health, criminal records and/or poor credit histories, coupled with resistance to treatment or change, make permanent housing a substantial challenge. In addition, the Burlington Housing Authority faces a number of challenges in the upcoming year, including:

- Annual funding provided by HUD for the Section 8 Housing Choice Voucher is not keeping pace with the housing costs in Burlington, a market with a very low vacancy rate (1.4%) and rent inflation above 5%. We anticipate difficulty in being able to continue to serve the maximum number of families allowed under our Section 8 Housing Choice Voucher program.
- BHA serves extremely low income households, over fifty percent of whom have a disabled head of household as well as a very high number of refugee families. The service needs of program participants continue to grow at a time when HUD is proposing funding reductions for resident service programs (such as ROSS) and the State of Vermont is reducing social service expenditures.

Addressing Homelessness

Federal Requirements:

- a. Identify actions taken to address the needs of homeless persons and persons with special needs who are not homeless but require supportive housing (including persons with HIV/AIDS). This description must include actions taken to implement a continuum of care strategy for homeless and new Federal resources obtained during the year (including new Federal resources obtained from the Homeless SuperNOFA).*
- b. Identify actions taken to prevent homelessness and to help homeless persons make the transition to permanent housing and independent living.*

The city facilitates and co-chairs the monthly meetings of the Chittenden County Continuum of Care. The Continuum revised its Standing Rules, including its governance structure, this past year. The Continuum is receiving

technical assistance to evaluate and revamp its Homeless Information Management System, to be completed over the course of the next year. The city and its Continuum partners have also completed a review of the city's 10-Year Plan to End Homelessness (written in 2003); a rewrite process was postponed until the fall of 2011 so that the most recent HEARTH information can be incorporated into the revised Plan.

The Continuum received \$955,612 in renewal funding in the most recent round of HUD's Homeless SuperNOFA. As shown in Tables 3, 4 and 5, the city funds a number of homeless service and housing retention programs with CDBG and the city's Housing Trust Fund, and supports affordable housing with CDBG, HOME and Housing Trust Fund resources.

SAMHSA resources available through a grant to the state Department of Mental Health continue to provide supportive services for the chronically homeless. Coupled with Section 8 vouchers provided by the Burlington Housing Authorities, nine chronically homeless people were newly housed in permanent supportive housing in Burlington this year. The Burlington Housing Authority acquired property on King Street which will become new permanent supportive housing, and the Committee on Temporary Shelter completed 16 new units of transitional and 12 new units of permanent housing in Winooski for veterans. A VISTA working at the Housing Resource Center recruited a local credit union to partner in creating a new secured loan program for security deposits for the homeless.

The State of Vermont appropriated \$1.7 million to continue to work begun with Homeless Prevention and Rapid Re-housing Program funding. To establish priorities, the Governor held a Summit on Housing for the Homeless in June, in which the city participated. Six workgroups presented recommendations on specific action items, including:

- o Creating a security deposit guarantee program (where the landlord accepts a guarantee in lieu of funds) with a secondary "risk pool" for tenants who would otherwise be rejected because of poor credit or other housing barriers.
- o Creating state-funded bridge subsidies for homeless individuals and declining housing subsidies for TANF families to mitigate the impact of the "benefits cliff."
- o Integrating stable housing as an objective for all state Agency of Human Services programs and funding.

Affirmatively Furthering Fair Housing

Federal Requirements:

- a. *Identify actions taken to affirmatively further fair housing.*
- b. *Provide a summary of impediments to fair housing choice.*
- c. *Identify actions taken to overcome effects of impediments identified.*

The city continues to participate in the local Fair Housing Working Group. With the assistance of that group, the city completed a rewrite of its Analysis of Impediments in May 2010. The impediments identified were:

Impediment 1: High rental and homeownership prices, as well as limited land and public resources have a disparate impact on people in protected classes who have low income by limiting their housing options.

Actions taken this year to address this impediment included:

- o The city is sharing best practices and data, answering questions and advocating regionally for a wide range of housing policies that promote housing development that will benefit people in protected classes through its participation in the Chittenden County Sustainable Communities Regional Planning Grant stakeholders group. The city also participated in the regional Fair Housing training on November 19, 2010, which included a presentation on the Westchester County litigation and one on opportunity mapping for the regional Sustainable Communities project.
- o The city helped to provide sufficient resources for the Champlain Housing Trust and Cathedral Square Corporation to create new affordable housing at the Thayer School (Avenue Apartments) site. The city advocated for local properties which were at risk of contract expirations or conversions to market rate housing, worked with property owners and potential buyers to ensure that existing tenants' homes were protected and rents remain stable, and/or helped to find sufficient resources (including dedicating HOME and CDBG) to preserve the affordable units at Wharf Lane, Bobbin Mill and Salmon Run.
- o The city is renegotiating its agreement with the University of Vermont (UVM) on student housing and is regular communication with both UVM and Champlain College upcoming enrollment plans, housing development plans, and other creative housing options, to increase the supply of affordable rental housing available to non-students renters in protected classes.

Impediment 2: Some housing professionals' policies and practices limit housing options for protected classes.

Actions taken this year to address this impediment included:

- o The city's Code Enforcement Office is handing out Fair Housing booklets to landlords on its inspections of registered rental properties owners, with around one-third of all city rental properties routinely inspected annually.
- o The city is working with its Fair Housing partners to find out what the continuing education requirements are for local realtors (and for lenders, if they exist), and the group will then work to incorporate fair housing training into that continuing education. On the consumer side, the group is working to identify the largest local language groups other than English and to plan a series of video tapings at the local public access television studio in those languages introducing refugee populations to American homeownership. The group is also planning a series of "Introduction to Homeownership" presentations for the local schools in the Old North End.
- o The Champlain Housing Trust's Homeownership Center is providing interpreters for its eight-hour homeownership classes.

Impediment 3: Discrimination against people in protected classes by real estate and other housing professional may go undetected and unaddressed if not adequately monitored and enforced. Considering the growing number of residents in protected classes, there is greater need for fair housing awareness, education and enforcement opportunities.

Actions taken this year to address this impediment included:

- o The city provided Certifications of Consistency for two local HUD Fair Housing applications, which were both successful in the most recent funding cycle.
- o The Mayor issued a Fair Housing proclamation in April, there were Fair Housing previews shown at local movie theaters, and there were public access television shows plus a Channel 3 Across the Fence show on Fair Housing. For next year, public awareness actions will include a school poster competition, CCTV call-in shows, an announcement at the televised City Council meetings in April and a March mailing to landlords.
- o A presentation of data and discussion of trends on the number of fair housing complaints, investigations, and suits filed is scheduled for the September meeting of the Fair Housing Working Group.

Impediment 4: Burlington's lack of enough housing units designed to accommodate people with disabilities who need accessibility modifications, frail elders and larger families limits the housing choices of these protected classes.

Actions taken this year to address this impediment included:

- o The Thayer School project will include three three-bedroom apartments as well as 33 service-enriched apartments for seniors with a new program - Support and Services at Home (SASH) - offered through a care partnership between Cathedral Square, the VNA of Chittenden and Grand Isle Counties, Champlain Valley Agency on Aging, and the PACE program. The Fair Housing Project will collect more data on the family size of current refugee populations, to assess whether changes in the nature of that population has changed the need for larger apartments. Use of adjoining apartments may also serve to address this need. In its next Consolidated Plan, the city will build in a priority for housing built with universal design features in awarding HOME funds.

Impediment 5: Housing development and occupancy policies run the risk of limiting the number of affordable housing units most needed by protected classes.

Actions taken this year to address this impediment included:

- o The Fair Housing Project agreed that Vermont Legal Aid will write a request for funds in its next grant application to track zoning variance and local permit applications as well as substantially adjusted permit applications.

Other actions to affirmatively further fair housing are discussed on page 61 under the HOME Affirmative Marketing section.

Progress on Other Commitments

Federal Requirements: Describe other actions taken as described in its consolidated plan and annual action plans, including actions to:

- a. Address obstacles to meeting underserved needs.
- b. Foster and maintain affordable housing.
- c. Eliminate barriers to affordable housing.
- d. Overcome gaps in institutional structure and enhance coordination.
- e. Improve public housing and resident initiatives.
- f. Evaluate and reduce lead-based paint hazards.
- g. Ensure compliance with program and comprehensive planning requirements.
- h. Reduce the number of persons living below the poverty level.

The grantee may satisfy these requirements by indicating that the actions described in consolidated plan and annual action plan were taken. If actions were not taken, explain why.

The city took the actions described. Of particular note, or in addition to the actions previously described:

- a. To address the obstacle of requirements around criminal, eviction and credit histories in rental housing placement, the city's Community & Economic Development Office worked in partnership with the state, housing providers and housing advocates to develop a risk guarantee pool to encourage landlords to accept homeless applicants who would not otherwise meet their rental criteria.
- b. The city worked successfully with HUD, the Burlington Housing Authority, the Vermont Housing Finance Agency, Housing Vermont and the property owner to ensure the continued affordability of 37 units housing low-income persons with disabilities at Wharf Lane and of 51 units housing low-income families at Bobbin Mill when the Section 8 Housing Assistance Payment contract (project-based subsidy) expires on those properties.
- c. The Planning Commission continues to review the city's policies restricting the use of replacement materials on historic properties. The final objective of this process will be policy guidance, and possibly ordinance language if necessary, that will help to clarify priorities among inter-related and often competing city polices regarding historic preservation, affordable housing, lead and fire safety, and energy efficiency.
- d. The city continued to run both an AmeriCorps*State program and its longstanding AmeriCorps*VISTA program. Both programs provide support to the local nonprofit institutional structure as well as to the school district. Through the AmeriCorps*State program, the city awarded 20 members to eligible applicants through a competitive process to help those organizations build their cultural and linguistic competence so that they can provide more culturally relevant services. Through the VISTA program, the city awarded 14 members through a competitive process to work in the areas of literacy, anti-hunger, refugee/immigrant services, children/youth issues, social equity, and public health. The city has been successful in recruiting VISTA and State members from marginalized populations served in order to promote leadership and to create solutions directly from the beneficiary communities.
- e. The Burlington Housing Authority (BHA) continues to be a designated "High Performer" for both the Public Housing and Section 8 Housing Choice Voucher Programs. BHA supports an affiliate nonprofit organization, Burlington Supportive Housing Initiatives, Inc. (BSHI), which has 501(c)(3) status. The purpose of this nonprofit is to develop affordable supportive housing initiatives and to expand the resident service programs of the BHA.

The Community & Economic Development Office's Assistant Director for Housing has been appointed as the city's representative on the founding BSHI Board and presently serves as the board president. In FY2009, BSHI became the fiduciary for the HELP Fund, a community partnership serving people who are homeless or at risk of homelessness.

Highlights of BHA's accomplishments for the year ending June 30, 2011 include:

- o Fully utilized Recovery Act Capital Fund stimulus funding to make improvements at all of its public housing developments.
 - o Assisted three households to become homeowners under its Section 8 Voucher Homeownership Option Program, which has assisted 96 households to date.
 - o Provided escrow opportunities and case management support for 129 households participating in the Family Self-Sufficiency Program.
 - o Continued programming at the Neighborhood Networks Technical Center and satellite sites at Riverside Apartments, Franklin Square and North Champlain apartments.
 - o Continued its Wellness Program serving elderly and disabled residents of public housing.
 - o Continued a Skills for Life Program (until September 2010) serving families in public housing, with a particular focus on the needs of African immigrant families.
 - o Continued its successful efforts to acquire privately owned Section 8 project-based developments in order to assure their perpetual affordability. Purchased Wharf Lane apartments on Maple Street to preserve the homes of 37 very low income renter households.
 - o Continued a program to address the housing and service needs of a growing African immigrant population.
 - o Expanded its program activities assisting individuals returning to the community from incarceration.
 - o Continued the Housing Retention Program with funding from the Vermont Agency of Human Services.
- f. The Burlington Lead Program (BLP) continued to make homes of low-income households safe from lead-based paint hazards. Implementation of the EPA Renovation, Repair and Painting Rule (RRP) into the City of Burlington Building Permit process has been initiated (via the Lead Safety Ordinance). BLP has been responsible for providing outreach and education to community members and staff regarding this element of the ordinance.

During this reporting period, BLP accomplished the following:

- o Completed testing for Lead-Based Paint hazards on 28 housing units
- o Performed Lead Hazard Control activities on 64 housing units
- o Trained 395 individuals on the VT Essential Maintenance Practices Lead Law (EMP)
- o Trained 163 individuals on the EPA Renovation, Repair and Painting Rule (RRP)
- o Trained 9 low-income individuals as Lead Abatement Workers
- o Conducted 75 Outreach and Education events that reached over 2400 individuals

On June 9, 2011, CEDO applied to HUD for additional Lead Hazard Control Funds as described in the fiscal year 2011 NOFA. If BLP is awarded further funding, a Healthy Home component will be coupled with Lead Hazard Control Activities in the homes of 130 low-income families.

- g. The city had a successful environmental review on-site monitoring visit from HUD staff in March. CDBG staff attended Fair Housing training. Housing staff received training and certification for compliance with the new Renovation, Repair and Painting rule. HOME staff also attended the Housing Assistance Council's Single Family Housing Development training in South Burlington, Vermont. This training strengthened HOME program administration, particularly in the development of new single family housing using HOME.
- h. The city provided space, equipment and volunteers at City Hall for the local Community Action agency to operate a Volunteer Income Tax Assistance (VITA) site. The VITA site there and at the CVOEO offices on North Street prepared 1,140 tax returns for low- and moderate-income Burlington taxpayers this year. The credits, rebates and adjustments accessed by taxpayers, coupled with the savings on tax preparation fees, provide a relatively large boost to their income and help them to meet the needs of their families and hopefully begin to accumulate savings. A VISTA member also helped the IRS test its new Facilitated Self-Assistance model.

The city helped to organize two “Free Credit Report” days, where lower-income households could get their credit report and score for free, together with the opportunity to sit down with a credit counselor to go over their report and learn how to identify and correct errors and raise their scores – thus lowering their costs for car loans and insurance, credit card interest, utility deposits and housing. The city also hosted a credit counselor from Opportunities Credit Union (a local CFDI) who provided free credit counseling for the public in City Hall for three months this spring.

Neighborhood Revitalization Strategies

Federal Requirements: Grantees with HUD-approved neighborhood revitalization strategies must describe progress against benchmarks for the program year.

The implementation strategies for the Burlington Neighborhood Revitalization Strategy Area is outlined below, together with the actions that the city proposed to take in Program Year 2010 with its CDBG and HOME resources:

- A. Stimulate and support business growth/development on Riverside Ave., Smart Growth area, North Street area and downtown.

Funded Projects/Programs:

- Sustainable Economic Development Strategies
- Business Financing & Technical Assistance
- Intervale Center Farms Program
- Brownfields Program

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
7 new business start-ups assisted in the Target Area	12 new business start-ups
6 businesses retained/expanded in the Target Area	12 businesses expanded
32 jobs created / retained in the Target Area	124 created / retained
5,000 sq. ft. of new / renovated commercial/industrial space in the Target Area	42,820 sq. ft.

- B. Support workforce development and asset building opportunities for low and moderate-income residents.

Funded Projects/Programs:

- YouthBuild Burlington
- Women's Small Business Program
- Low Income Credit Action Project
- Volunteer Income Tax Assistance
- Intervale Center Farms Program

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
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No projection	7 homebuyers assisted in the Target Area through non-funded partner activities
1 job training program serving Target Area residents	YouthBuild Burlington trained residents in weatherization
1 entrepreneurial training program serving Target Area residents	Women's Small Business Program served 5 Target Area residents
2 programs providing Target Area residents with access to tax refunds and associated savings opportunities and/or credit education/repair programs	Volunteer Income Tax Assistance program and Low-Income Credit Action program both operated in the Target Area
2 new farm start-ups in the Target Area	1 new farm

C. Create and preserve decent, safe and affordable housing in the Target Area.

Funded Projects/Programs:

- Champlain Housing Trust
- Housing Initiatives Program
- YouthBuild Burlington

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
256 units of rehabbed housing in the Target Area	128 units rehabbed
Predevelopment underway on 30 new rental units in the Target Area	Browns Court on hold pending Champlain College development on adjoining parcel

D. Enhance a suitable living environment in Target Area neighborhoods through infrastructure improvements and public safety and quality of life organizing efforts.

Funded Programs/Projects:

- Neighborhood Revitalization

Annual Benchmarks:

<u>Projected</u>	<u>Actual</u>
Infrastructure construction completed on College Street Access, improvements underway on Downtown Side Streets, and improvements moving forward on Waterfront North	College Street Access improvements completed in March 2011. Downtown Side Streets were bid in December 2010 and began construction in May 2011. The Waterfront North submitted 85% engineering and design plans to VTrans.

Monitoring

Federal Requirements: Describe how and the frequency with which you monitored your activities.

All CDBG subrecipient activities are monitored through program reports submitted by subgrantees with each request for funds. In addition, staff make onsite monitoring visits to selected subrecipients each year based on factors such as whether the subrecipient is a new organization or a new CDBG grantee; how long it has been since the last onsite monitoring visit; whether there were problems revealed during the last monitoring visit; whether the program reports indicate a need for onsite monitoring; whether there have been significant changes in subrecipient staff; and the size of the grant. This year, program staff made onsite visits to the Community Health Center, Vermont Dismas House, Mercy Connections, Champlain Valley Agency on Aging, Friends of Burlington Gardens, King Street Center, Burlington Boys & Girls Club, and the Association of Africans Living in Vermont.

HOME subgrantee activities are monitored through annual project reports submitted by subgrantees and through onsite visits. The purpose of the project reports is to ensure that (a) for rental housing, all HOME-assisted housing units meet federal regulations for rent and income levels as well as compliance with Housing Quality Standards (HQS) and other federal requirements; and (b) for homebuyer projects, all HOME-assisted housing units are owner occupied and in compliance with other federal requirements. This year, program staff performed a desk review (including receipt of inspection reports) for all nonprofit recipients of HOME funds. Program staff did onsite monitoring of all nonprofit recipients of HOME funds and made onsite HQS inspections of selected units owned by Champlain Housing Trust and Northgate.

HOME Program Requirements

Federal Requirements:

- a. Detail results of on-site inspections of rental housing.*
- b. Describe the HOME jurisdiction's affirmative marketing actions.*
- c. Describe outreach to minority- and women-owned businesses.*

On-Site Inspections

The city ensures that HOME-funded housing units are in compliance with city code and with the Community & Economic Development Office (CEDO)'s HOME Property Standards. Four tests must be met before a unit is understood to pass CEDO's HOME Property Standards:

1. All units must pass Housing Quality Standards (HQS) at unit completion; and
2. All units must have installed hardwired interconnected smoke detectors per the standards required by the City of Burlington Minimum Housing Code. Further, all bathrooms must have mechanical ventilation though an exhaust fan vented to the exterior; and
3. At the project completion, all new work must meet the applicable Building, Plumbing, Mechanical, and Electrical Code as evidenced by the permit closeout by the City of Burlington Building Inspector. All existing conditions must meet the safety requirements of the applicable Building, Plumbing, Mechanical, and Electrical Code. On projects where an architect is overseeing the work, compliance with the above may be evidenced by a certificate from the architect that the unit meets code; and
4. For rehabilitation projects, units must comply with City of Burlington Rehabilitation Project Standards.

Following project completion, all HOME-assisted rental units housing Section 8 tenants and/or managed by one of our non-profit partners are inspected on a periodic basis by the Burlington Housing Authority (BHA). In addition, all rental units in the City of Burlington are inspected annually by the inspectors from the city's Code Enforcement Office. Pursuant to a Memorandum of Understanding between the city and BHA, the city's minimum housing code is considered to be substantially equivalent to HQS. HOME-assisted units in private homes which are not occupied by Section 8 voucher holders are inspected by CEDO housing staff. As these private properties are invariably less than five-unit buildings, they are inspected every three years.

The results of non-CEDO on-site inspections are gleaned from BHA's quarterly inspection reports which contain the tenant name, address, unit #, move-in date, inspection date, landlord and Pass/Fail determination of almost every unit managed by one of our HOME landlords. Any units with a status of "Annual Fail" are routinely found to pass upon re-examination. The "Re-exam Pass" status most often appears in the same quarterly report as the "Annual Fail." In those few instances where it doesn't, our experience has been that it appears in the next report. This office receives the report via e-mail every quarter directly from BHA.

This year, CEDO inspected or confirmed inspection of 336 rental HOME-assisted rental units. All were found to be in compliance with the standards above.

Affirmative Marketing

The Community & Economic Development Office actively encourages affirmative marketing of HOME-funded units. Recipients of HOME funds must try to provide information to and otherwise attract eligible persons from all racial, ethnic and gender groups in the housing market area. Housing borrowers, grantees or property management agents must display the fair housing poster in areas that are accessible to the public. All correspondence, notices and advertisements related to HOME funds must contain either the Equal Housing Opportunity logotype or slogan. Participants in the HOME program are required to use affirmative fair housing marketing practices in soliciting renters or buyers, determining their eligibility, and concluding all transactions. In addition, owners of HOME-assisted housing must comply with the following procedures:

- Any advertising of vacant units must include the equal housing opportunity logo or statement. Advertising media may include newspapers, radio, television, brochures, leaflets or be simply a sign in a window;
- Outreach is expected to community organizations, employment centers, housing agencies, social service agencies, medical centers, schools and municipalities. Grantees receiving HOME funds are required to contact one or more of the following agencies before filling vacancies during the HOME affordability period as stated in the HOME Program Loan/Grant agreement: local or State Housing Authority, Community Action agencies, area Mental Health and Mental Retardation agencies, area Office on Aging agency, area homeless shelters, the Department of Social Welfare, Committee on Temporary Shelter, Vermont Center for Independent Living or any state-wide handicapped accessibility clearing house, area AIDS service organizations, medical centers, schools, municipalities and any other social service agencies.;
- Owners or their management agents must maintain a file containing a record of all marketing efforts, e.g., copies of newspaper ads, copies of letters, etc.

Outreach to Minority- and Women-Owned Businesses

CEDO has created an online Disadvantaged Business Enterprise registry, which it promotes in its business calling program and other economic

development outreach activities. Non-profit recipients of HOME funds must also consult the State of Vermont DBE directory at www.aot.state.vt.us/CivilRights/DBEDirectory.htm and are required to notify WBE/MBE of the contracting opportunity and encourage these entities to submit a bid. Further, these non-profit recipients are required to state in all bid related advertisements and notifications that Minority Business Enterprises and Women's Business Enterprises are highly encouraged to apply.

Citizen Comment

Federal Requirements: Provide a summary of citizen comments it receives regarding the programs covered by its consolidated plan and the disposition of those comments.