



BURLINGTON RETIREMENT SYSTEM

City of Burlington

City Hall, Room 20, 149 Church Street, Burlington, VT 05401

Robert Hooper, Chairman of the Board

Munir Kasti, Vice-Chairman

Meeting – Monday, June 26, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1st Floor, Councilor Bushor Conference Room

Or

Join Zoom Meeting:

<https://zoom.us/j/98505915167?pwd=MIhqTWd3c3RGenJHOWJBOEkvenE1Zz09>

Or Join via Phone +1 929 205 6099

Meeting ID: 985 0591 5167

Passcode: 102492

1. Adopt Agenda

2. Public Forum

3. Approve Minutes from May 15, 2023

4. Approve Return of Contributions

	Effective Date of Benefit
• Caseh Ellerby, Class B \$2,452.71	05/01/2023
• Jia M. Hong, Class B \$2,124.33	06/01/2023
• Celeste Crowley, Class B \$9,098.89	07/01/2023
• Simon J. Bombard, Class A \$64,872.44	07/01/2023
• Alex W. Clark, Class B \$1,334.17	07/01/2023
• Loren T. Marshall, Class B \$1,810.98	06/01/2023
• Harrison Martin-O'Brien, Class B \$6,030.69	08/01/2023
• Jason A. Lawson, Class B \$3,008.87	07/01/2023
• Suzanne Hansen, Class A \$1,949.33	08/01/2023
• Janette K. Hasencz, Class B \$372.10	08/01/2023
• Samuel C. LaPointe, Class B \$4,453.63	07/01/2023
• Whitney Rogers, Class A \$17,743.11	06/01/2023

5. Approve Retirement Applications

	Effective Date of Benefit	Payment Date
• Douglas H. Bedell, Class B \$844.67	06/01/2023	06/15/2023
• Raymond R. Lopes, Class A \$6,425.85	02/01/2023	05/15/2023
• Horst Hartlieb, Class B \$1,209.55	05/01/2023	05/15/2023
• Jennifer Sutton, Class B \$46.83	07/01/2023	07/15/2023
• Amy L. Bourgea, Class B \$302.80	05/01/2023	05/15/2023
• Nancy Racine, Class B \$425.45	05/01/2023	05/15/2023

6. Administrative Update

7. Fiducient

- Review of the BERS Investment Portfolio as of May 31, 2023
- Update on UBS Trumbull Properties

8. Adjourn