



# BURLINGTON RETIREMENT SYSTEM

City of Burlington

City Hall, Room 20, 149 Church Street, Burlington, VT 05401

Robert Hooper, Chairman of the Board

Munir Kasti, Vice-Chairman

Meeting – Monday, March 20, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1<sup>st</sup> Floor, Councilor Bushor Conference Room

Or

Join Zoom Meeting:

<https://us02web.zoom.us/j/85261644826?pwd=SmI1amsvSkRmNzFSU29sV2VOMXhNUT09>

Or Join via Phone +1 929 205 6099

Meeting ID: 852-6164-4826 Passcode: 834923

1. Adopt Agenda

2. Public Forum

3. Approve Return of Contributions

Effective Date of Benefit

- MacKenzie Bolas, Class B \$3,243.67 03/01/2023
- Bridget O'Keefe, Class B \$3,298.76 04/01/2023
- Shelby Losier, Class B \$24,169.24 04/01/2023
- Thomas Musinski, Class B \$3,793.30 03/01/2023

4. Approve Retirement Applications

Effective Date of Benefit

Payment Date

- Eugene M. Bergman, Class B \$6,131.47 06/01/2023 06/15/2023
- Richard Hunt, Class B \$409.17 04/01/2023 04/15/2023
- David McCormick, Class B \$2803.16 05/01/2023 05/15/2023
- Raymond Barrett, Jr., Class B \$54.53 04/01/2023 04/15/2023
- Eiko Balboa, Class B \$404.01 02/01/2023 02/15/2023
- Mary Kay Murphy-Bessler, Class B \$100.32 04/01/2023 04/15/2023

5. Disability Retirement Application

Effective Date of Benefit

Payment Date

- James Fitzpatrick, Class B \$TBD 06/01/2023 06/15/2023

6. Administrative Update

7. Fiducient

- Investment Portfolio and Performance Update as of 2/28/2023
- Review of UBS Trumbull Properties Fund - Julie Pierro, Executive Director and Real Estate Investment Specialist

8. Adjourn